



Industry Outlook

October 2019

Robert Sobyra

Director, Evidence, Data & Innovation

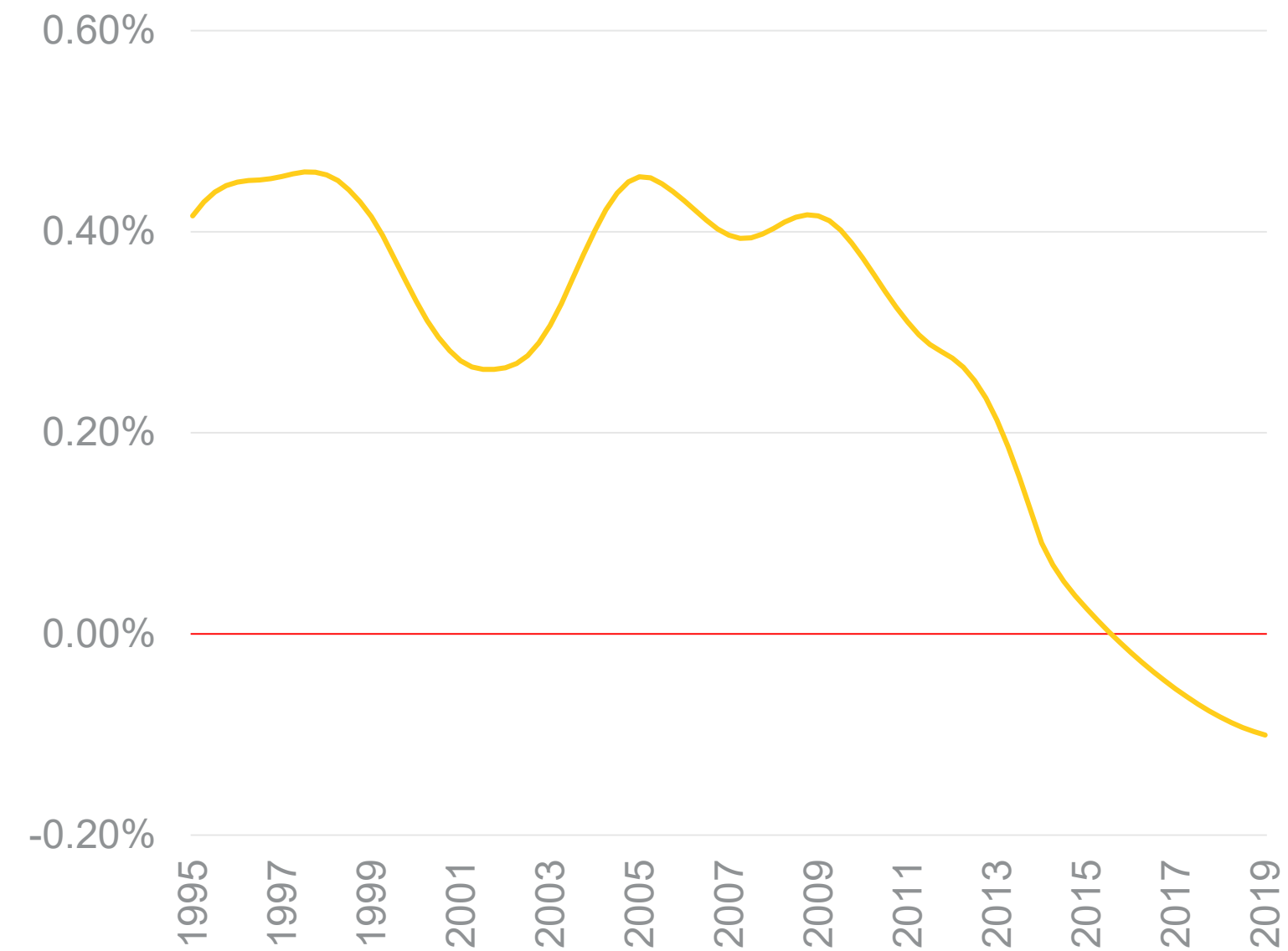
National Context



CSQ

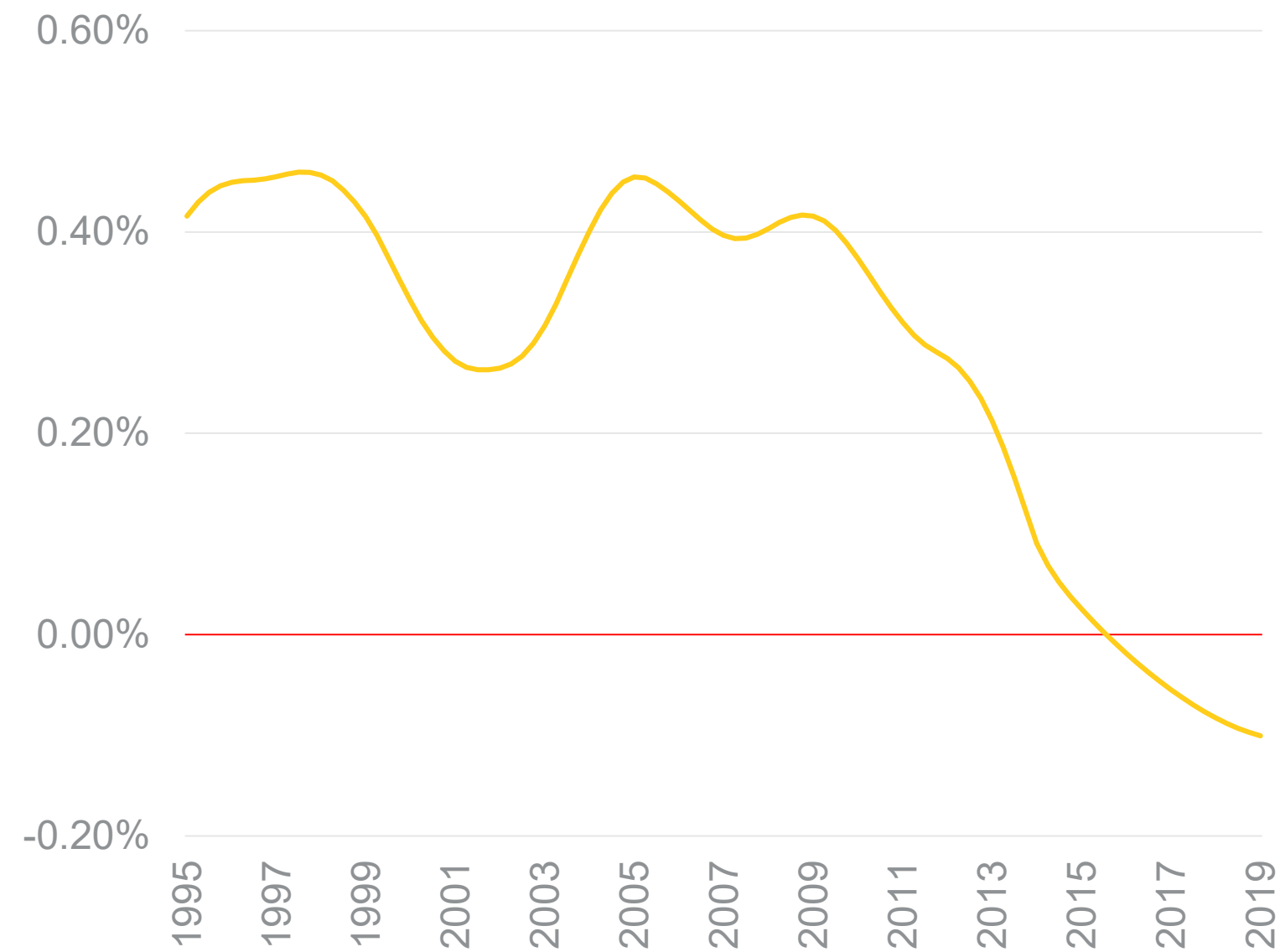
Economic Conditions

Average Real Wage Growth, Qtly Trend, Australia



Economic Conditions

Average Real Wage Growth, Qtly Trend, Australia

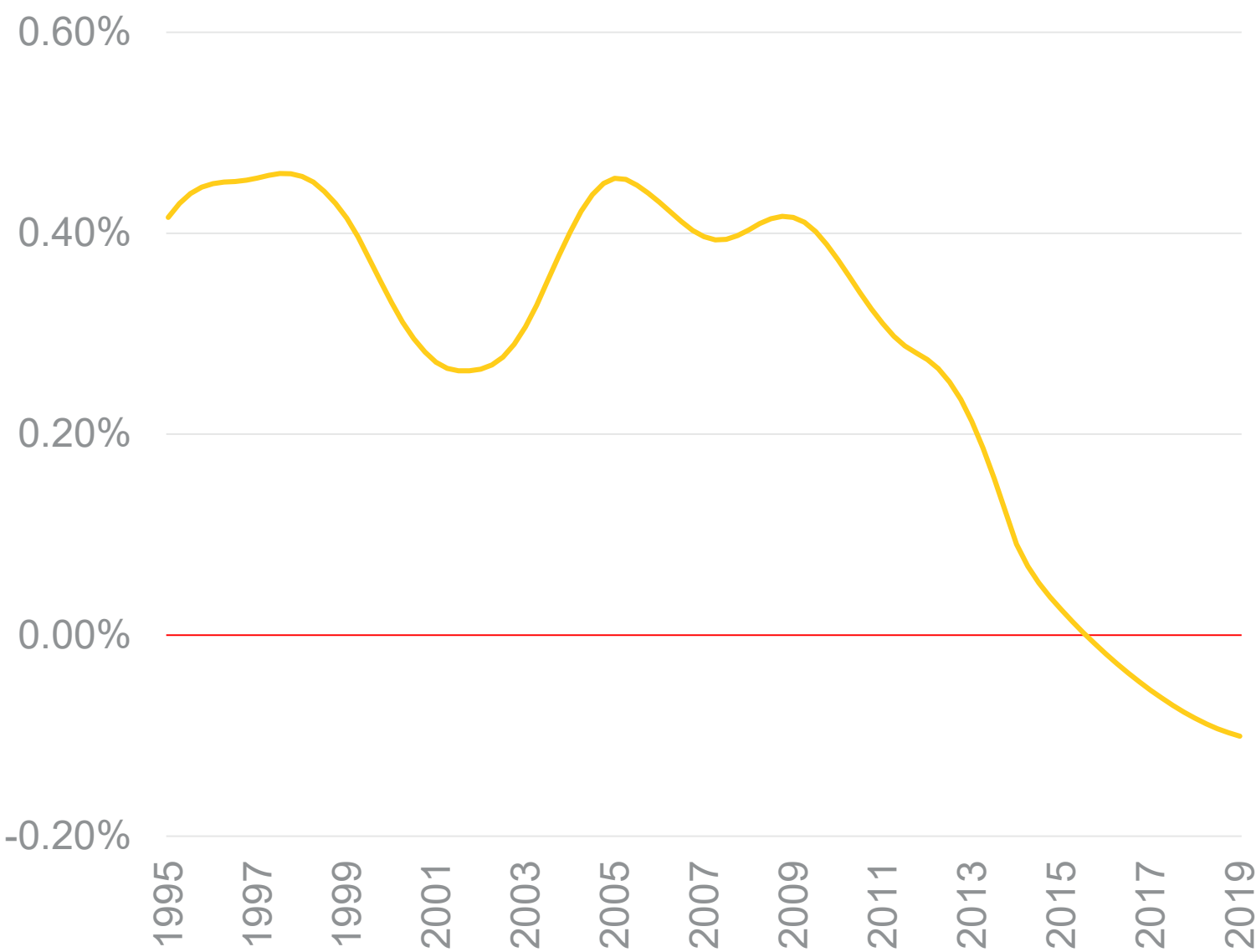


Consumption-to-Wage Ratio, Qtly, Australia

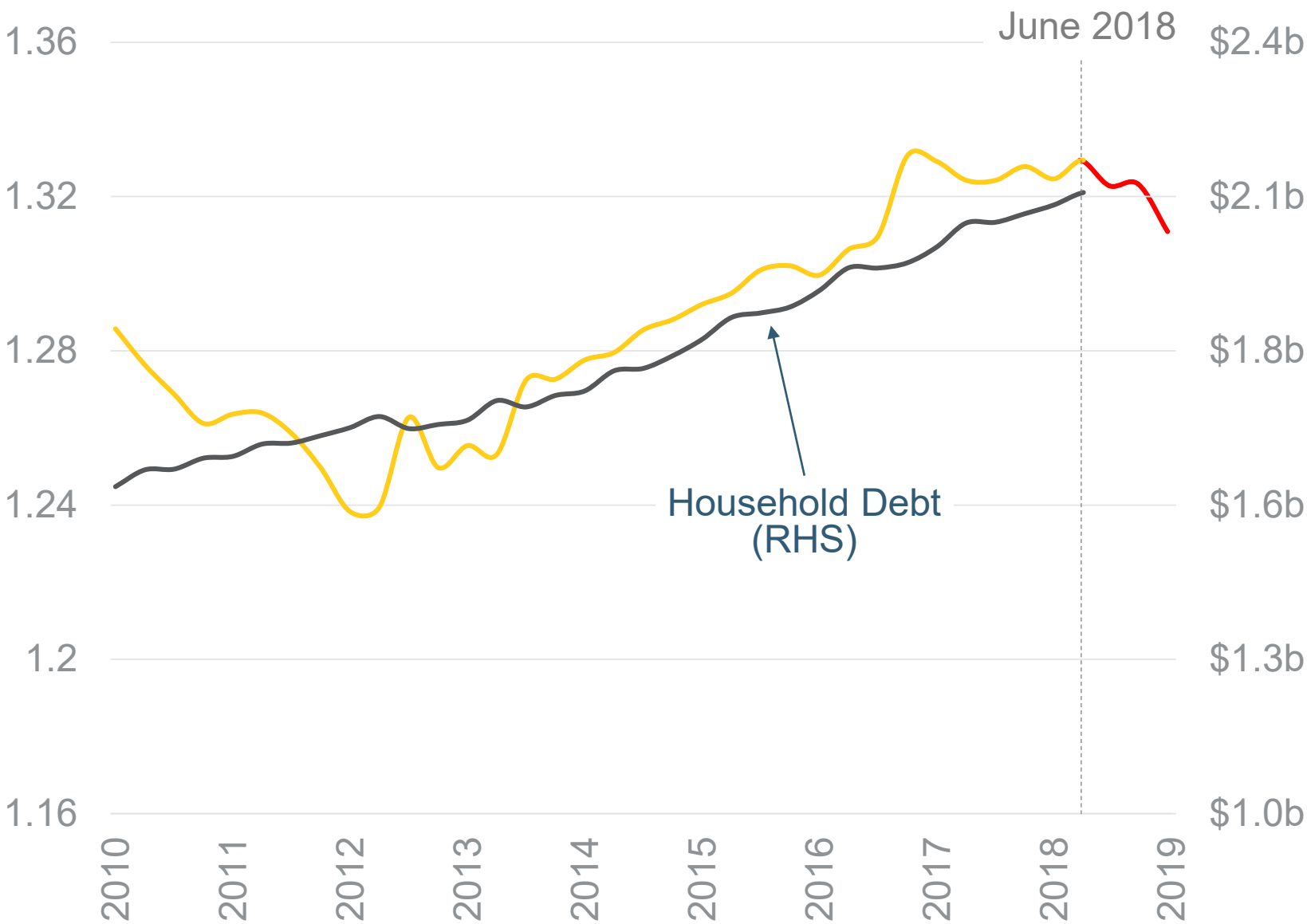


Economic Conditions

Average Real Wage Growth, Qtly Trend, Australia



Consumption-to-Wage Ratio, Qtly, Australia



What does it mean?

Less of this...	More of this...
<ul style="list-style-type: none">• Discretionary spending• Business investment• Private building activity	<ul style="list-style-type: none">• Government consumption• Public infrastructure

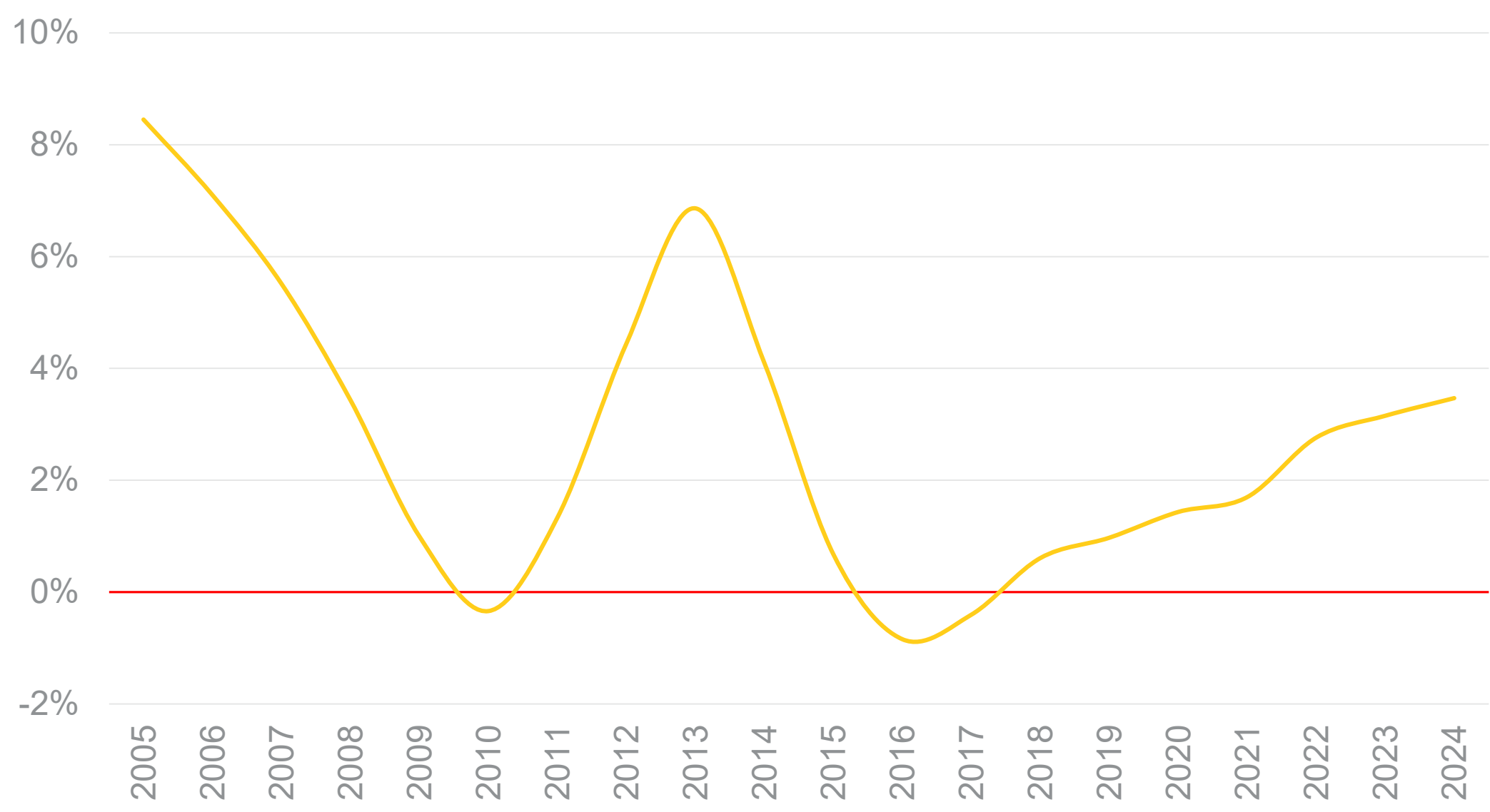
Capricorn



CSQ

Economic Growth

Trend Change in Gross Regional Product, Fitzroy Region

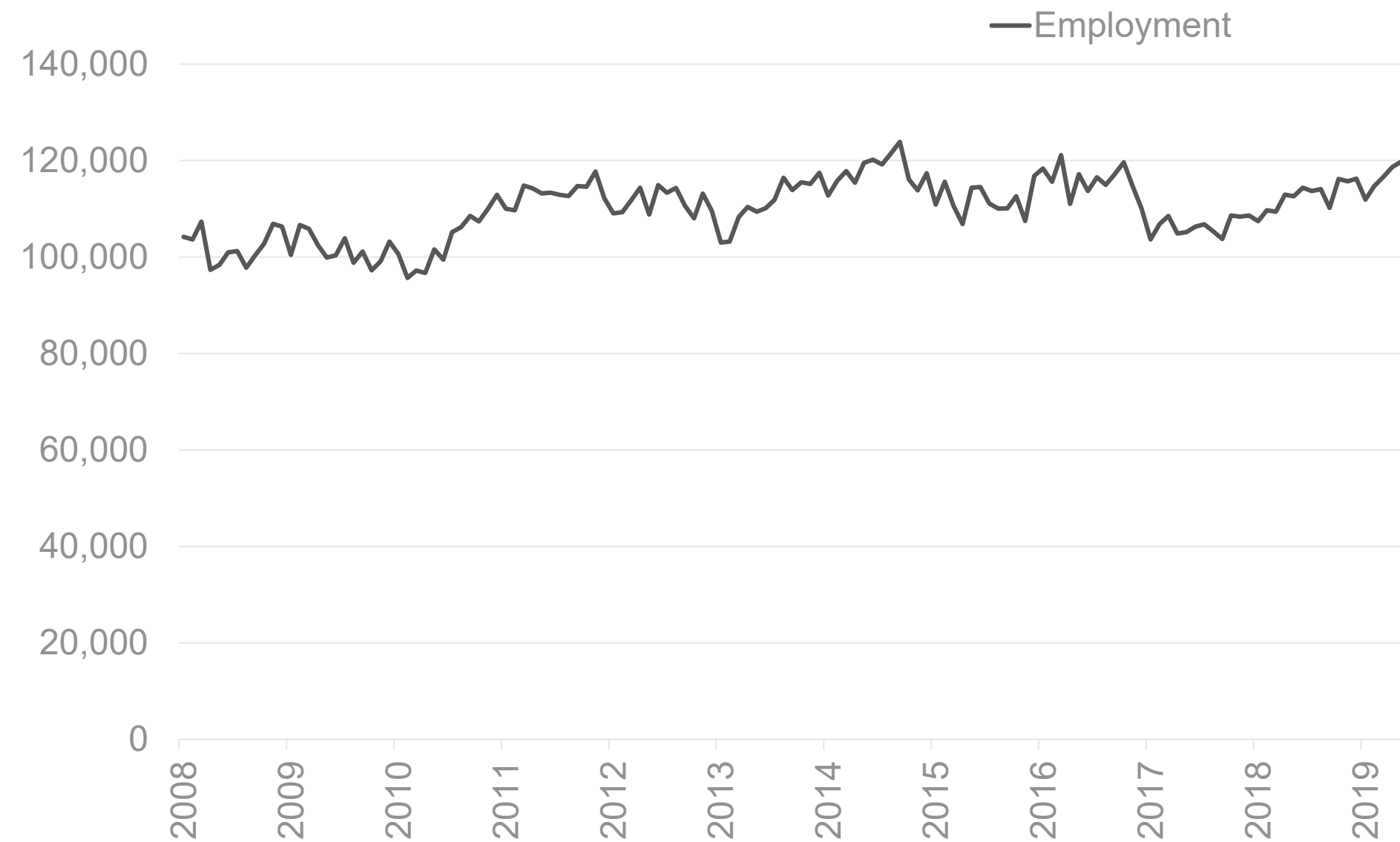


Source: NIEIR



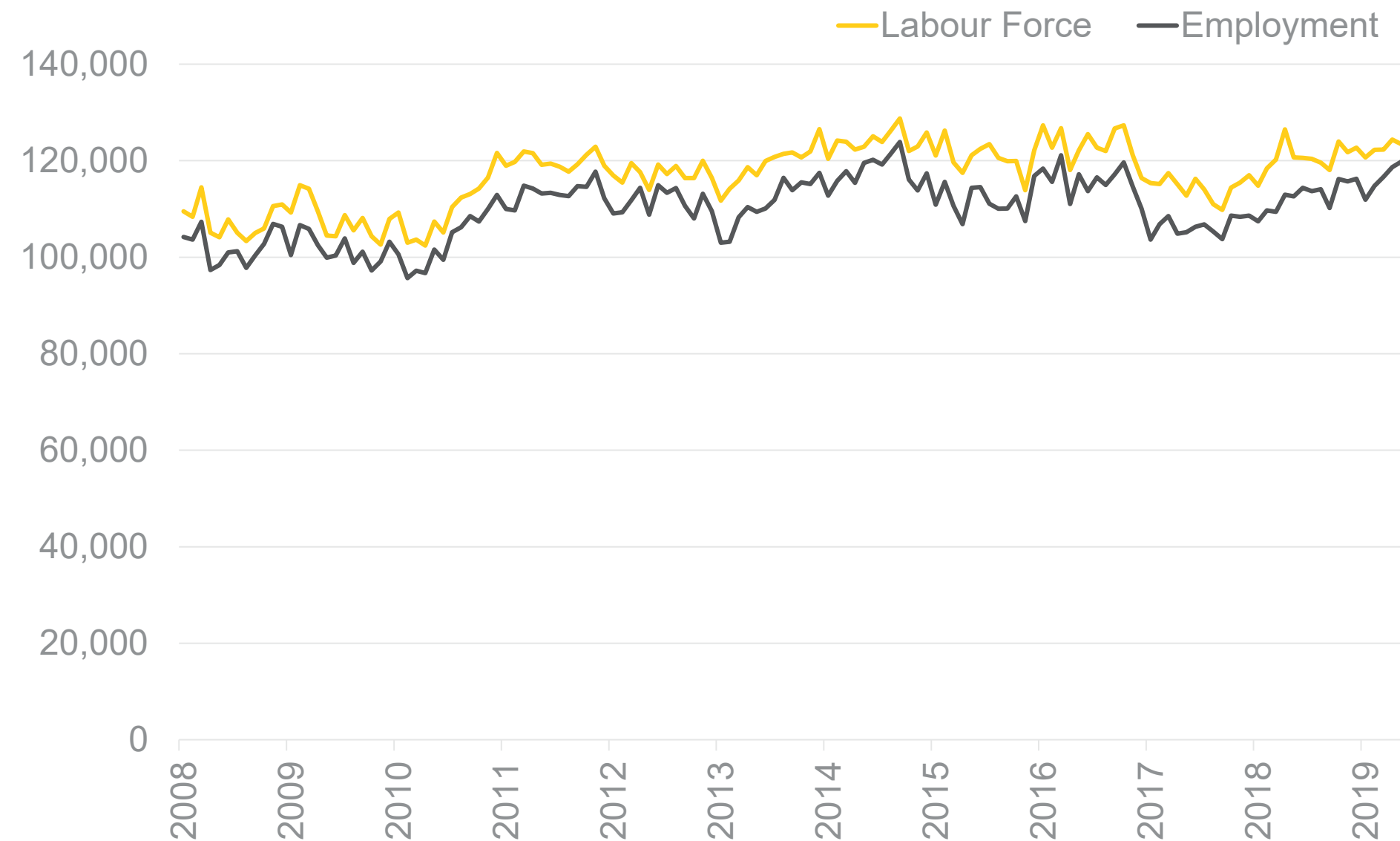
Jobs

Total Regional Employment and Labour Force, Central



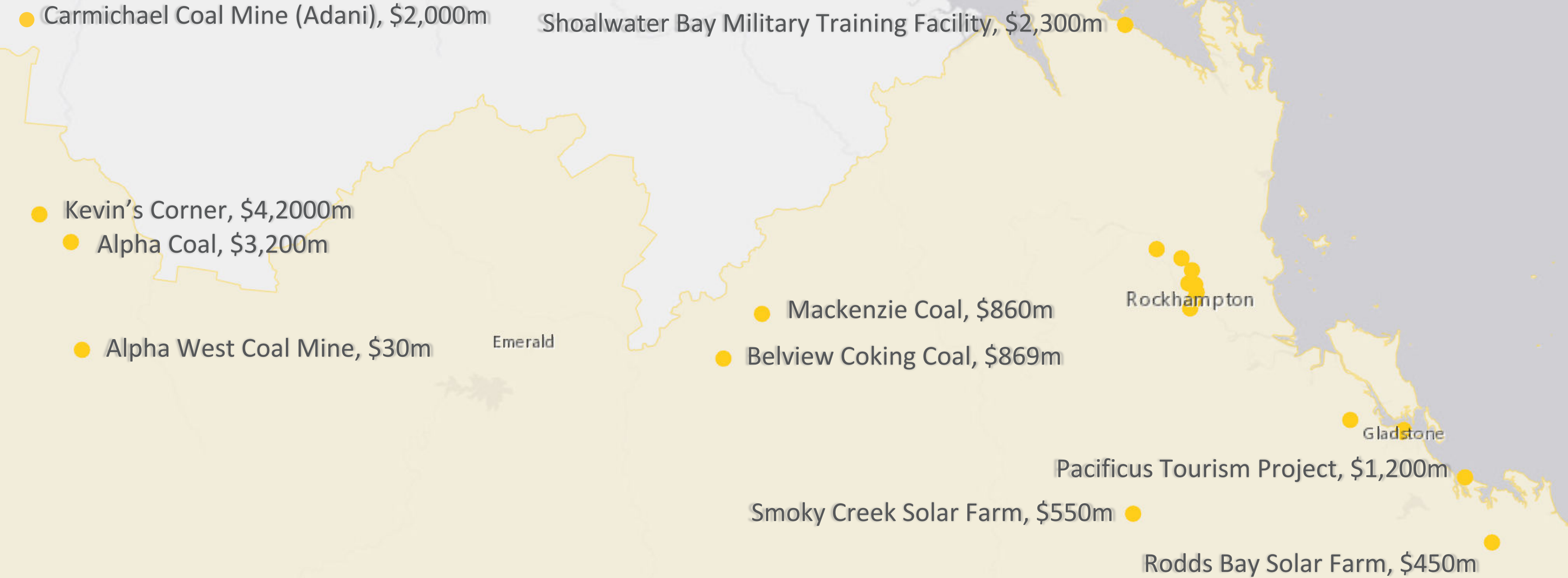
Jobs

Total Regional Employment and Labour Force, Central



Investment Pipeline

Central Queensland



Investment Pipeline

Rockhampton and Gladstone



New Mining Boom?

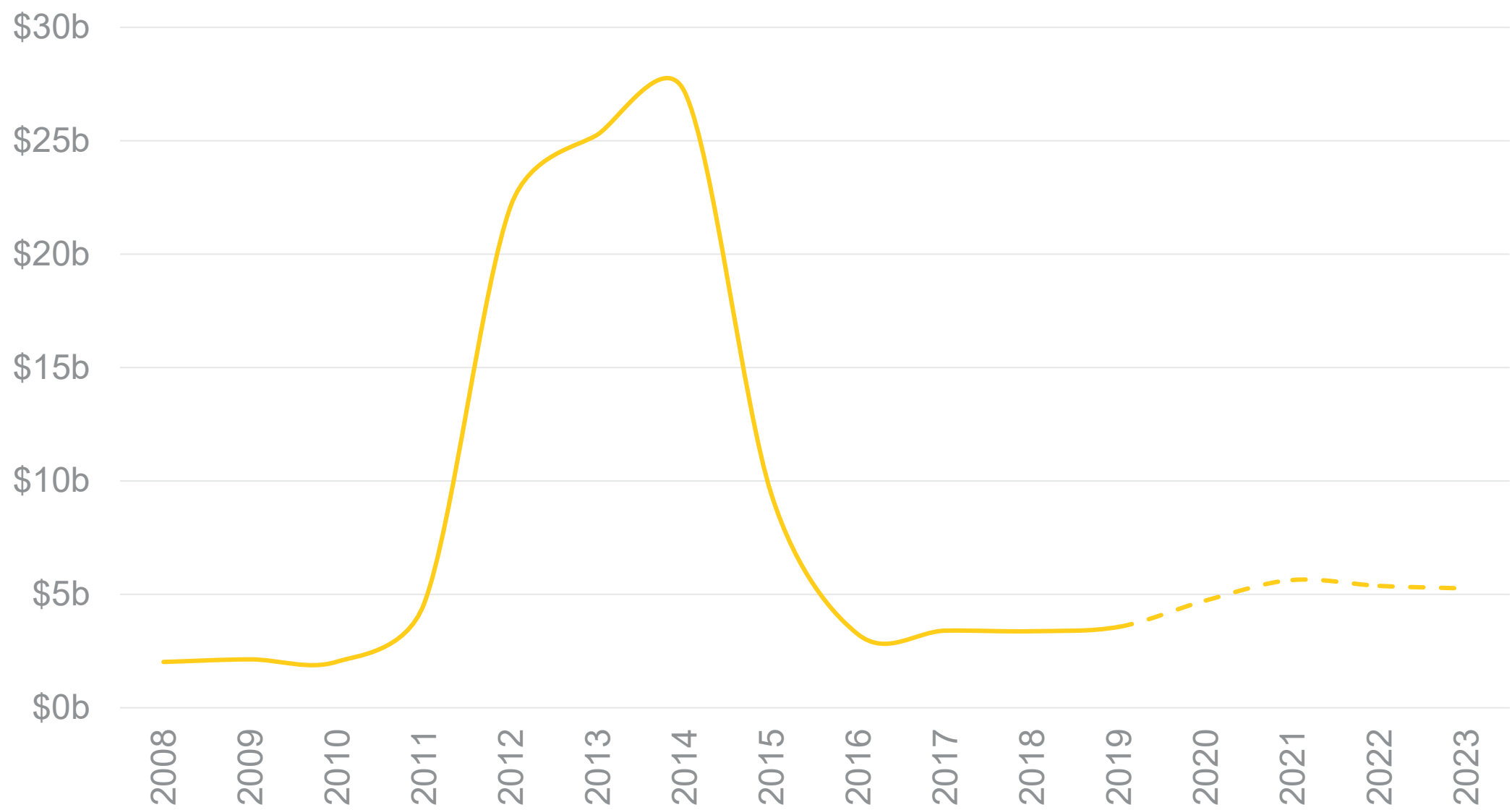


© State of Queensland (Department of Natural Resources and Mines), 2016

CSQ

Construction Outlook

Total Construction Work Done, Central

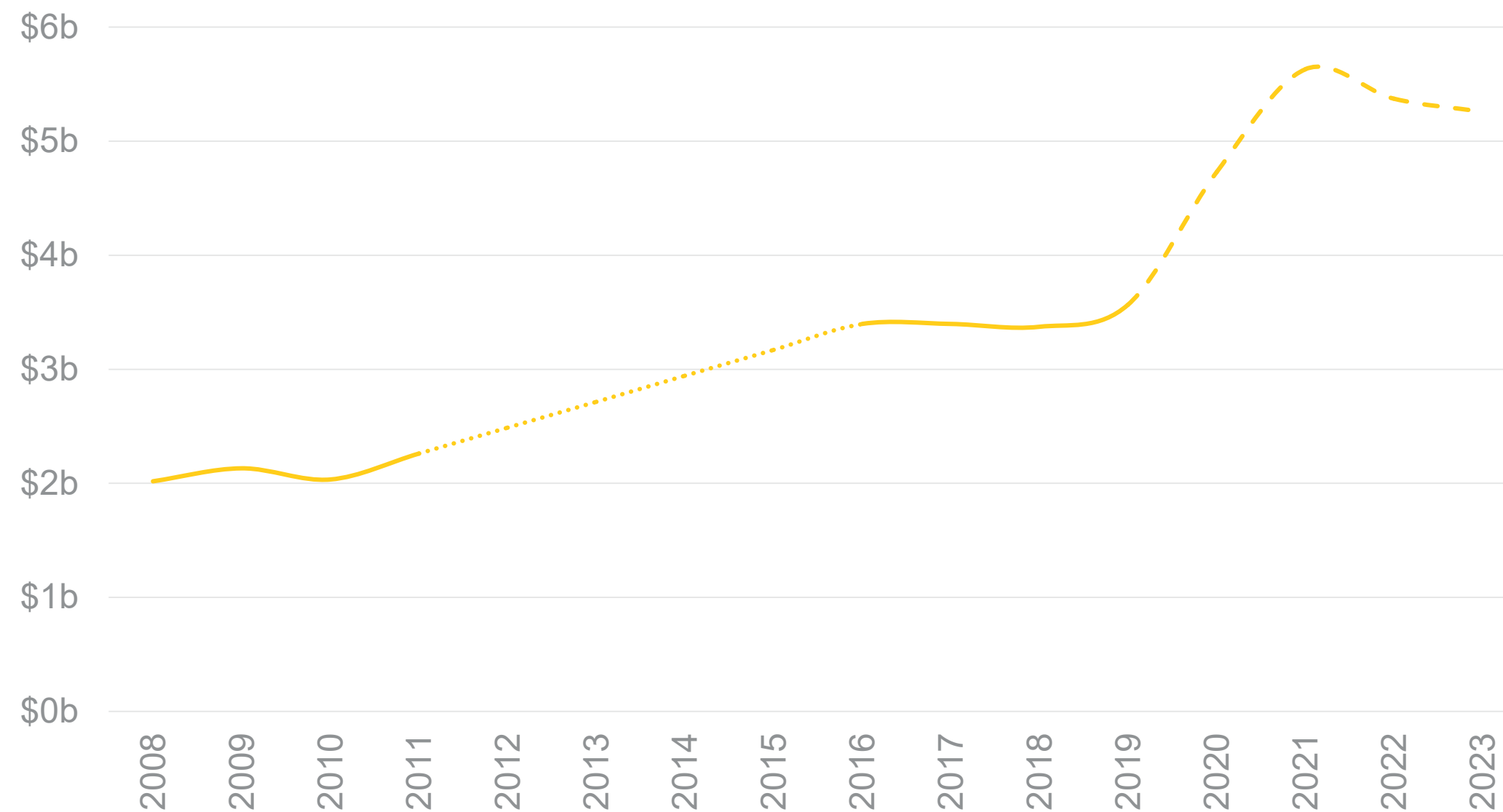


Source: NIEIR



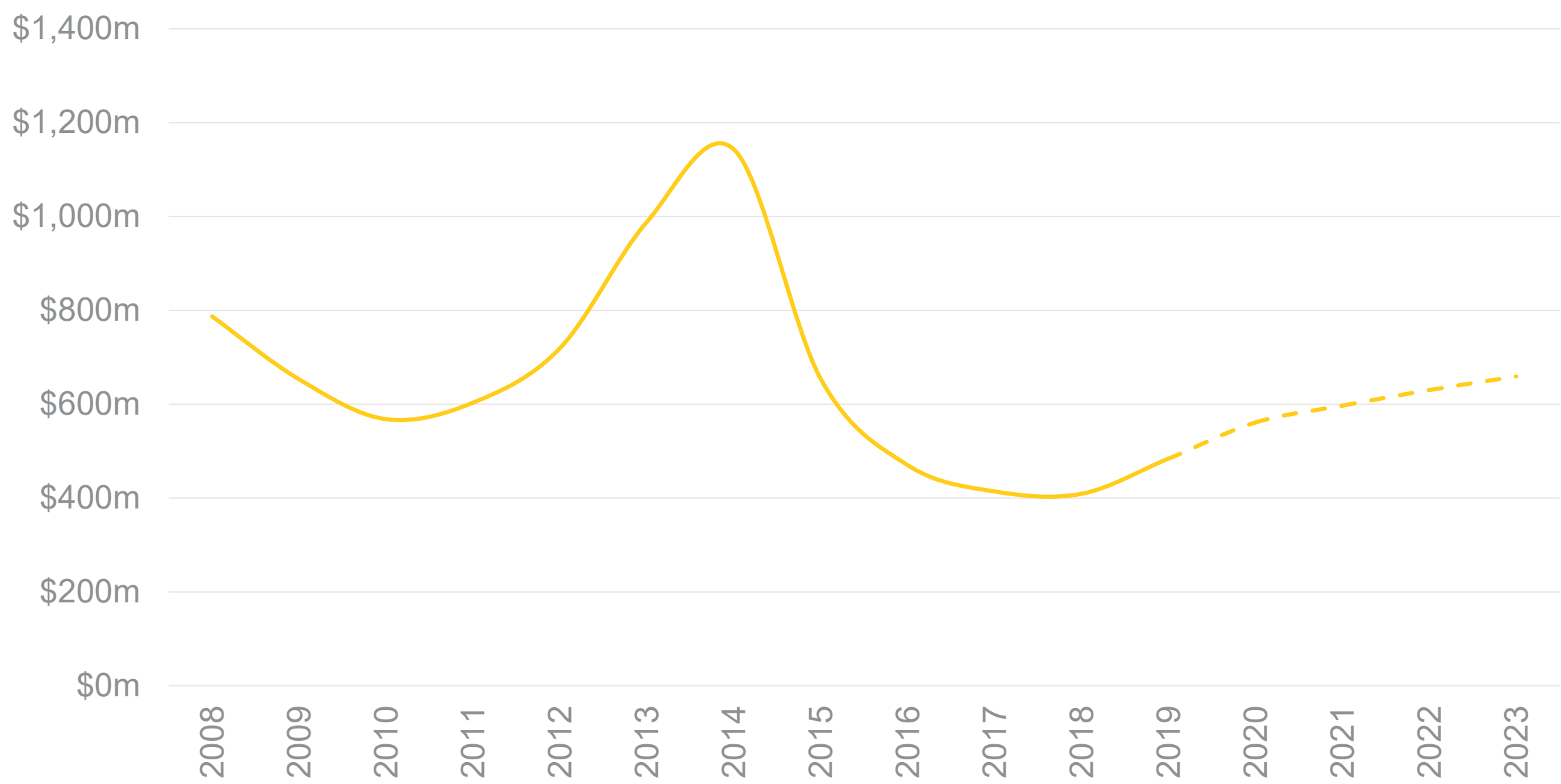
Construction Outlook

Total Construction Work Done, Central



Residential Outlook

Residential Construction Work Done, Central

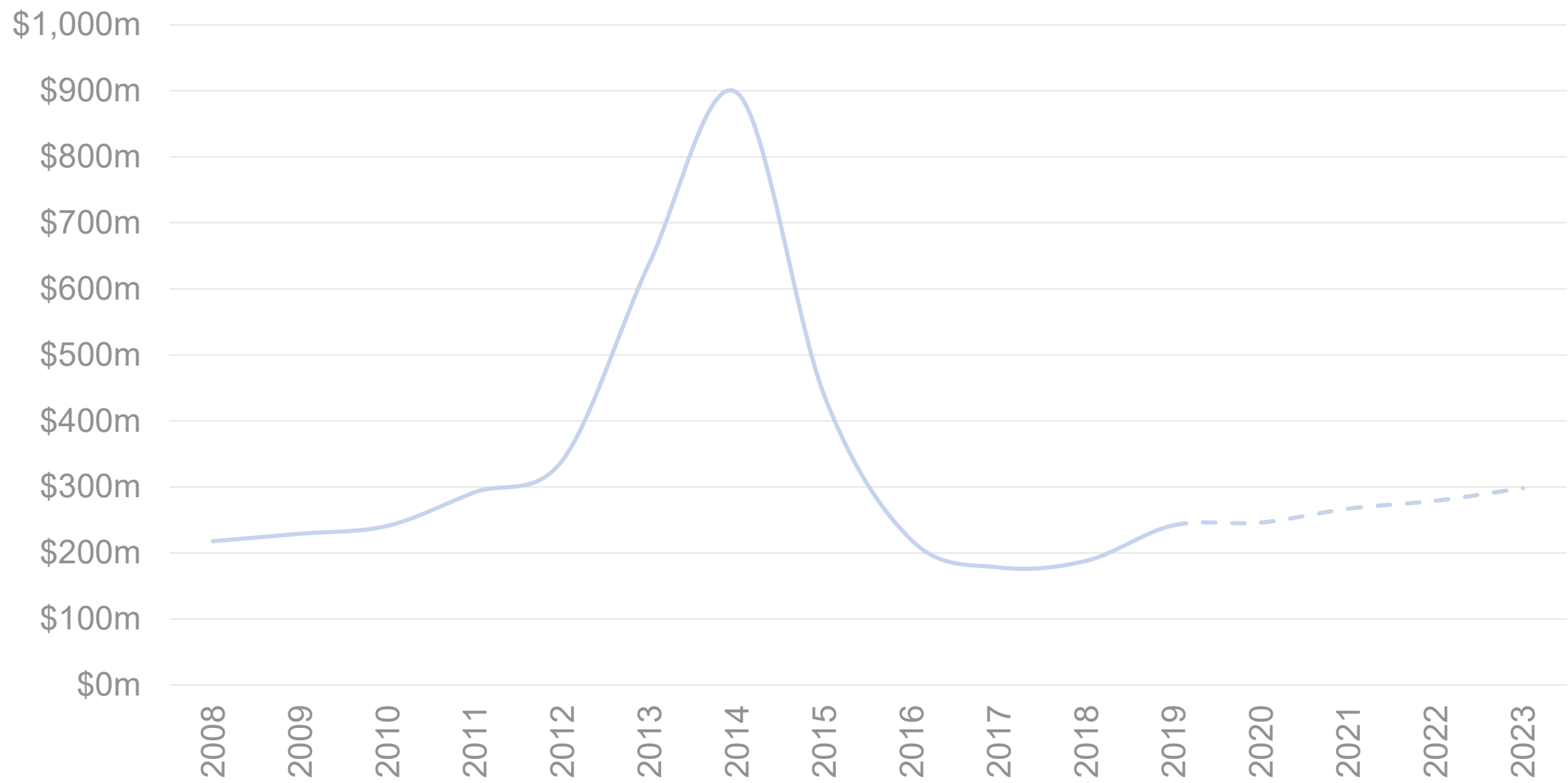


Source: NIEIR



Commercial Outlook

Commercial Construction Work Done, Central

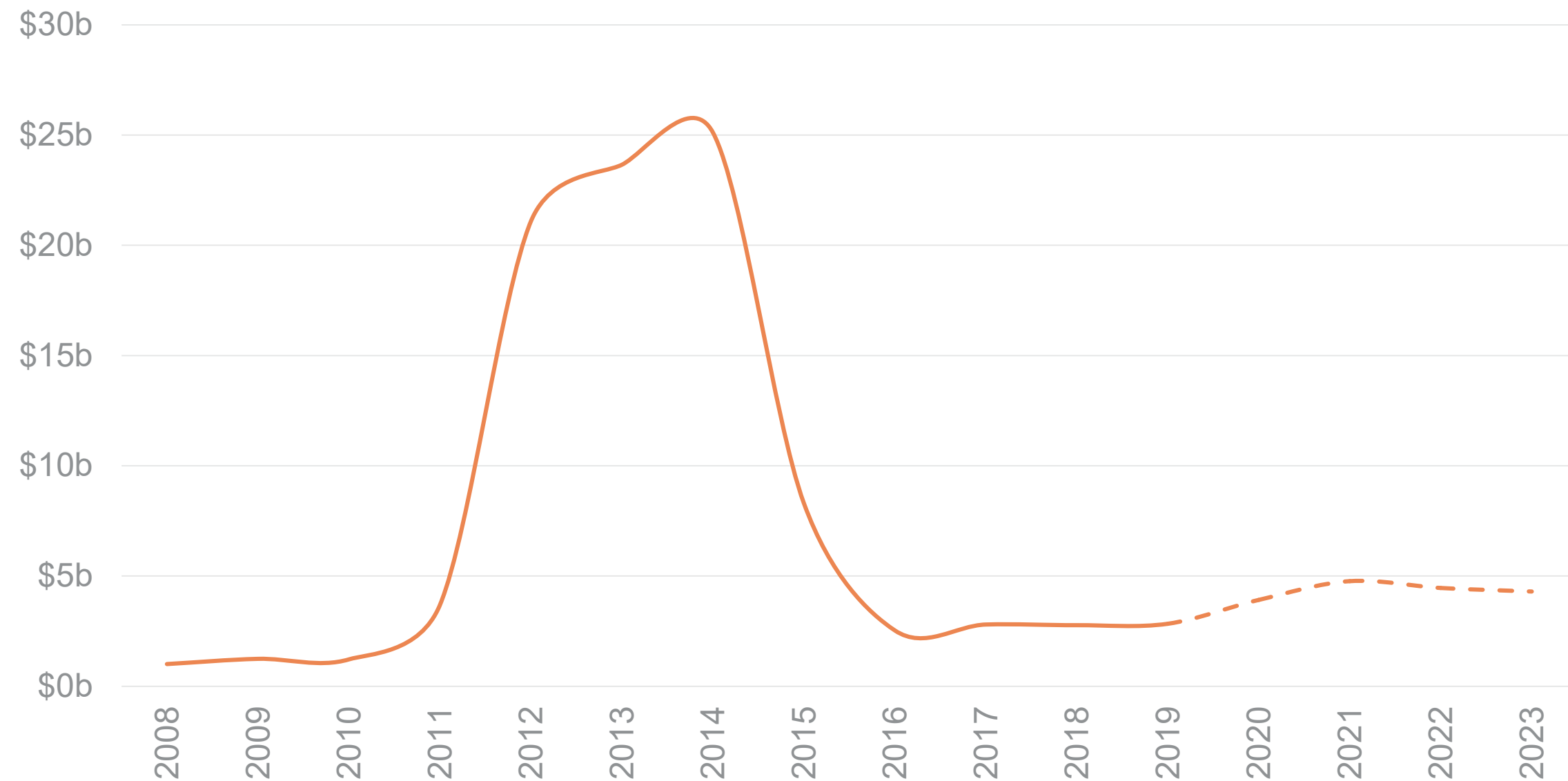


Source: NIEIR



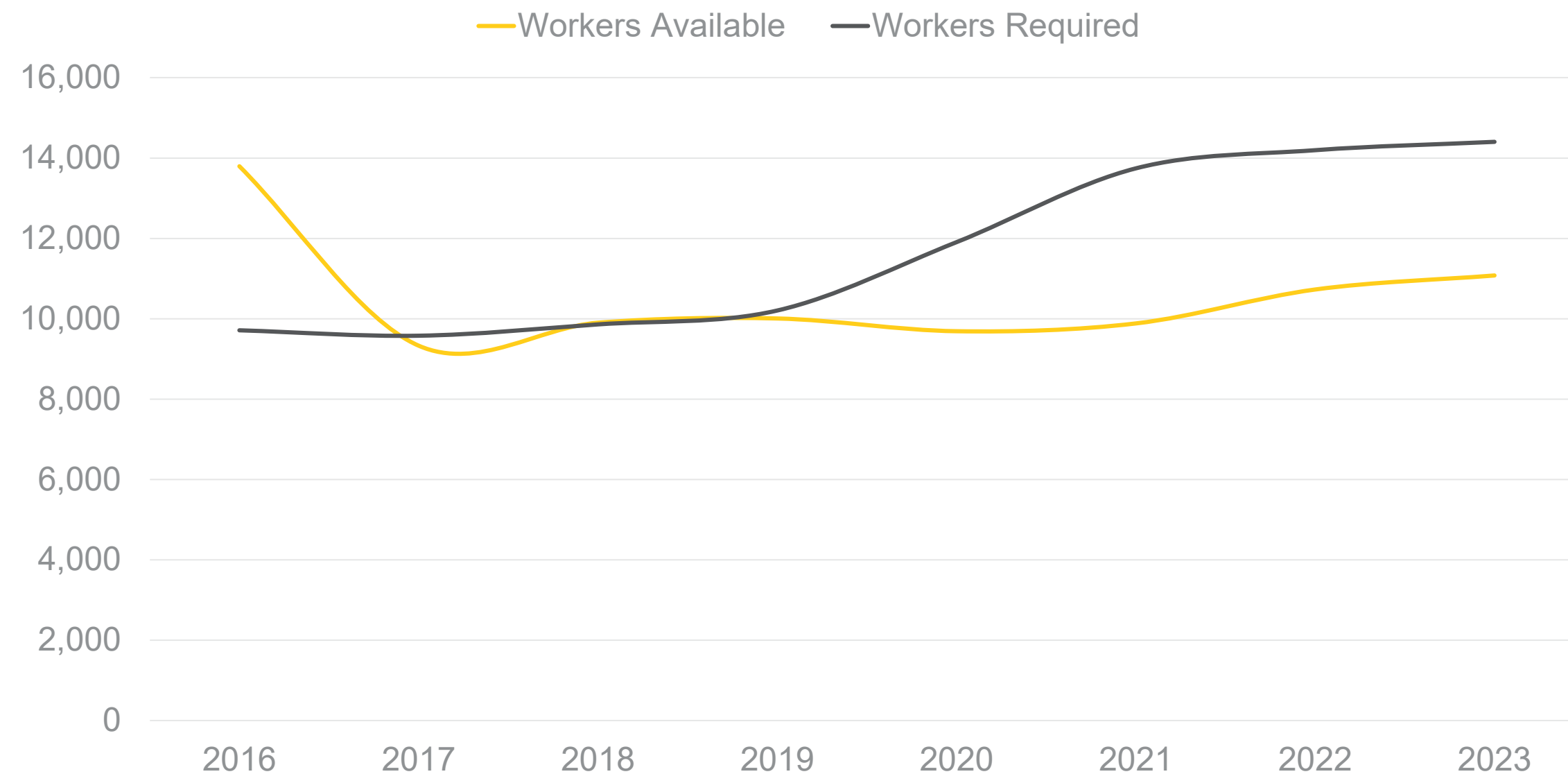
Engineering Outlook

Engineering Construction Work Done, Central



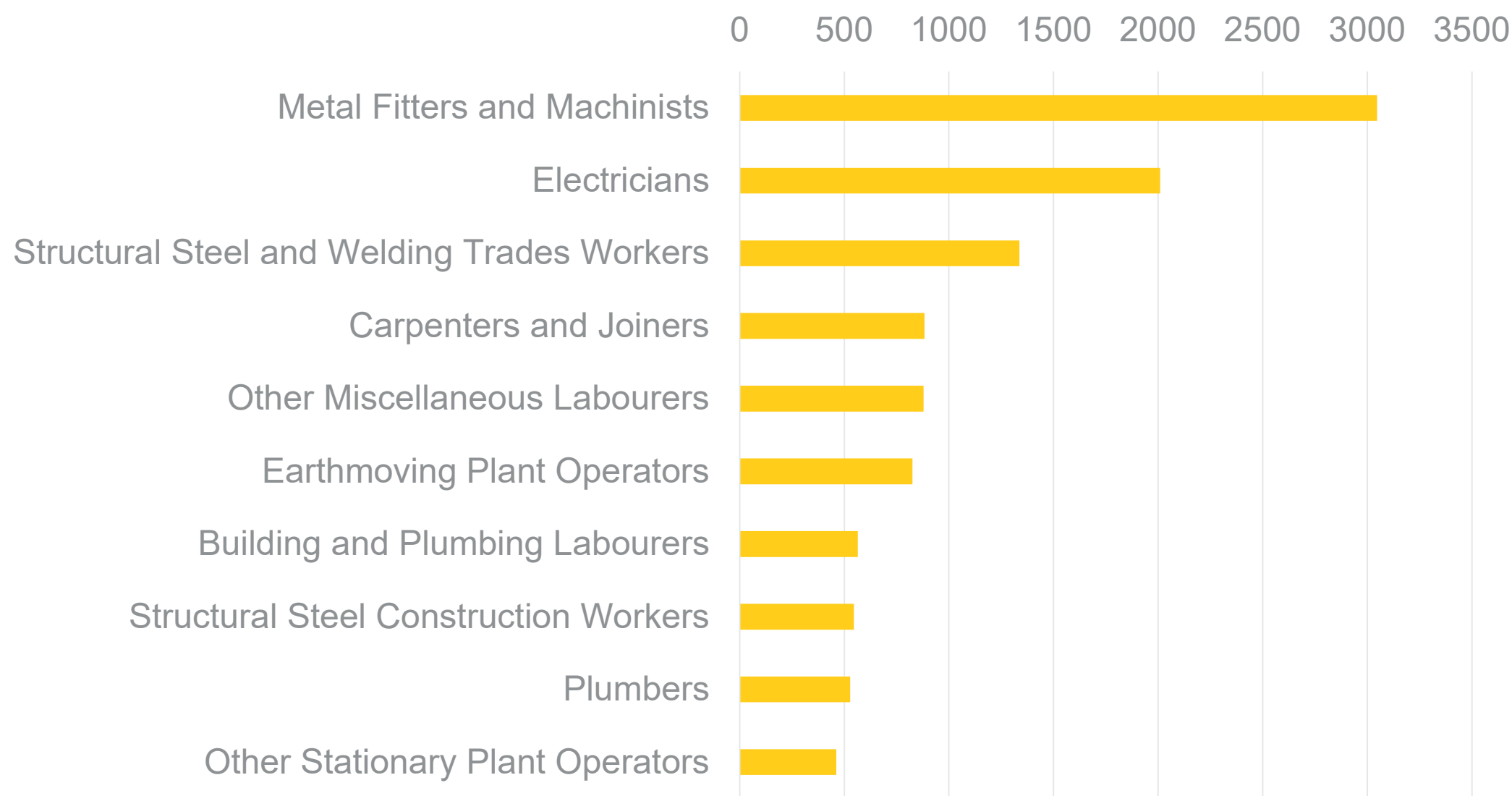
A Labour Shortage Is Developing

Labour Balance, Central



Top 10 Trades

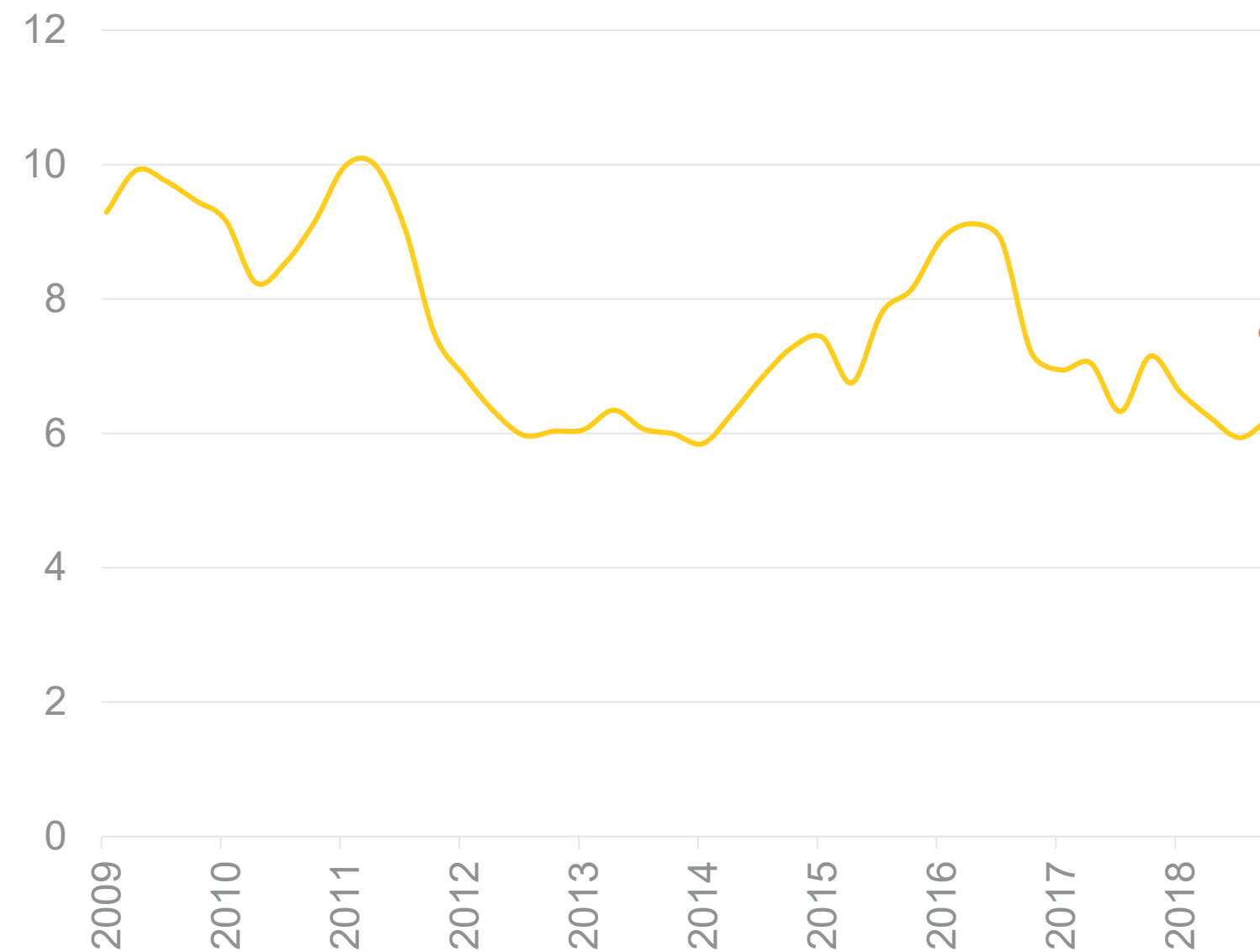
Annual Trade Demand, 2020-23, Central



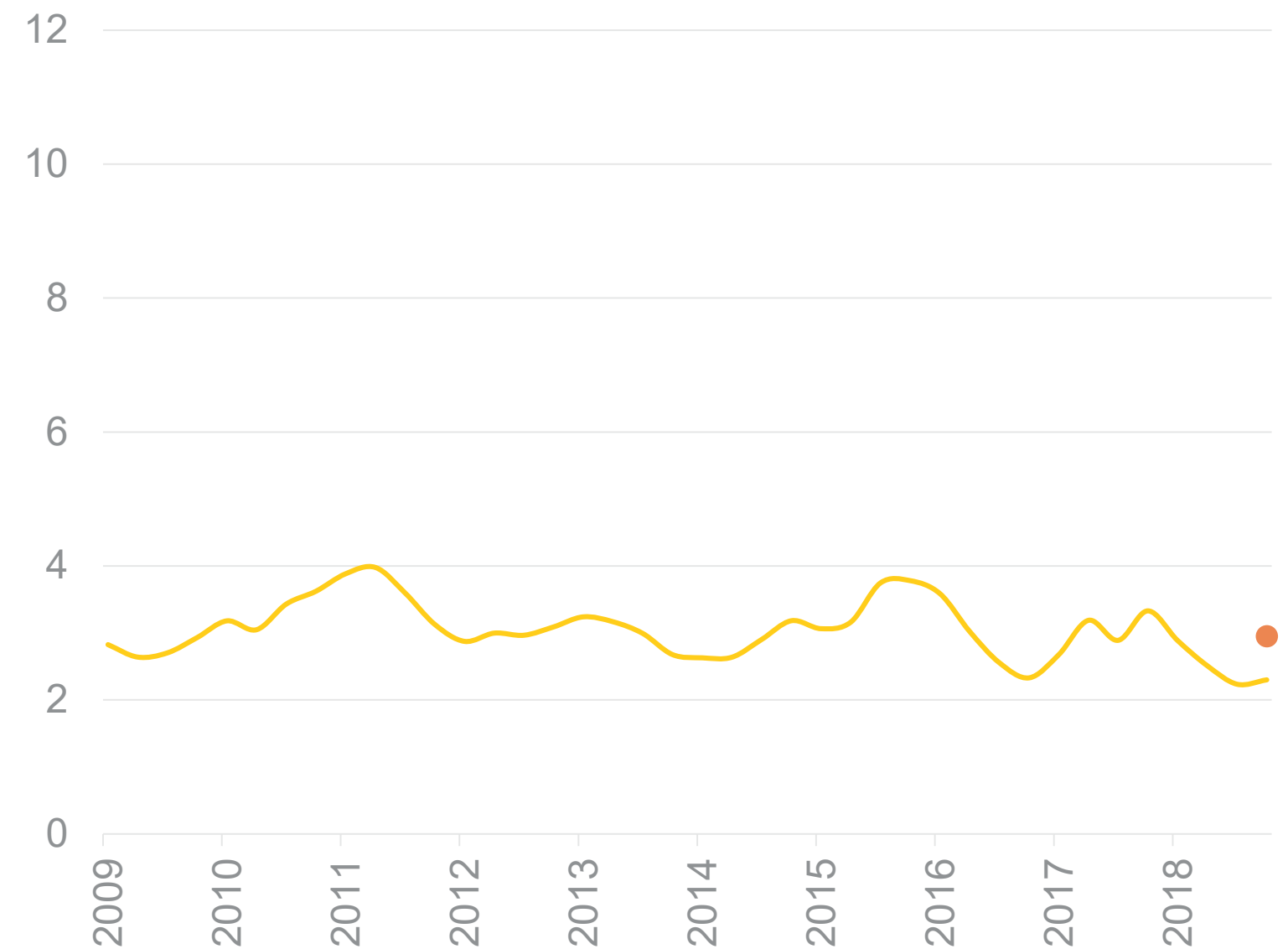
Source: NIEIR

Apprentices and Trainees

Apprentice Training Rate, Central



Apprentice Intake Rate, Central



CSQ

Thank you

csq.org.au

