



ECONOMIC REPORT

Capricorn Coast and Rockhampton Region



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INTRODUCTION

The purpose of this profile is to present an economic overview of the Capricorn Coast and Rockhampton area which includes the Rockhampton Regional Council and Livingstone Shire Council areas. The profile provides information and statistics on various economic and related indicators such as demographics, employment, business and industry, building activity, tourism, education, transport and affordability. This profile has been developed by Capricorn Enterprise.

Demographic information provided in this publication consists of the latest estimated resident population, changes to population and age characteristics, and population projections.

Information on employment is provided by way of employment figures by industry and occupation, labour force statistics and mean taxable income.

The business and industry sections include information on business counts, production and activity in the agriculture and mining sectors, and data on Queensland's commodity exports as it relates to the region.

The building activity section gives a concise summary of the number and value of building approvals in the region.

Information on education provided in this profile includes the number of primary and secondary schools in the region, information on activity at Central Queensland University, vocational education and training, as well as 2016 and 2021 Census figures on the qualifications of the region's population.

Road and air travel statistics are all reported in the transport section.

Finally, details of the region's liveability are provided in the form of retail price information, fuel prices and house prices for both purchase and rental markets.

Note: Results from the ABS 2021 Census of Population and Housing have been released progressively in 2022. Further 2021 Census data will be released in 2023. This profile has been updated following the Census release.

Australia's latest Census was held in August 2021 and included new questions while some previous questions were not included. Data collected in the Census helps government, businesses and organisations to make informed decisions.

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Overview

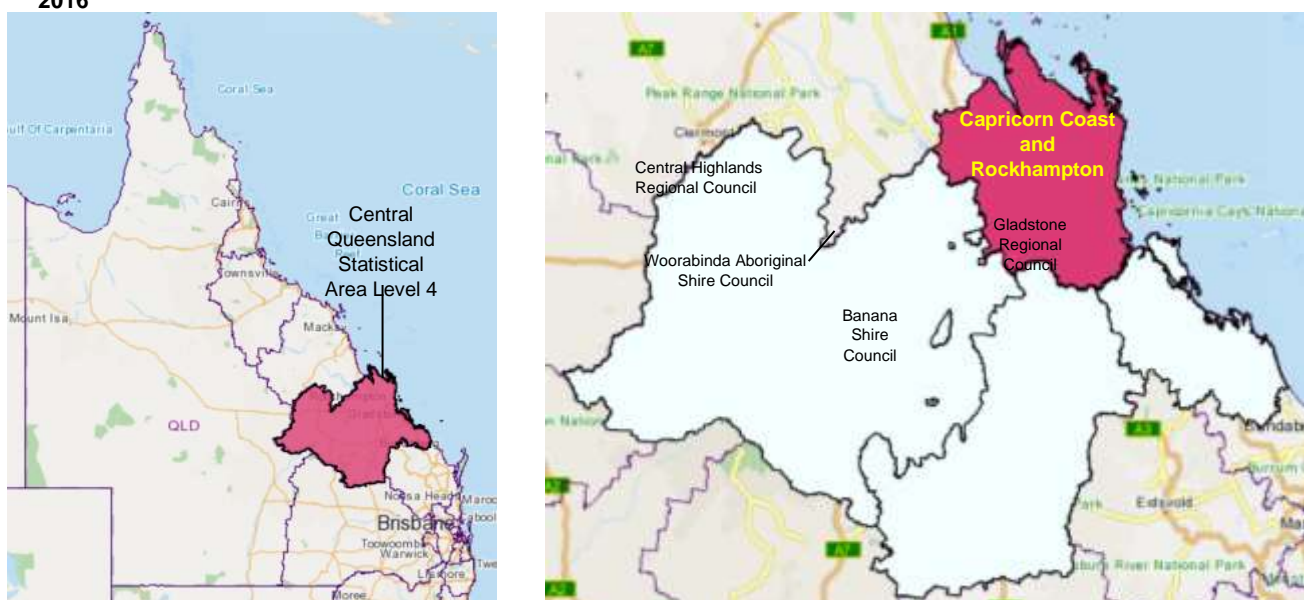
Key indicators at a glance

- Gross Regional Product - \$7.1b (2020/21)
- Population – 121,436 persons
- Average annual population growth – 0.5%
- Population projection 2041 – 159,893 persons
- June quarter 2022 Labour force – 61,586 persons
- June quarter 2022 unemployment rate 4.7%

Capricorn Coast and Rockhampton

The Capricorn Coast and Rockhampton area comprises the two local government areas of Rockhampton Regional Council and Livingstone Shire Council. It is within the Central Queensland Statistical Area Level 4 (SA4) and covers a total area of 18,356 km² and accounts for 1.1% of the state's area.

Figure 1 Australia, Central Queensland SA4 and Capricorn Coast and Rockhampton area, 2016



Source: Australian Bureau of Statistics, Census of Population and Housing, 2011.

There are 19 Statistical Area Level 2 (SA2) within the Capricorn Coast and Rockhampton area as listed below. The Capricorn Coast and Rockhampton area includes the urban centres of Emu Park, Gracemere, Mount Morgan, Rockhampton and Yeppoon.

[Berserker](#)

[Bouldercombe](#)

[Emu Park](#)

[Frenchville - Mount Archer](#)

[Glenlee - Rockyview](#)

[Gracemere](#)

[Lakes Creek](#)

[Mount Morgan](#)

[Norman Gardens](#)

[Park Avenue](#)

[Parkhurst – Kawana](#)

[Rockhampton – West](#)

[Rockhampton City](#)

[Rockhampton Surrounds –](#)

[East](#)

[Rockhampton Surrounds –](#)

[North](#)

[Rockhampton Surrounds –](#)

[West](#)

[Shoalwater Bay](#)

[The Range – Allenstown](#)

[Yeppoon](#)

Note: maps of SA2 areas can be downloaded from *Queensland Statistical Areas, Level 2 (SA2), 2021*, <https://www.qgso.qld.gov.au/geographies-maps/maps/queensland-statistical-areas-level-2-sa2-2021>

Figure 2 Statistical Area Level 2 in the Capricorn Coast and Rockhampton, 2011



Based on Australian Bureau of Statistics, Australian Statistical Geography Standard, 2011.

Source: The State of Queensland (Queensland Treasury), 2015

Climate

The Capricorn Coast and Rockhampton area enjoys a subtropical climate with wet summers and low winter rainfall. The highest mean monthly maximum temperature in Rockhampton is in December, 32.2°C. Yeppoon's highest mean monthly maximum temperature is in January, 29.4°C. The lowest mean monthly minimum temperature in Rockhampton is 9.7°C in July and 12.1°C in Yeppoon in July.

Both Yeppoon and Rockhampton have their highest mean monthly rainfall in February (178.9 mm and 144.0 mm respectively). Rockhampton's lowest mean monthly rainfall is in September, with just 23.9 mm, whereas Yeppoon's lowest mean monthly rainfall is in August, with 32.8 mm.

Figure 3 Mean monthly maximum and minimum temperatures, Rockhampton (a) and Yeppoon (b)

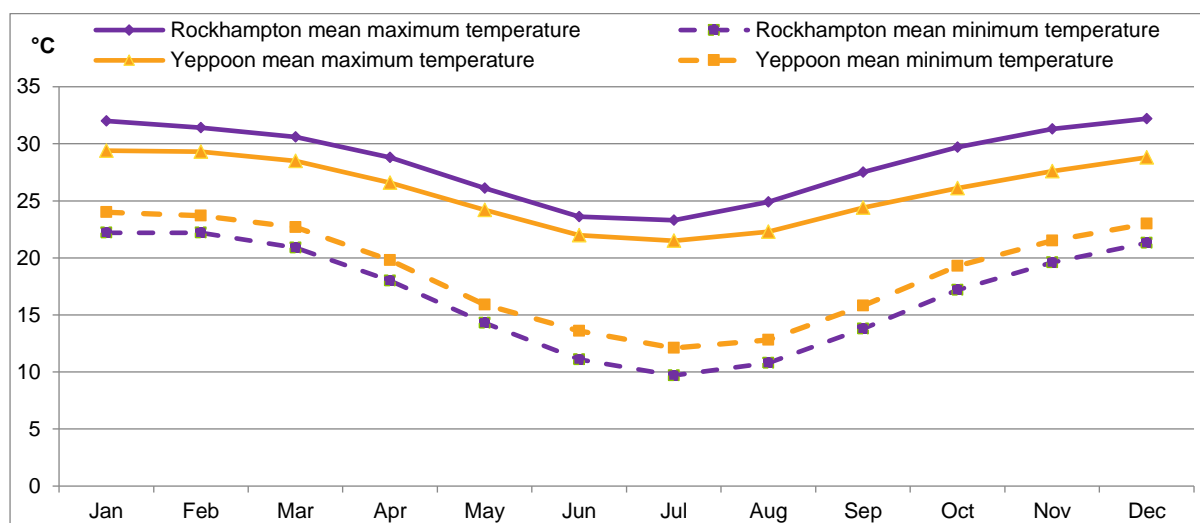
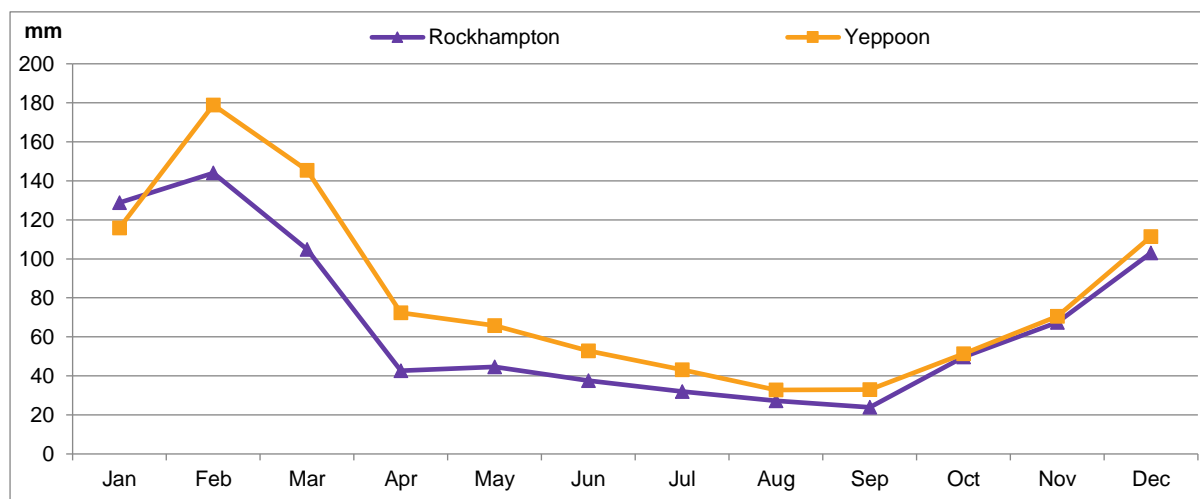


Figure 4 Mean monthly rainfall, Rockhampton (a) and Yeppoon (b)



(a) Based on observations recorded at Rockhampton Airport from 1939 to 2021.

(b) Based on observations recorded at Yeppoon Esplanade from 1993 to 2021 (temperature) and 1994 to 2021 (rainfall).

Source: *Climate statistics for Australian locations*, Bureau of Meteorology, 2022.

DEMOGRAPHY

Quick stats

- 2021 estimated resident population – 121,436 persons
- 2016 - 2021 average annual increase in population – 0.5%
- Greater proportion of persons aged 0 to 19 years than Queensland
- Greater proportion of persons aged 55 to 69 years and 75 years and over than Queensland
- 2041 population projection – 159,893 persons
- 2016 – 2041 average annual increase in population – 1,650 persons

Estimated Resident Population

The estimated resident population of the Capricorn Coast and Rockhampton area at 30 June 2021 was 121,436 persons, 2.3% of the total Queensland population. Between 30 June 2016 and 30 June

2021, the population in the Capricorn Coast and Rockhampton area increased by an average of 0.5% per annum, a lower growth rate than Queensland, which increased by an average of 1.6% per annum.

While the population of the region increased between 2016 and 2021, population change varied significantly by Statistical Area Level 2 (SA2). The fastest population growth over the five-year period occurred in Gracemere SA2 (an average of 2.0 % per annum), followed by Emu Park SA2 (an average of 1.9% per annum).

Table 1 Estimated resident population by SA2 (a), Capricorn Coast and Rockhampton, 2015, 2019 and 2021

Statistical Area Level 2(b)	Area km ²	Estimated resident population as at 30 June			Change (c)	
		2016	2020	2021	2016-2021	
		— number —			%	persons
Berserker	10.0	7,018	6,698	6,754	-0.8	-53
Bouldercombe	1,338.7	1,883	1,781	1,793	-1.0	-18
Emu Park	40.8	5,545	6,012	6,087	1.9	108
Frenchville - Mount Archer	30.2	9,253	9,037	9,038	-0.5	-43
Glenlee - Rockyview	208.0	5,067	5,28	5,383	1.2	63
Gracemere	154.1	11,957	13,051	13,186	2.0	246
Lakes Creek	16.8	4,968	4,923	4,895	-0.3	-15
Mount Morgan	490.7	2,961	2,958	2,948	-0.1	-3
Norman Gardens	36.1	10,339	11,041	11,133	1.5	159
Park Avenue	5.0	5,173	5,103	5,083	-0.4	-18
Parkhurst - Kawana	28.4	7,040	7,374	7,527	1.3	97
Rockhampton - West	34.5	6,079	5,932	5,959	-0.4	-24
Rockhampton City	51.2	3,346	3,093	3,062	-1.8	-57
Rockhampton Region - East	680.2	3,476	3,322	3,255	-1.3	-44
Rockhampton Region - North	7,566.9	4,307	4,438	4,514	0.9	41
Rockhampton Region - West	4,359.0	2,947	2,939	2,986	0.3	8
Shoalwater Bay	3,177.0	16	16	16	0.0	0
The Range - Allentown	5.5	8,358	8,061	7,947	-1.0	-82
Yeppoon	78.6	18,539	19,545	19,870	1.4	266
Capricorn Coast and Rockhampton	18,311.7	118,272	120,604	121,436	0.5	633
Queensland	1,734,174.0	4,845,152	5,175,245	5,221,233	1.5	75,216
Capricorn Coast and Rockhampton as % of Queensland	..	2.5	2.3	2.3

(a) Based on Australian Bureau of Statistics, Australian Statistical Geography Standard 2016.

(b) A map detailing boundaries for Statistical Area Level 2s can be found in the Introduction of this profile.

(c) Average annual growth rate.

Source: Australian Bureau of Statistics, *Regional Population Growth, Australia*, cat. no. 3218.0.

Population

Longer-term historical estimated resident population data from the Australian Bureau of Statistics indicate that the population of the Capricorn Coast and Rockhampton area has increased since 1991. The population increased from 89,668 persons in 1991 to 121,436 persons in 2021. This was an increase of 30,917 persons at an average annual growth rate of 1.1%.

Annual population change for the Capricorn Coast and Rockhampton area has varied considerably between 1991 and 2021. The largest population change was between 2011 and 2012, with an increase of 2,603 persons. The greatest population decline occurred between 2015 and 2016 with a decrease of 333 persons.

Figure 5 Estimated resident population (a), Capricorn Coast and Rockhampton, 1991 to 2021

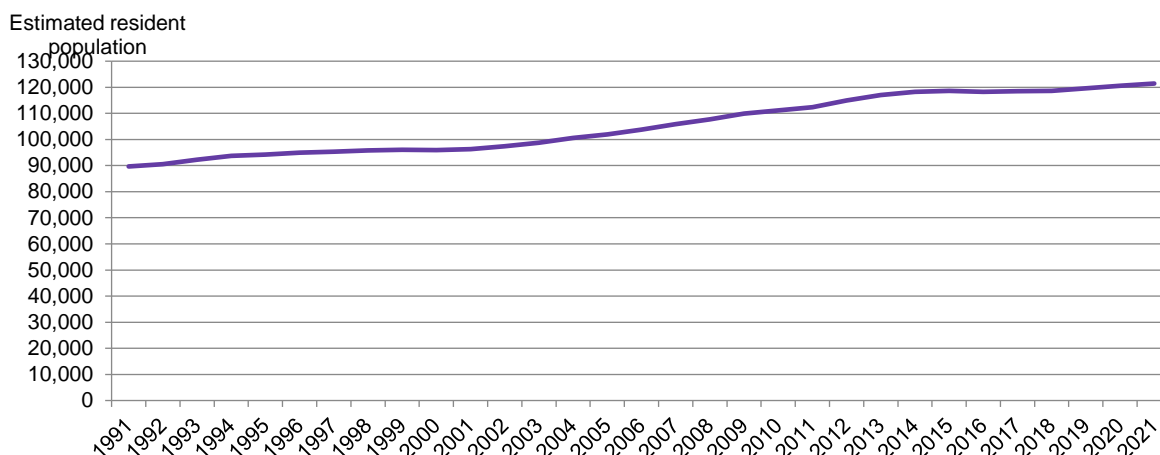
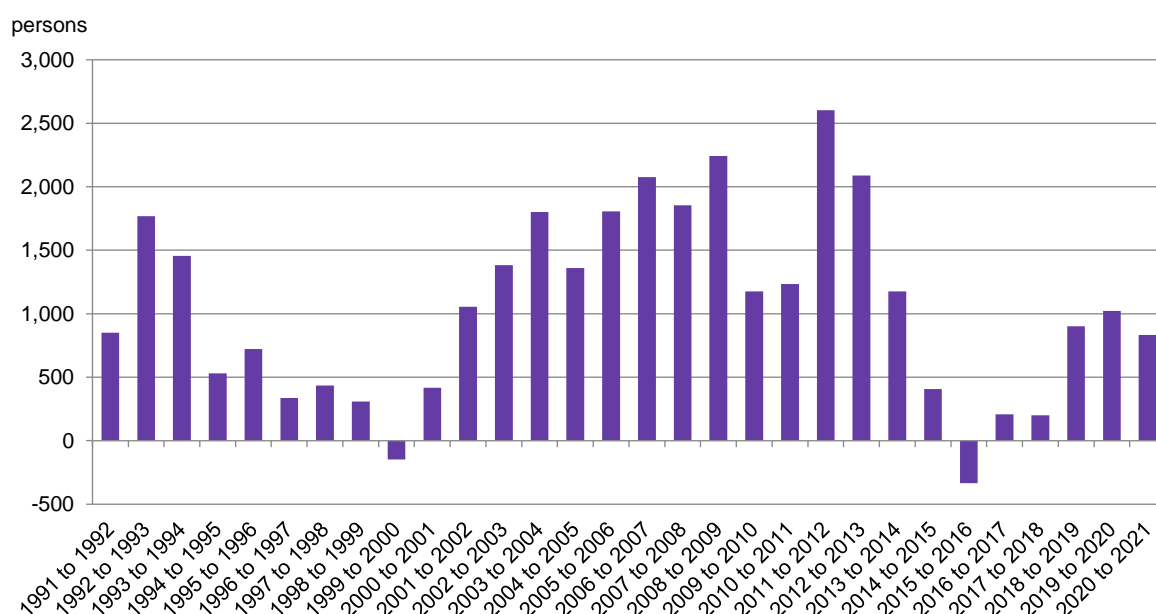


Figure 6 Annual change in the estimated resident population, Capricorn Coast and Rockhampton, 1991 to 2020



2020 figures are revised. 2021 figures are preliminary.

Source: Australian Bureau of Statistics, *Regional Population Growth, Australia*, cat. no. 3218.0.

Age Characteristics

Data from the Australian Bureau of Statistics indicate that the Capricorn Coast and Rockhampton area, as at 30 June 2021, had a greater proportion of persons aged 0 to 19 years, 55 to 69 years and 75 years and over when compared with Queensland. The largest percentage difference between the Capricorn Coast and Rockhampton area and Queensland was those persons aged 60 to 64 years (0.7 percentage points higher) and persons aged 10 to 14 years and 55 to 59 years (both 0.5 percentage points higher).

Between 2016 and 2021, the greatest increase in population in the Capricorn Coast and Rockhampton area was persons aged 70 to 74 years (1,258 persons), followed by persons aged 60 to 64 years (1,170 persons) and 35 to 39 years (1,054 persons). The greatest decrease in population in the area was persons aged 0 to 4 years (794 persons) and 20 to 24 years (560 persons). As at 30

June 2021, the median age for the Capricorn Coast and Rockhampton area was 38.8 years compared to 38.4 years in Queensland.

Figure 7 Estimated resident population by age, as a percentage of the population, Capricorn Coast and Rockhampton area and Queensland, 2021(a)

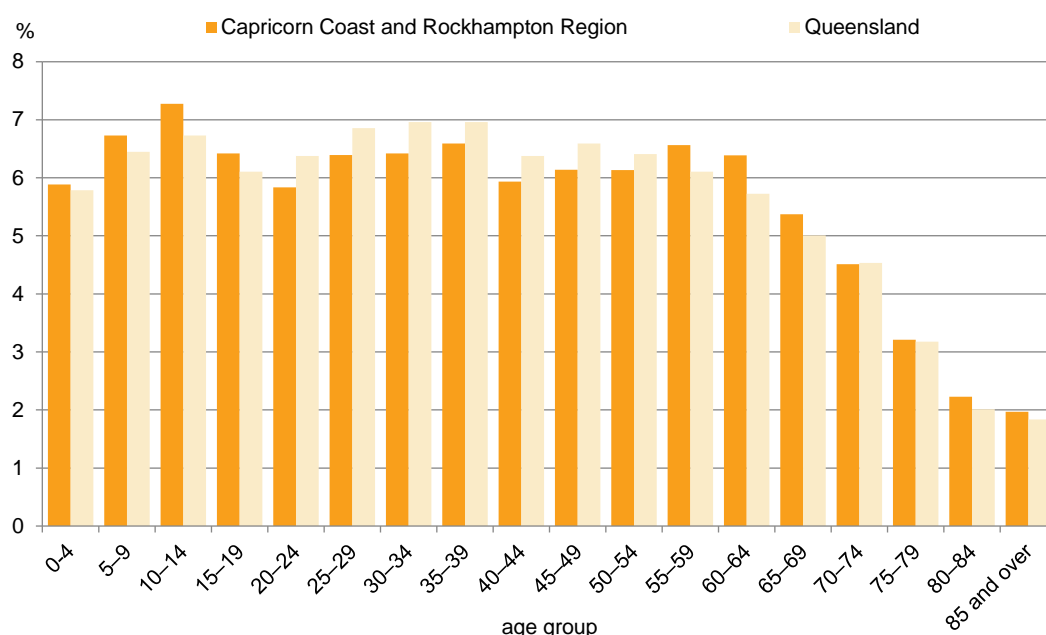
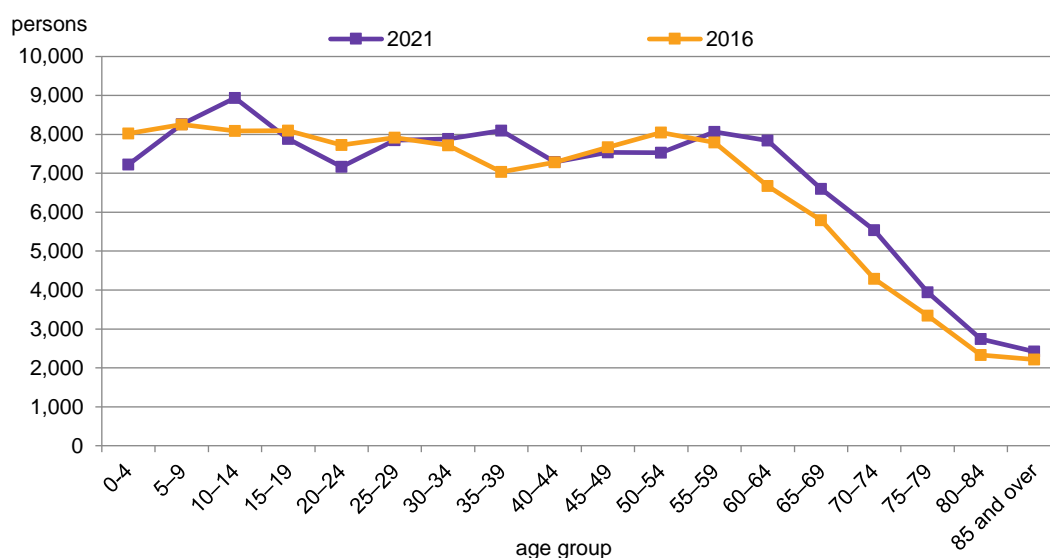


Figure 8 Estimated resident population by age, Capricorn Coast and Rockhampton, 2016 and 2021 (a)



(a) 2001 to 2016 figures are final. 2019 figures are revised. 2021 figures are preliminary.

Source: Australian Bureau of Statistics, *Population Estimates by Age and Sex, Australia and States*, cat. no. 3235.0.

Population Projections

Population projections published by Queensland Treasury and Trade, 2018 edition, indicate that the population of the Capricorn Coast and Rockhampton area will increase to 159,893 persons by the year 2041. The Region is projected to have a higher rate of growth (1.2%) than the Central Queensland SA4 (0.8%) but slower rate than Queensland (1.6%). It is predicted the region will grow on average by 1,650 persons per year between 2016 and 2041.

Table 2 Population projections (a), Capricorn Coast and Rockhampton area, Central Queensland SA4 and Queensland, 2016 to 2041

Area	Estimated resident population 2016	- Projected resident population -					Average annual growth	
		2021	2026	2031	2036	2041	2016 to 2041	
		— number —					persons	%
Capricorn Coast and Rockhampton	118,644	123,303	130,700	139,924	149,988	159,893	1,650	1.2
Central Qld SA4	226,314	230,866	240,952	253,943	266,946	279,470	2,126	0.8
Queensland	4,848,877	5,261,567	5,722,780	6,206,566	6,686,604	7,161,661	92,511	1.6
Capricorn Coast and Rockhampton as a % of CQ SA4	52.4	53.4	54.2	55.1	56.2	57.2
Capricorn Coast and Rockhampton as a % of Queensland	2.4	2.3	2.3	2.3	2.2	2.2

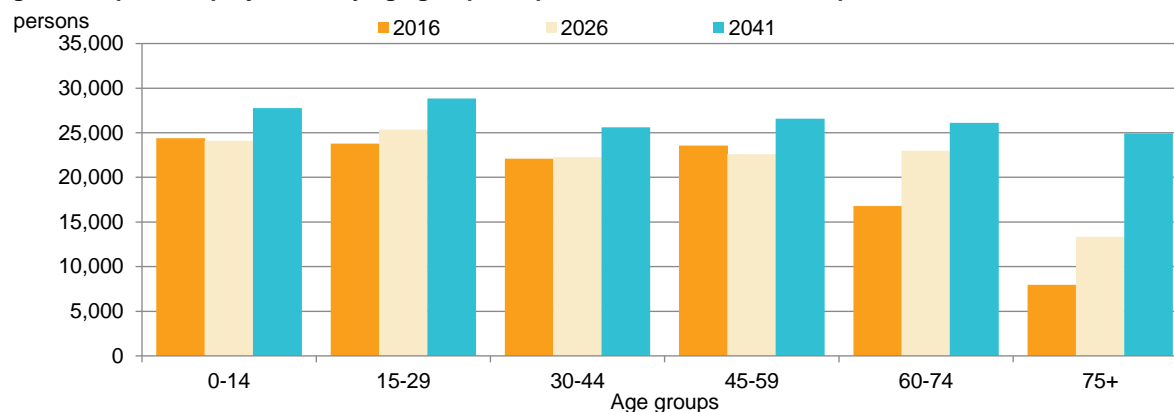
SA4 = Statistical area level 4 .. = not applicable

(a) Medium series.

Source: Queensland Government Population Projections, 2018 edition (medium series).

All age groups are projected to experience growth; however, the greatest percentage growth is being projected in the 60 to 74 years (55.5%) and over 75 years age groups (214.0%).

Figure 9 Population projections by age groups, Capricorn Coast and Rockhampton, 2016, 2026 and 2041



Source: Queensland Government population projections, 2018 edition (medium series), Queensland Government Statistician's Office, Queensland Treasury and Trade.

EMPLOYMENT

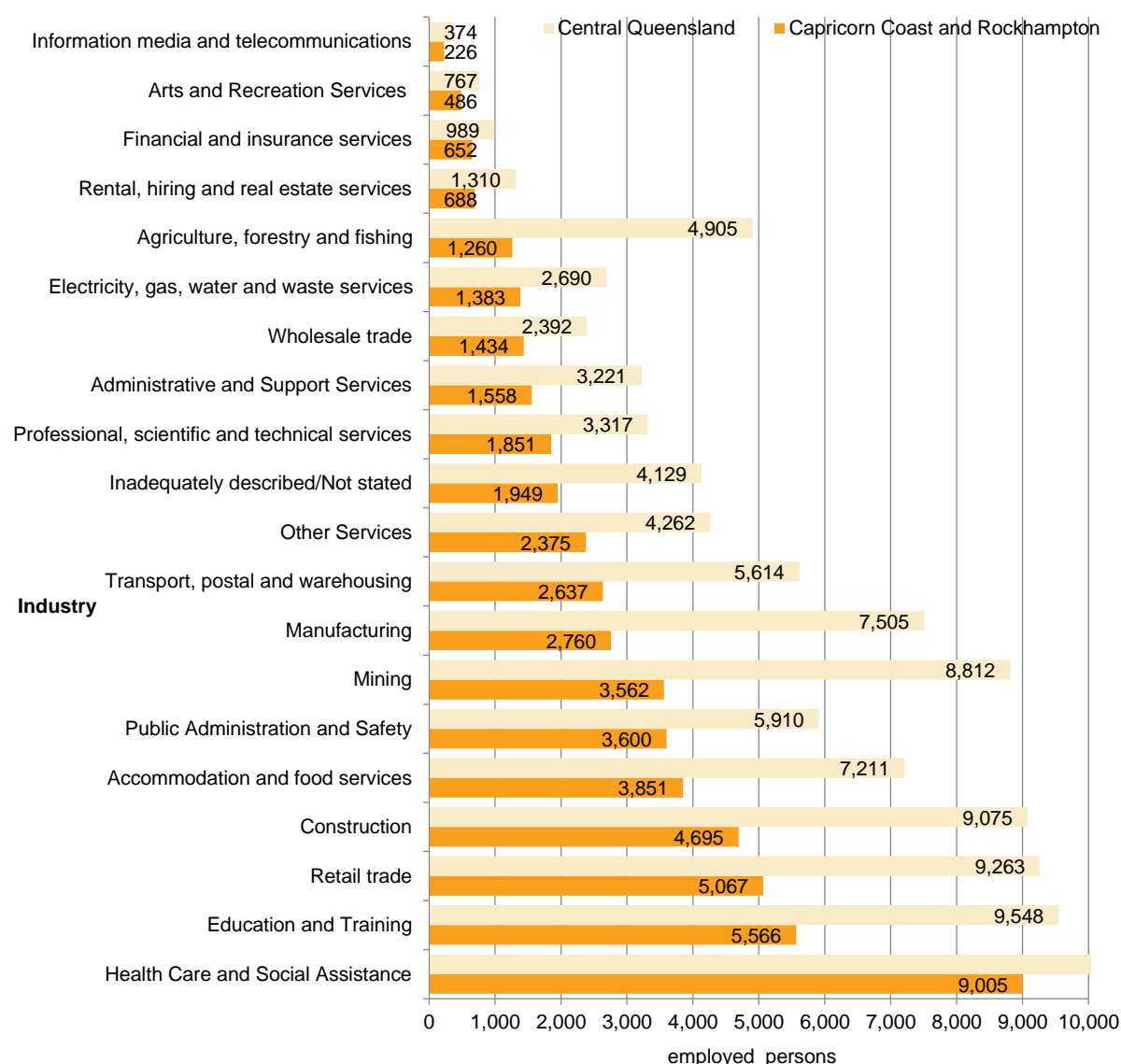
Quick stats

- 2021 Census largest employing industry - health care and social assistance 16.5%
- 2016-2021 highest percentage growth of employed persons – health care and social assistance
- 2016-2021 highest increase in number of employed persons – health care and social assistance
- 2021 Census largest occupational group – professionals
- 2021 Census 1,869 workers in the Capricorn Coast and Rockhampton area resided outside the region.
- June quarter 2022 labour force – 61,586 persons.
- June quarter 2022 unemployment rate – 4.7%.
- June quarter 2022 estimated number of unemployed persons – 2,902 persons.
- 2021 Census 86.3% of employed residents worked within the region
- 2019 average total personal income - \$64,113
- 2019 median total personal income - \$51,421
- 2019 average employee income - \$61,424

Employment by Industry

At the time of the 2021 Census, health care and social assistance was the largest employing industry in the Capricorn Coast and Rockhampton area, accounting for 9,005 (16.5%) of the region's employed workforce. Other significant industries included education and training (10.2%), retail trade (9.3%) and construction (8.6%).

Table 3 Employed persons (a)(b) by industry, Capricorn Coast and Rockhampton and Central Queensland SA4, 2021



(a) Based on usual residence.

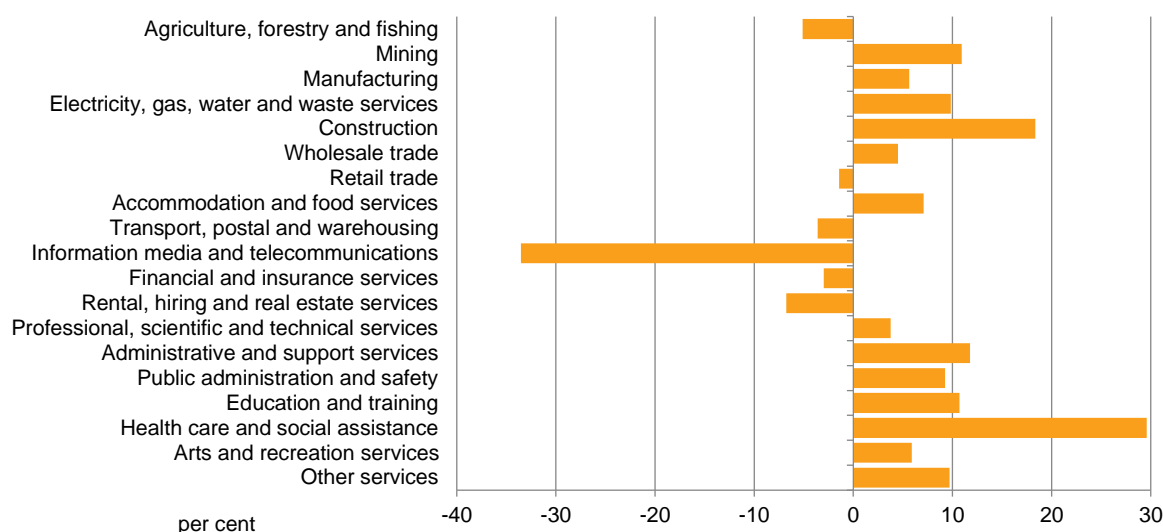
(b) Aged 15 years and over.

(c) Based on Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification 2006

Source: Australian Bureau of Statistics, Census of Population and Housing, 2021.

Health care and social assistance experienced the highest percentage growth of employed persons by industry between 2016 and 2021 at 29.6%, followed by construction (18.4%), and administrative and support services (11.8%). Persons employed in information media and telecommunications experienced the largest decline (–33.5%). Between 2016 and 2021, health care and social assistance had the greatest increase in the number of persons employed of all industries (2,056 persons). Information media and telecommunications had the largest decrease in persons employed of all industries (–114 persons).

Figure 10 Percentage change in employed persons (a) (b) by industry (c), Capricorn Coast and Rockhampton, 2016 to 2021



(a) Based on place of usual residence.

(b) Aged 15 years and over.

(c) Based on Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification 2006.

Source: Australian Bureau of Statistics, Census of Population and Housing, 2021

Occupation

At the time of the 2021 Census, the largest occupational group of residents in the Capricorn Coast and Rockhampton area was professionals (9,089 persons), followed by technicians and trades workers (8,938 persons) and community and personal service workers (7,489 persons). With the exception of clerical and administrative workers, occupations experienced growth between the 2011 and 2021 censuses, although sales workers contracted between 2016 and 2021. The greatest increases were community and personal service workers (46.8%) and professionals (17%).

Figure 11 Employed persons (a) (b) (c) by occupation (d), Capricorn Coast and Rockhampton, 2011, 2016 and 2021



(a) Based on place of usual residence.

(b) Aged 15 years and over.

(c) Based on Australian Bureau of Statistics, Australian Standard Classification of Occupations.

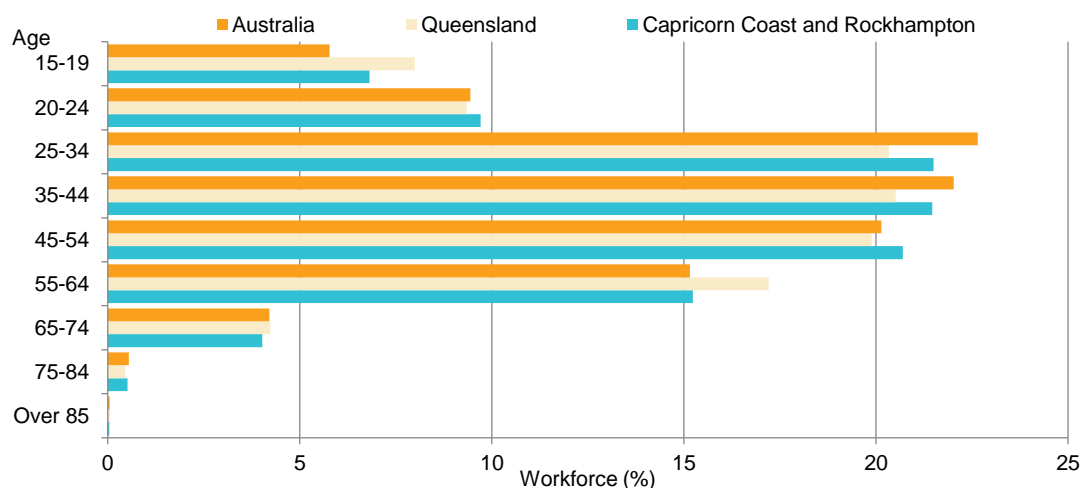
Source: Australian Bureau of Statistics, Census of Population and Housing, 2021.

Age

The workforce profile for the Capricorn Coast and Rockhampton area in 2021 showed a higher proportion of workers in the younger age groups (15-19 years) compared to the National average.

The proportion of workers in the 55-64 years age group was significantly lower in the Capricorn Coast and Rockhampton area than the State average.

Figure 12 Labour force by age group, 2021

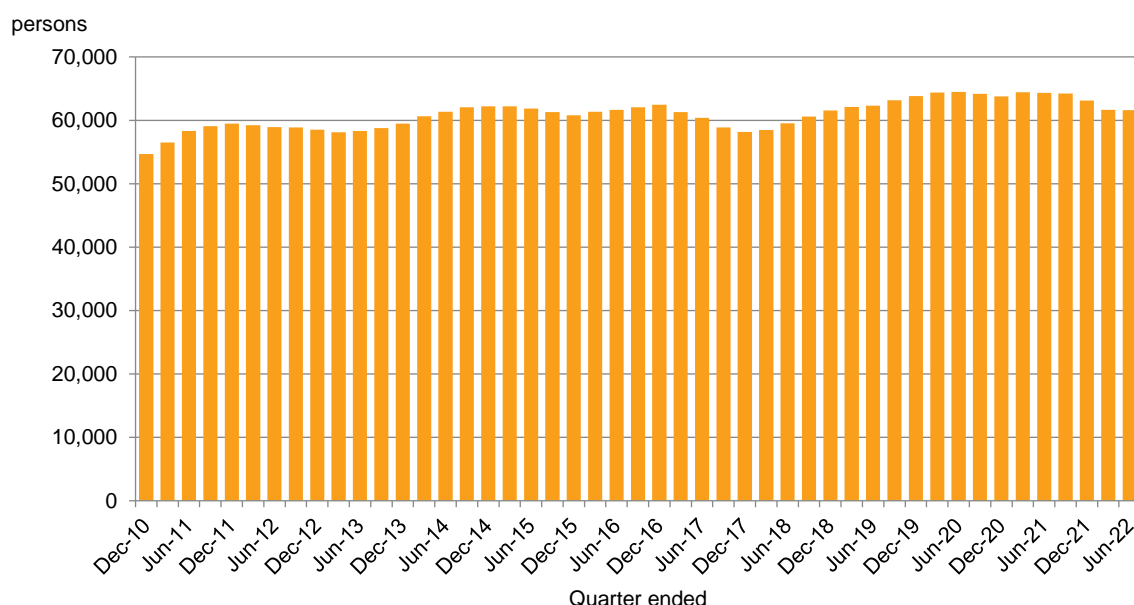


Source: ABS, *Census of Population and Housing, 2021*

Labour force

The total estimated labour force in the Capricorn Coast and Rockhampton area for the June quarter 2022 was 61,586 persons. Between the December quarter 2010 and June quarter 2022, the average annual growth rate of the labour force in the Capricorn Coast and Rockhampton area was 1.1%.

Figure 13 Labour force (a) (b), Capricorn Coast and Rockhampton, 2010 to 2022



(a) Estimates of unemployment and the unemployment rate at the regional level can display significant variability and should be viewed with caution. Quarter-to-quarter comparisons may not be indicative of actual movements in the labour market. It is therefore recommended that year-on-year comparisons be used.

(b) Based on smoothed (four quarter average) data.

Source: Australian Government National Skills Commission, *Small Area Labour Markets Australia* various editions.

Unemployment

Synthetic estimates from the Australian Government National Skills Commission indicate the unemployment rate in the Capricorn Coast and Rockhampton area in the June quarter 2022 was 4.7%, a 1.5 percentage points decrease from the same quarter in 2021. Unemployment rates have fallen since June 2020 following a peak of 7.0%, with the June quarter experiencing a 0.6 percentage points decrease from the previous quarter. The unemployment rate for the region in the June quarter 2022 was 0.1 percentage points higher than the rate for Queensland.

The estimated number of unemployed persons in the Capricorn Coast and Rockhampton area for the June quarter 2022 was 2,902 persons. This was a decrease of 379 unemployed persons from the previous quarter.

Figure 14 Unemployment rate (a) (b), Capricorn Coast and Rockhampton area and Queensland, December quarter 2010 to June quarter 2022 (c)

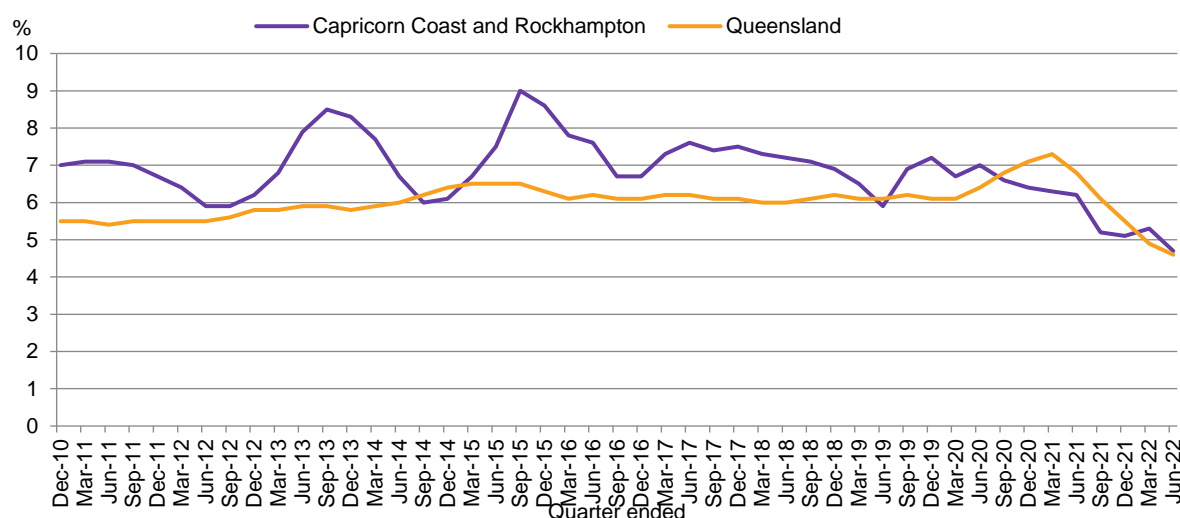
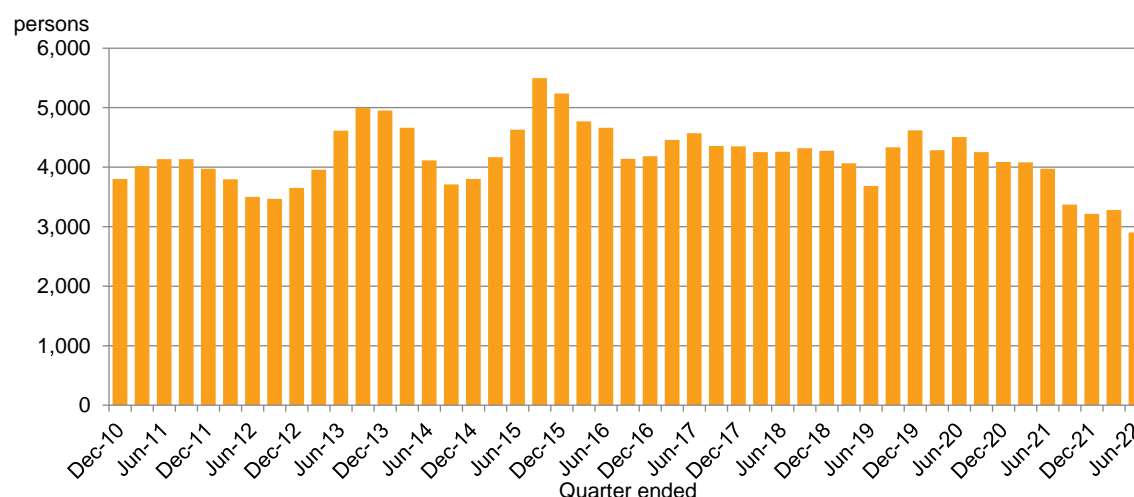


Figure 15 Unemployed persons (a) (b), Capricorn Coast and Rockhampton, December quarter 2010 to June quarter 2022 (c)



(a) Estimates of unemployment and the unemployment rate at the regional level can display significant variability and should be viewed with caution. Quarter-to-quarter comparisons may not be indicative of actual movements in the labour market. It is therefore recommended that year-on-year comparisons be used.

(b) Based on smoothed (four quarter average) data.

(c) Smoothed data (data based on four quarter average) is not available prior to December quarter 2010.

Source: Australian Government National Skills Commission, *Small Area Labour Markets Australia* various editions.

Journey to Work

At the time of the 2021 Census, 49,077 people worked in the Capricorn Coast and Rockhampton area. Of these persons, 96.1% resided in the region, while 3.8% (1,869 persons) resided elsewhere. Four hundred and forty-six persons resided in Sunshine Coast Regional Council and worked in the Capricorn Coast and Rockhampton area, while 160 persons resided in other states and territories and worked in the region.

Table 4 Employed persons (a)(b) by place of usual residence (c), Capricorn Coast and Rockhampton 2021

Place of usual residence	Persons	%
Capricorn Coast and Rockhampton	47,148	96.1
Sunshine Coast (R)	446	0.9
Gladstone (R)	200	0.4
Brisbane (S)	169	0.3
Gold Coast (R)	168	0.3
Central Highlands (Qld) (C)	105	0.2
Banana (C)	76	0.2
Bundaberg (R)	74	0.2
Mackay (R)	72	0.1
Moreton Bay (R)	67	0.1
Logan (C)	44	0.1
Elsewhere in Queensland	279	0.6
Elsewhere in Australia	160	0.3
<i>Total persons with usual residences outside Capricorn Coast and Rockhampton</i>	<i>1,869</i>	<i>3.8</i>
No usual address (Qld)	60	0.1
Total	49,077	100.0

At the time of the 2021 Census, 54,604 employed persons resided in the Capricorn Coast and Rockhampton area. Of these persons, 86.3% worked within the region, while 9.6% (5,267 persons) worked elsewhere. This included 1,972 persons who worked in the Central Highlands Regional Council area, 1,288 persons who worked in the Isaac Regional Council area and 349 usual residents of the region who worked in other states and territories.

Table 5 Employed persons (a), usual residents of the Capricorn Coast and Rockhampton by location of workplace (b) (c), 2021

Place of work	Persons	%
Capricorn Coast and Rockhampton	47,145	86.3
Central Highlands (R)	1,972	3.6
Isaac (R)	1,288	2.4
Banana (S)	474	0.9
Brisbane (C)	352	0.6
Gladstone (R)	206	0.4
Mackay (C)	185	0.3
Sunshine Coast (C)	43	0.1
Gold Coast (R)	35	0.1
Townsville (R)	32	0.1
Western Downs (R)	29	0.1
Elsewhere in Queensland	302	0.6
Elsewhere in Australia	349	0.6
<i>Total persons with place of work outside the Capricorn Coast and Rockhampton</i>	<i>5,267</i>	<i>9.6</i>
No fixed address (Qld)	2,147	3.9
Total	54,604	100.0

C = City R = Regional Council

(a) Aged 15 years and over.

(b) Place of work is coded from the workplace address question on the Census form and relates to where the person worked in the week prior to census night.

(c) Place of work is based on local government areas as per Australian Bureau of Statistics, Australian Statistical Geographic Standard.

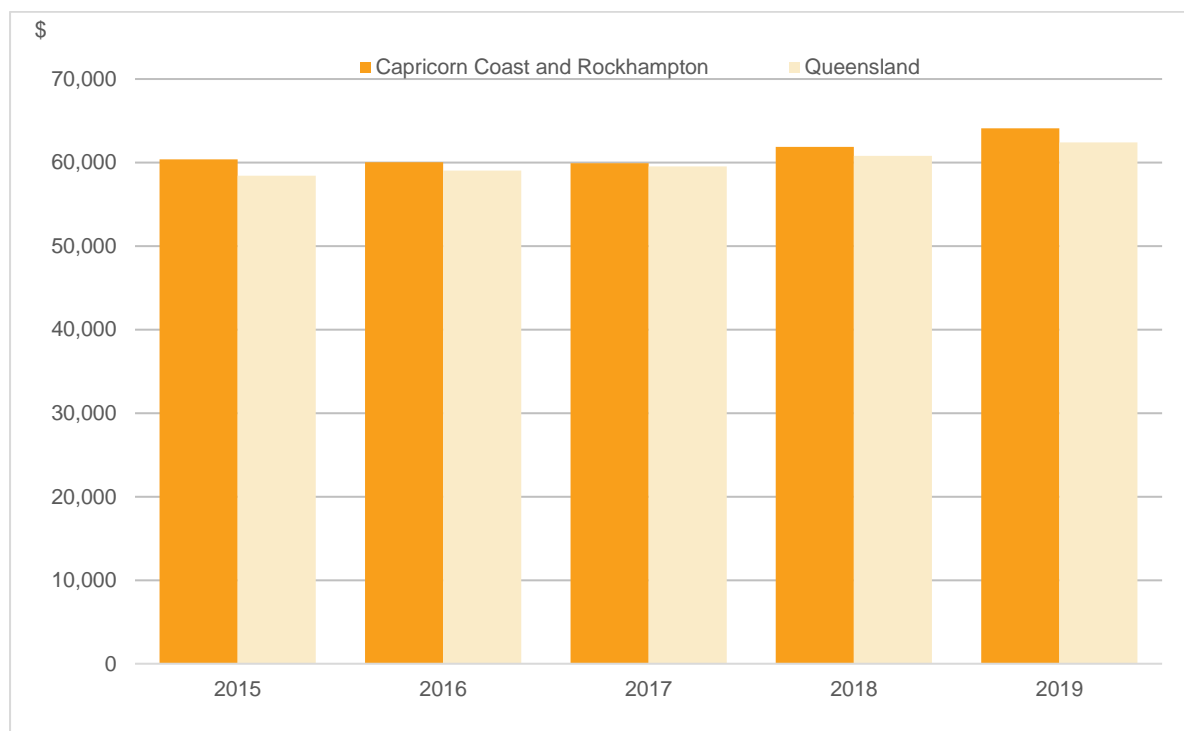
Source: Australian Bureau of Statistics, Census of Population and Housing, 2021

Estimates of Personal Income

Estimates of personal income show that the mean total personal income (excluding Government pensions and allowances) in the Capricorn Coast and Rockhampton region for the 2018-19 financial year was \$64,113. The mean employee income in the Capricorn Coast and Rockhampton area for the 2018-19 financial year was \$63,727. This was \$1,704 more than the mean employee income for Queensland (\$60,464).

Between the financial years 2015 and 2019, the mean total personal income (excluding Government pensions and allowances) in the Capricorn Coast and Rockhampton area increased by \$3,723 (6.2%). This was less than Queensland for the same period (\$3,976 or 6.8%).

Figure 16 Mean income from wages and salaries (a), Capricorn Coast and Rockhampton area and Queensland, 2015-19

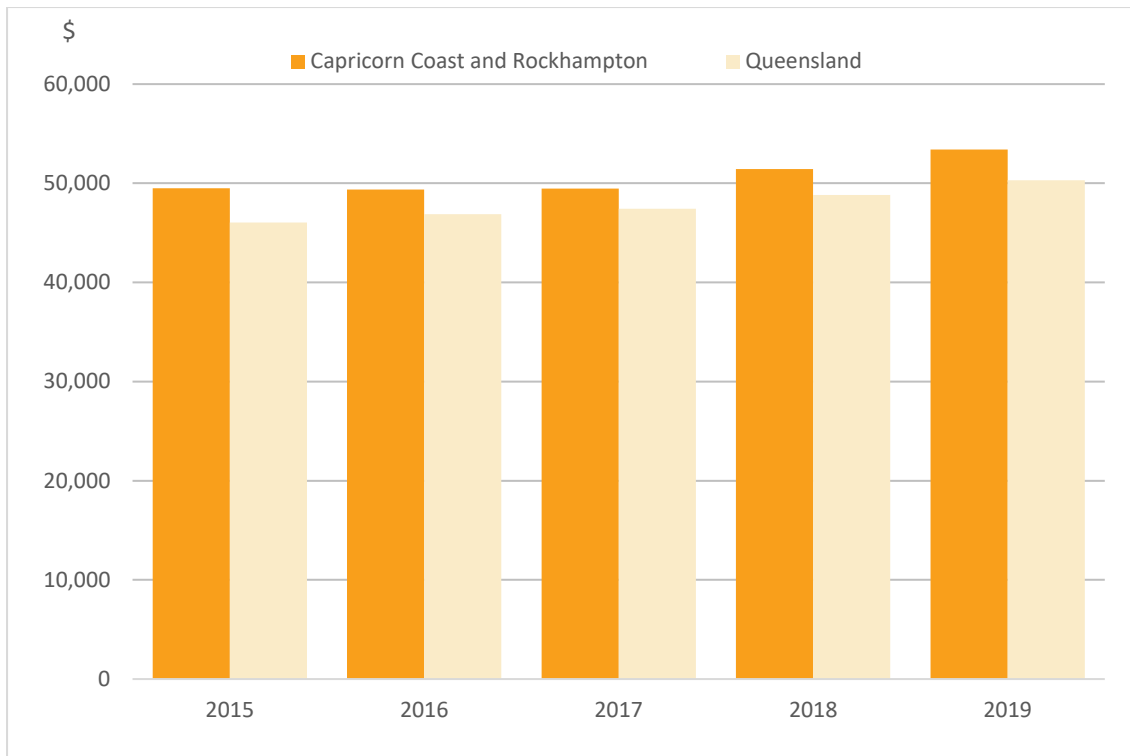


(a) Wage and salary income, as reported on the income tax return, includes gross income as well as allowances, commissions, bonuses, tips, gratuities, consultation fees, honoraria, termination pays, lumps sums and other payments for services.

Source: Australian Bureau of Statistics, *Estimates of Personal Income for Small Areas, 2015-19*, cat. no. 6524.0.55.002.

The mean measures the total income divided by the number of income earners. Because income is not equally distributed, as there are generally more low income earners with fewer high income earners, using medians can be a more accurate reflection of income data.

The median total personal income (excluding Government pensions and allowances) in the Capricorn Coast and Rockhampton area for the 2019 financial year was \$53,397. This was \$3,099 more than the median total income for Queensland (\$50,298). Between the financial years 2015 and 2019, the median total personal income (excluding Government pensions and allowances) in the Capricorn Coast and Rockhampton area increased by \$3,914 (3.8%). This was less than Queensland for the same period (\$4,246 or 3.0%).



(a) Wage and salary income, as reported on the income tax return, includes gross income as well as allowances, commissions, bonuses, tips, gratuities, consultation fees, honoraria, termination pays, lumps sums and other payments for services.

Source: Australian Bureau of Statistics, *Estimates of Personal Income for Small Areas, 2015-19*, cat. no. 6524.0.55.002.

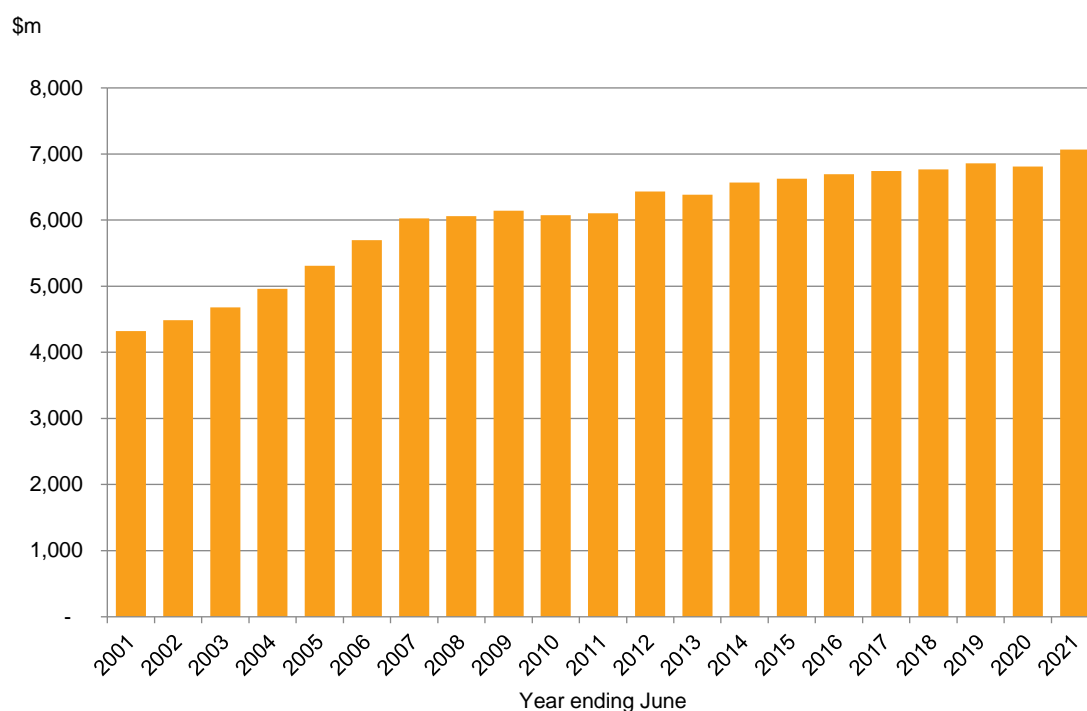
INDUSTRY

Quick stats

- 2020-21 gross regional product, Capricorn Coast and Rockhampton Region - \$7.1b
- Resources contribution to the 2020-21 economy \$2.65b gross regional product
- Total gross value of agricultural product in 2020-21 - \$239.8M
- Cattle and calves slaughtering continued to be the most valuable agricultural product
- 75.2% of agricultural production – livestock slaughtering
- \$19,540.6M – commodity exports from Gladstone Port, 2020-21
- Coal – second main commodity exported in dollar value terms, 2020-21
- China– major country of destination for exports, 2020-21
- 47.1M tonnes – overseas exports of coal, coke and briquettes, 2020-21

Gross Regional Product

The gross regional product (GRP) in the Capricorn Coast and Rockhampton Region was estimated to be \$7,066 million in 2020-21, an increase of 3.8% from the previous year.



Data is based on 2018/19 price base for all years.
Source: National Institute of Economic and Industry Research (NIEIR) 2021.

In 2020-21, the Queensland Resources sector provided \$245m in wages paid directly to 2,726 full time employees and \$783m for goods and services purchased locally in the Capricorn Coast and Rockhampton Region.

Table 6 Resources industry contribution, \$M, Local Government Areas of Fitzroy Region, 2020-21

	Banana (S)	Central Highlands (R)	Gladstone (R)	Livingstone (R)	Rockhampton (R)	Fitzroy
Direct Contributions						
Wages (\$M)	195	461	356	206	239	1,500
Goods and Services purchased locally (\$M)	429	823	1,800	195	588	3,800
Gross Regional Product (\$M)	1,300	2,200	3,400	848	1,800	11,000
Royalties (\$M) shared across Queensland						2,500

Source: Queensland Resources Council, *What are Resources Worth* (various locations), 2022

Over the ten years to 2020-21, the Capricorn Coast and Rockhampton Region GRP recorded an average annual growth of 1.6%. Between 2000-01 to 2020-21, the average annual growth rate was 3.2%.

Other local government areas in Queensland have also experienced a slowing of the GRP average annual growth rate.

Table 7 Headline GRP, \$ Million, Local Government Areas, 2000-01 to 2020-21

	2000-01	2010-11	2020-21	Ave annual growth 2001-2021	Ave annual growth 2011 - 2021
Bundaberg	2,905	4,201	4,470	2.7	0.6
Cairns	5,352	8,433	10,591	4.9	2.6
Livingstone	849	1,213	1,590	4.4	3.1
Rockhampton	3,473	4,892	5,476	2.9	1.2
Capricorn Coast and Rockhampton Region	4,322	6,105	7,066	3.2	1.6

Data are based on a 2018-19 price base for all years. NEIR-ID data are inflation adjusted each year to allow direct comparison, and annual data releases adjust previous years' figures to a new base year.

Source: National Institute of Economic and Industry Research (NIEIR) ©2018. Compiled and presented in economy.id by .id, the population experts.

The industry composition of the Capricorn Coast and Rockhampton Region's economy based on estimates of value-added shows health care and social assistance is the prominent industry in the region, accounting for 11.9% of value added in 2020-21 up 2.9 percentage points from 2010-11. Mining, at 9.2%, and electricity, gas and water supply and construction both at 8.8%, were the next largest contributors to region's economy. The largest change in composition was observed in mining, up 5.7 percentage points from 2010-2011. Financial and insurance services recorded the largest fall in its share of value added, down 1.9 percentage points, followed by electricity, gas, water and waste services, down 1.6 percentage points.

Table 8 Composition of value added (a), Capricorn Coast and Rockhampton Region, 2010-11 and 2020-21

Industry	Composition		Change in composition percentage points
	2010-11	2020-21	
	— % —		
Agriculture, forestry and fishing	3.8	5.7	1.9
Mining	3.5	9.2	5.7
Manufacturing	8.7	7.6	-1.1
Electricity, gas and water supply	10.4	8.8	-1.6
Construction	8.5	8.8	0.4
Wholesale trade	4.2	3.2	-1.0
Retail trade	6.3	5.7	-0.6
Accommodation and food services	3.3	2.5	-0.8
Transport, postal and warehousing	7.9	4.9	-3.0
Information media and telecommunications	1.1	0.7	-0.4
Financial and insurance services	5.6	3.7	-1.9
Rental, hiring and real estate services	2.3	2.5	0.3
Professional, scientific and technical services	3.8	3.8	0.1
Administrative and support services	2.6	3.2	0.6
Public administration and safety	7.7	6.5	-1.2
Education and training	7.9	7.9	-0.1
Health care and social assistance	9.0	11.9	2.9
Arts and recreational services	0.5	0.5	0.0
Other services	3.0	2.9	-0.2
Gross value added	100.0	100.0	..

.. = not applicable

NEIR-ID data are adjusted each year using updated employment estimates. Each release may change previous years' figures.

Source: National Institute of Economic and Industry Research (NIEIR) ©2019. Compiled and presented in economy.id by .id, the population experts.

Agricultural Production

Agriculture, forestry and fishing accounted for 15.1% of all businesses registered in the Capricorn Coast and Rockhampton area as at 30 June 2021. Over four-fifths (84.2%) of these businesses were non-employing and almost two-fifths (39.0%) had a turnover of less than \$50,000 per annum.

Figure 17 Counts of businesses by employee size in agriculture, forestry and fishing industry, Capricorn Coast and Rockhampton, as at 30 June 2021

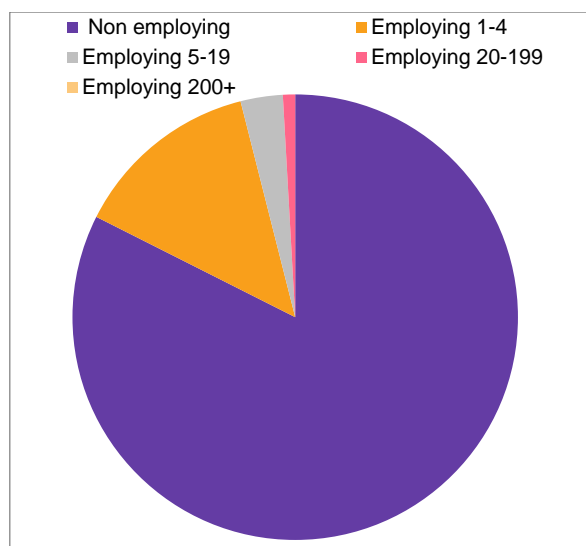
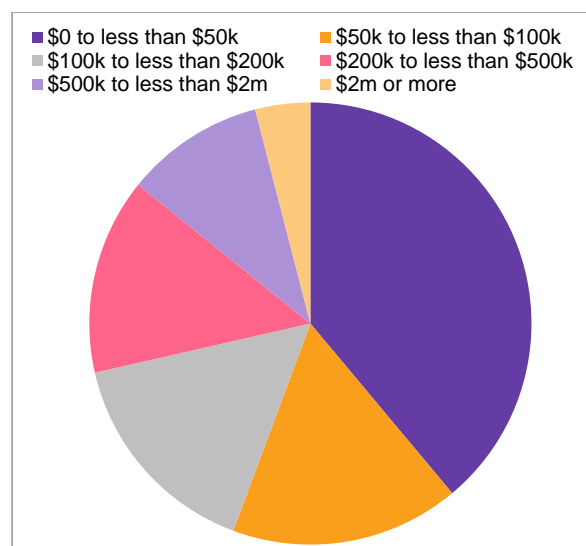


Figure 18 Counts of businesses by turnover in agriculture, forestry and fishing industry, Capricorn Coast and Rockhampton, as at 30 June 2021



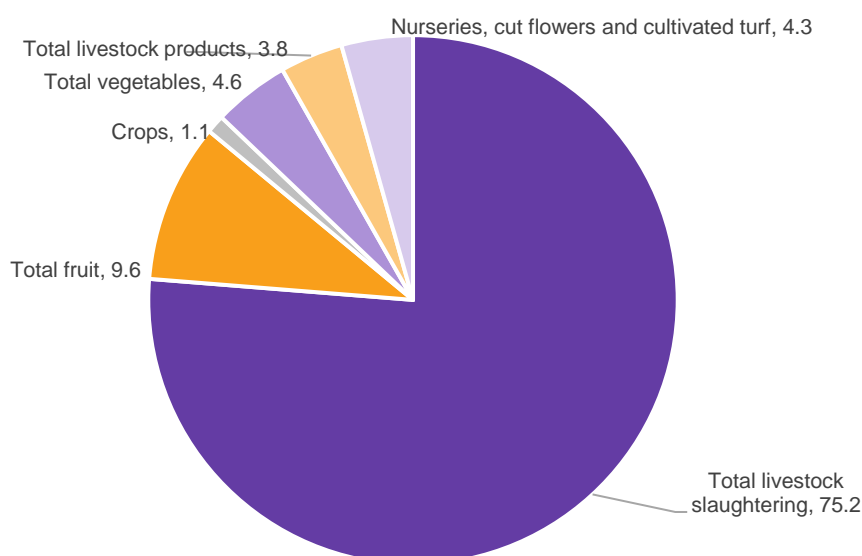
(a) It is not currently possible to account for those businesses which operate out of several locations, other than at their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia. The reason for this is that data pertaining to individual business locations are not currently available from the Australian Bureau of Statistics Business Register. Users should therefore be aware of this limitation when using counts of businesses included in this table.

(b) Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification (ANZSIC), 2006 edition (ABS cat. no.1292.0).

Source: Australian Bureau of Statistics, 8165.0, *Counts of Australian Businesses, including Entries and Exits*, various editions.

In 2020-21, livestock slaughtering made up 75.2% of the Capricorn Coast and Rockhampton area's total value of agricultural production. Fruit crops were the second highest agricultural commodity (9.6%), followed by vegetables (4.6%).

Figure 19 Percentage of agricultural commodity value (a) (b), Capricorn Coast and Rockhampton, 2020-21 (c)



Source: Australian Bureau of Statistics, *Value of Agricultural Commodities Produced, Australia, 2020-21*, cat. no. 7503.0.

The total gross value of agricultural production in the Capricorn Coast and Rockhampton area was \$239.8 million, or 16.8% of the Central Queensland SA4 total. The most valuable agricultural product in the region for 2020-21 was cattle and calves slaughtered (\$178.9 million). Cattle and calves slaughtered accounted for 16.9% of the Central Queensland SA4 gross agricultural production.

Table 9 Value (a) of agricultural production for the Capricorn Coast and Rockhampton, 2020-21 (c)

Agricultural commodity	Capricorn Coast and Rockhampton 2020-21	Region as a proportion of Central Qld SA4 2020-21	Region as a proportion of Queensland 2020-21
	\$ m	— % —	
Cereals for grain (wheat, sorghum)	1.9	1.8	0.2
Non-cereal crops – other pulses and legumes	0.7	0.6	0.0
Other broadacre crops	0.2	2.9	0.6
Total broadacre crops	2.8	1.2	0.1
Hay	2.6	13.1	1.8
Nurseries, cut flowers and cultivated turf	10.2	89.0	5.0
Citrus fruits	1.7	25.6	0.5
Mangoes	2.2	65.1	1.8
Avocados	0.2	21.6	0.1
Orchard fruit - other	0.0	100.0	3.0
Pineapples	10.2	100.0	18.2
<i>Total fruit</i>	<i>23.0</i>	<i>63.8</i>	<i>1.1</i>
<i>Total vegetables</i>	<i>11.1</i>	<i>42.4</i>	<i>0.8</i>
<i>Total crops</i>	<i>50.3</i>	<i>14.3</i>	<i>0.7</i>
Cattle and calves slaughtered	178.9	17.0	3.0
Poultry slaughtered	1.4	85.5	0.2
Other livestock slaughtered	0.0	2.5	0.1
<i>Total livestock slaughtering</i>	<i>180.4</i>	<i>16.9</i>	<i>2.6</i>
Milk	4.3	56.4	2.1
<i>Total livestock products</i>	<i>9.0</i>	<i>72.3</i>	<i>1.4</i>
Total agriculture	239.8	16.8	1.6

na = not available

(a) Values represented in this collection are gross value (i.e. the value placed on recorded production at wholesale prices, realised in the market place).

(b) Price information is collected at a state and territory level and applied to substate levels which may not be reflective of prices in regional Australia.

(c) The 2020-21 Agricultural Census was the last Agricultural Census to be conducted by the ABS.

Source: Australian Bureau of Statistics, *Value of Agricultural Commodities Produced, Australia, 2020-21*, cat. no. 7503.0.

Mineral Production

In 2018-19, bauxite had the highest value of production within the mining industry in Queensland, after coal. Figures are reported based on the percentage of returns the Department of Natural Resources Mines and Energy received from Mining Lease and Mineral Development Lease holders in a particular year.

Table 10 Quantity and value of minerals produced, Queensland, 2018-19

Commodity	Unit of measure	Quantity produced	Value of production
Bauxite	tonnes	31,501,435	1,084,255,241
Zinc	tonnes	666,649	834,304,414
Phosphate	tonnes	720,186	368,859,156
Lead	tonnes	225,604	273,606,985
Gold	tonnes	6,759,054	242,724,519
Copper	tonnes	113,312	222,136,236
Clays	tonnes	539,888	150,280,729
Titanium minerals	tonnes	170,012	75,662,281
Silica	tonnes	2,677,994	63,848,237
Limestone	tonnes	4,087,951	63,729,972
Queensland Total	tonnes	57,550,163	4,325,153,300

Note: Gold concentrate is traditionally refined into bullion before sale.

Exports from Queensland Ports

Merchandise goods exported from Queensland ports totalled \$59,450.9 million in 2020-21, a decrease of 25.0% from the previous financial year. Exports from the Gladstone Port in the Central Queensland region totalled \$19,520.6 million in 2020-21, a decrease of 29.3% from the previous year. Gladstone Port exports were 32.8 % of the total value of Queensland's merchandise export.

Table 11 Commodities exported by Queensland ports, 2020-21p

Queensland ports	Value of exports	Proportion of Queensland exports
	\$m	%
Abbot Point	3,521.6	5.9
Brisbane	14,763.0	24.8
Bundaberg	10.1	0.0
Cairns	126.2	0.2
Gladstone	19,520.6	32.8
Hay Point	13,390.0	22.5
Innisfail	12.0	0.0
Karumba	231.0	0.4
Mackay	122.2	0.2
Townsville	6,751.8	11.4
Weipa	856.8	1.4
Other (a)	125.6	0.2
Queensland	59,450.9	100.0

(a) Includes data for a number of smaller Queensland ports which could not be separately assigned to a region.

Source: Australian Bureau of Statistics, *International merchandise exports, Australia*, cat. no. 5368.0, unpublished data.

In dollar value terms in 2020-21, combined confidential items was the main type of commodity exported from the Gladstone Port (70.4%), followed by coal (25.0%). The specialisation ratio reflects the importance of a commodity exported from the region compared with Queensland as a whole. The major commodity with the highest specialisation ratio for Gladstone Port was combined confidential items (2.5) followed by inorganic chemicals (2.2).

Table 12 Principal commodity exports from Gladstone Port and total Queensland ports, 2020-21p(a)

Commodity	Gladstone Port		Queensland		Specialisation ratio (a)
	Value of exports	Proportion of total	Value of exports	Proportion of total	
	\$m	%	\$m	%	
Combined confidential items	13,757.7	70.4	16,752.5	28.2	2.5
Coal, coke and briquettes	4,880.3	25.0	19,870.1	33.4	0.7
Non-ferrous metals (aluminium)	749.7	3.8	4,586.8	7.7	0.5
Inorganic chemicals	48.0	0.2	67.6	0.1	2.2
Metalliferous ores and metal scrap	33.0	0.2	4,094.9	6.9	0.0
Cork and wood	26.5	0.1	136.0	0.2	0.6
Animal oils and fats	16.5	0.1	244.5	0.4	0.2
Cereals and cereal preparations	15.7	0.1	665.6	1.1	0.1
Chemical materials and products, nes	6.5	0.0	206.0	0.3	0.1
Transport equipment (excl. road vehicles)	5.1	0.0	374.7	0.6	0.0
Total (b)	19,540.6	100.0	59,450.9	100.0	..

.. = not applicable

(a) The ratio of the percentage for the region to the percentage for Queensland. (b) Includes other commodities.

Source: Australian Bureau of Statistics, *International merchandise exports, Australia*, cat. no. 5368.0, unpublished data.

In 2020-21, China was the major country of destination for commodity exports from Gladstone Port, accounting for 36.7% of the value of commodities exported, followed by Japan (17.9%) and Republic of Korea (14.4%). The major countries of destination with the highest specialisation ratio for Gladstone Port were Japan (12.7), Oman (2.9) and Russian Federation (2.8).

Table 13 Major countries of destination for exports from Gladstone Port and Queensland, 2020-21p

Country	Gladstone Port		Queensland		Specialisation ratio (a)
	Value of exports	Proportion of total	Value of exports	Proportion of total	
	\$m	%	\$m	%	
China	7,169.4	36.7	14,363.3	24.2	1.5
Japan	3,431.6	17.6	820.2	1.4	12.7
Korea, Republic of	2,810.6	14.4	7,585.1	12.8	1.1
India	2,456.6	12.6	7,680.0	12.9	1.0
Russian Federation	358.6	1.8	384.1	0.6	2.8
Vietnam	304.8	1.6	2,537.2	4.3	0.4
Taiwan	300.4	1.5	2,028.1	3.4	0.5
Canada	29.3	0.1	628.3	1.1	0.1
Oman	288.2	1.5	297.9	0.5	2.9
Netherlands	17.5	0.1	1,078.7	1.8	0.0
Others	2,373.6	12.1	22,048.2	37.1	..
Total	19,540.6	100.0	59,450.9	100.0	..

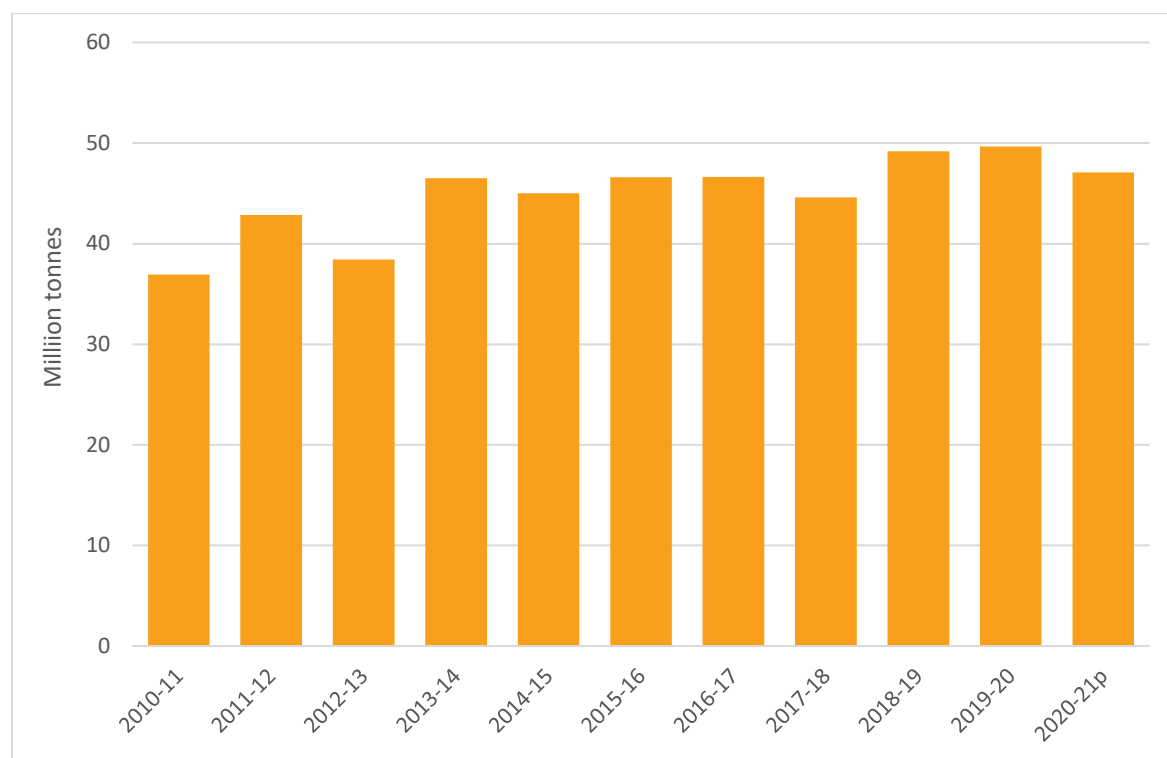
.. = not applicable

(a) The ratio of the percentage for the region to the percentage for Queensland.

Source: Australian Bureau of Statistics, *International merchandise exports, Australia*, cat. no. 5368.0, unpublished data.

In the 2020-21 financial year, overseas exports of coal, coke and briquettes from Gladstone Port totalled 47.1 million tonnes. This was 2.6 million tonnes or 5.2% less than the 2019-20 financial year.

Figure 20 Coal, coke and briquette exports from Gladstone Port, 2010-11 to 2020-21p



Australian Bureau of Statistics, *International merchandise exports, Australia*, cat. no. 5368.0, unpublished data.

In 2020-21, Queensland commodities exported overseas from Gladstone Port decreased 29.6% (\$8,202.0 million) from 2019-20. The commodities exported from Gladstone Port in 2020-21 with the most significant increases in total value were metalliferous ores and metal scrap up 81.3%). Most commodities exported experienced decreases in total value.

Table 14 Principal commodity exports from Gladstone Port, 2019-20 and 2020-21p

Commodity	2019-20	2020-21p	Change
	— \$m —	— \$m —	%
Combined confidential items	20,175.9	13,757.7	-31.8
Coal, coke and briquettes	6,569.8	4,880.3	-25.7
Non-ferrous metals	766.1	749.7	-2.1
Inorganic chemicals	92.9	48.0	-48.3
Metalliferous ores and metal scrap	18.2	33.0	81.3
Cork and wood	52.2	26.5	-49.2
Animal oils and fats	22.9	16.5	-27.9
Cereals and cereal preparations	-	15.7	-
Chemical materials and products, nes	5.8	6.5	12.1
Transport equipment (excl. road vehicles)	-	5.1	-
Total (a)	27,742.6	19,540.6	-29.6

(a) Total includes other commodities.

Australian Bureau of Statistics, *International merchandise exports, Australia*, cat. no. 5368.0, unpublished data.

BUSINESS

Quick stats

- 30,795 entities with an active Australian Business Number
- 8,041 businesses registered as at 30 June 2021
- 19.0 of registered businesses were in construction
- 26.3% of businesses reported turnover \$0 < \$50,000

Business Counts

In November 2022, the total number of entities with an active Australian Business Number (ABN) listed with the Australian Tax Office (ATO) in the Capricorn Coast and Rockhampton area was 30,795.

The greatest percentage of businesses listed with the ATO within the Capricorn Coast and Rockhampton area in November 2022 was individual/sole trader (48.9%), followed by Australian private company (15.3%) and family partnership (10.7%).

Table 15 Breakdown of entity types for active ABNs in the Capricorn Coast and Rockhampton (a), November 2022

Type	Total number	Percent
ATO Regulated Self-Managed Superannuation Fund	1,752	5.7
Australian Private Company	4,723	15.3
Australian Public Company	59	0.2
Cash Management Trust	3	0.0
Co-operative	3	0.0
Corporate Unit Trust	2	0.0
Deceased Estate	76	0.2
Discretionary Investment Trust	1,085	3.5
Discretionary Services Management Trust	119	0.4
Discretionary Trading Trust	1,706	5.5
Family Partnership	3,292	10.7
Fixed Trust	36	0.1
Fixed Unit Trust	294	1.0
Hybrid Trust	29	0.1
Individual/Sole Trader	15,044	48.9
Limited Partnership	15	0.0
Listed Public Unit Trust	2	0.0
Local Government Entity	2	0.0
Other Incorporated Entity	825	2.7
Other Partnership	969	3.1
Other Trust	79	0.3
Other Unincorporated Entity	412	1.3
Public Trading Trust	2	0.0
State Government Entity	59	0.2
State Government Statutory Authority	1	0.0
Strata-title	202	0.7
Unlisted Public Unit Trust	1	0.0
Total	30,795	100.0

(a) Capricorn Coast and Rockhampton includes the postcode range 4698-4706, 4710, 4711 and 4714.

Source: Australian Tax Office, 'ABN Lookup Tool', 2022

In 2020-21, there were 8,041 businesses registered in the Capricorn Coast and Rockhampton area. The largest industry was construction (19.0%), followed by agriculture, forestry and fishing (15.1%) and rental, hiring and real estate services (9.8%).

Non-employing businesses made up 57.8% of all registered businesses, followed by businesses employing between one and four people (28.8%) in 2020-21.

Table 16 Counts of registered businesses (a) by industry and employment size, Capricorn Coast and Rockhampton, 2020-21

Industry	Employment size					Total business numbers	
	Non-employing	1-4	5-19	20-199	200+		
	- business numbers -					number	%
Agriculture, forestry and fishing	1,023	169	38	11	0	1,215	15.1
Mining	18	34	6	6	0	69	0.9
Manufacturing	132	80	41	14	0	278	3.5
Electricity, gas, water and waste services	16	6	0	0	0	26	0.3
Construction	745	595	161	31	0	1,528	19.0
Wholesale trade	76	45	22	6	0	133	1.7
Retail trade	173	133	110	28	0	448	5.6
Accommodation and food services	104	105	121	42	0	381	4.7
Transport, postal and warehousing	469	115	44	18	0	628	7.8
Information media and telecommunications	28	9	3	0	0	41	0.5
Financial and insurance services	129	60	15	6	0	214	2.7
Rental, hiring and real estate services	655	102	27	11	0	786	9.8
Professional, scientific and technical services	278	190	73	18	0	576	7.2
Administrative and Support Services	133	96	37	15	0	290	3.6
Public Administration and Safety	9	6	6	3	0	21	0.3
Education and Training	67	37	12	0	0	124	1.5
Health Care and Social Assistance	277	168	71	6	0	499	6.2
Arts and Recreation Services	53	41	14	3	0	109	1.4
Other Services	259	328	84	6	0	671	8.3
Not Classified	4	0	0	0	0	4	0.0
Total	4,648	2,319	885	224	0	8,041	100.0
Per cent	57.8	28.8	11.0	2.8	0.0	100.0	

.. = not applicable

(a) It is not currently possible to account for those businesses which operate out of several locations, other than at their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia. The reason for this is that data pertaining to individual business locations are not currently available from the Australian Bureau of Statistics Business Register. Users should therefore be aware of this limitation when using counts of businesses included in this table.

(b) Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification (ANZSIC), 2006 edition (ABS cat. no.1292.0).

Source: Australian Bureau of Statistics, *Counts of Australian Businesses, including Entries and Exits, Jun 2017 to Jun 2021*, cat. no. 8165.0.

Between the 2019-20 and 2020-21 financial years, there were changes in the number of businesses registered in Capricorn Coast and Rockhampton area. Overall, the region experienced a net gain of 342 business registrations, with increases in construction (67 businesses), other services (53 businesses) and transport, postal and warehousing (38 businesses).

Industries which experienced a decrease in total number of businesses included rental, hiring and real estate services and agriculture, forestry and fishing (8 businesses each).

Table 17 Change in counts of registered businesses (a) by industry and employment size, Capricorn Coast and Rockhampton, 2019-20 to 2020-21

Industry	Employment size					Total change
	Non - employing	1-4	5-19	20- 199	200+	
	- Business numbers -					number
Agriculture, Forestry and Fishing	10	16	-7	3	0	-8
Mining	-2	4	0	0	0	8
Manufacturing	-7	26	-13	0	-3	27
Electricity, Gas, Water and Waste Services	3	-3	0	0	0	3
Construction	-38	92	-6	10	0	67
Wholesale Trade	0	3	-3	0	0	5
Retail Trade	2	-1	2	1	0	24
Accommodation and Food Services	-5	-3	11	2	0	8
Transport, Postal and Warehousing	38	29	-7	3	0	38
Information Media and Telecommunications	-8	1	0	0	0	-2
Financial and Insurance Services	6	1	0	0	0	10
Rental, Hiring and Real Estate Services	12	5	-4	0	0	-8
Professional, Scientific and Technical Services	-3	-11	5	-3	0	25
Administrative and Support Services	-19	25	5	9	0	35
Public Administration and Safety	-3	0	0	-3	0	-3
Education and Training	12	1	3	-3	0	11
Health Care and Social Assistance	49	27	8	3	0	33
Arts and Recreation Services	13	16	-1	0	0	19
Other Services	18	49	4	-3	0	53
Not Classified	-3	0	0	0	0	-3
Total	75	277	-3	19	-3	342

(a) It is not currently possible to account for those businesses which operate out of several locations, other than at their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia. The reason for this is that data pertaining to individual business locations are not currently available from the Australian Bureau of Statistics Business Register. Users should therefore be aware of this limitation when using counts of businesses included in this table.

(b) Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification (ANZSIC), 2006 edition (ABS cat. no.1292.0).

Source: Australian Bureau of Statistics, *Counts of Australian Businesses, including Entries and Exits, various editions*, cat. no. 8165.0.

Of the 8,041 businesses with turnover registered in 2020-21 in the Capricorn Coast and Rockhampton area, 26.3% reported a turnover of between \$0 and less than \$50,000, while 30.8% had between \$50,000 and less than \$200,000. A further 36.1% reported a turnover between \$200,000 and less than \$2 million. Turnover of \$2 million or more was reported by 7.6% of businesses.

Table 18 Counts of registered businesses (a) by industry and turnover range, Capricorn Coast and Rockhampton, 2020-21

Industry	Turnover range – number of businesses						Total
	\$0 to less than \$50k	\$50k to less than \$100	\$100k to less than \$200k	\$200k to less than 500k	\$500k to less than \$2m	\$2m or more	
Agriculture, forestry and fishing	474	204	192	175	124	49	1,215
Mining	6	0	6	19	9	12	69
Manufacturing	72	37	40	37	62	30	278
Electricity, gas, water and waste services	8	6	0	3	3	3	26
Construction	266	162	296	346	303	126	1,528
Wholesale trade	27	15	17	21	34	24	133
Retail trade	15	17	21	34	24	133	74
Accommodation and food services	54	20	59	90	118	40	381
Transport, postal and warehousing	296	88	90	93	46	38	628
Information media and telecommunications	19	6	3	9	3	0	41
Financial and insurance services	65	23	36	51	43	12	214
Rental, hiring and real estate services	243	159	162	130	78	32	786
Professional, scientific and technical services	156	104	110	102	91	38	576
Administrative and Support Services	98	46	54	42	35	15	290
Public Administration and Safety	9	0	9	9	6	3	21
Education and Training	39	20	36	23	12	0	124
Health Care and Social Assistance	124	70	46	89	129	109	35
Arts and Recreation Services	24	16	35	24	14	3	109
Other Services	113	90	116	211	112	37	671
Not Classified	3	0	0	0	0	0	4
Total	2,116	1,081	1,395	1,597	1,308	609	8,041
Per cent	26.3	13.4	17.3	19.9	16.3	7.6	100

(a) It is not currently possible to account for those businesses which operate out of several locations, other than at their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia. The reason for this is that data pertaining to individual business locations are not currently available from the Australian Bureau of Statistics Business Register. Users should therefore be aware of this limitation when using counts of businesses included in this table.

(b) Australian Bureau of Statistics, Australian and New Zealand Standard Industrial Classification (ANZSIC), 2006 edition (ABS cat. no. 1292.0).

Source: Australian Bureau of Statistics, *Counts of Australian Businesses, including Entries and Exits, Jun 2017 to Jun 2021*, cat. no. 8165.0.

Between the 2016-17 and 2020-21 financial years there was a decrease of 5.5% in businesses with no employees and a 16.7% increase in the number of businesses with between 20 to 199 employees. Between 2016-17 and 2020-21, the number of registered businesses that recorded turnover has fluctuated. There was an 45.3% increase in the number of businesses with a turnover of greater than \$2 million during this period.

Table 19 Business counts, Capricorn Coast and Rockhampton, 2016-17 to 2020-21

Workforce size	2016-17		2017-18		2018-19		2019-20		2020-21	
	no.	%	no.	%	no.	%	no.	%	no.	%
Non employing	4,918	60.4	4,796	59.7	4,494	57.9	4,573	59.4	4,648	57.8
1-4 employees	2,092	25.7	2,173	27.0	2,090	27.0	2,042	26.5	2,319	28.8
5-19 employees	901	11.1	913	11.4	878	11.3	888	11.5	885	11.0
20-199 employees	192	2.4	178	2.2	197	2.5	205	2.7	224	2.8
200+ employees	3	0.0	3	0.0	3	0.0	3	0.0	0	0.0
Total	8,144	100.0	8,037	100.0	7,755	100.0	7,699	100.0	8,041	100.0

Turnover Range	2016-17		2017-18		2018-19		2019-20		2020-21	
	no.	%	no.	%	no.	%	no.	%	no.	%
\$0 to \$50k	2,022	24.8	2,153	26.8	1,940	25.0	1,959	25.4	2,116	26.3
\$50k < \$100k	1,265	15.5	1,210	15.1	1,121	14.5	1,030	13.4	1,081	13.4
\$100k < \$200	1,499	18.4	1,418	17.6	1,385	17.9	1,380	17.9	1,395	17.3
\$200k < \$500k	1,574	19.3	1,609	20.0	1,519	19.6	1,589	20.6	1,597	19.9
\$500k < \$2m	1,275	15.7	1,251	15.6	1,238	16.0	1,255	16.3	1,308	16.3
>\$2m	419	5.1	451	5.6	493	6.4	480	6.2	609	7.6
Total	8,144	100.0	8,037	100	7,755	100	7,699	100	8,041	100

Source: ABS, *Counts of Australian Businesses, including Entries and Exits*, various editions, cat. no. 8165.0.

HOUSING

Quick stats

- Capricorn Coast and Rockhampton Region median house price, year to March 2022 – \$365,000
- Capricorn Coast and Rockhampton Region median unit and townhouse price, year to March 2022 - \$319,000
- Capricorn Coast and Rockhampton Region median vacant urban land price, year to March 2022 - \$190,000
- Median weekly rent September quarter 2022
 - \$300, 2 bedroom flats or units
 - \$380, 3 bedroom houses
 - \$450, 4 bedroom houses
- 486 residential dwelling approvals, year ending 30 June 2022
- Residential dwelling approvals: \$262.9 million year ending 30 June 2022
- Non-residential building approvals: \$135.5 million year ending 30 June 2022
- 309 lots approved in the year ending 30 June 2022

Median house, unit/townhouse and urban vacant land prices

The median house price in the 12 months to the end of March 2022 was \$365,000 in the Capricorn Coast and Rockhampton Region. While the Rockhampton (R) median price was less than that of Mackay and Cairns Regional Councils, and Townsville and Brisbane Cities, the Livingstone (S) median price was higher than the Rockhampton (R) median.

The median unit and townhouse price in the 12 months to the end of March 2022 was \$319,000 in the Capricorn Coast and Rockhampton Region. These median prices were higher than in Gladstone, Central Highlands, Mackay, Cairns local government areas. The median unit/townhouse price increased 20.4% in Rockhampton (R) and 13.6% in Livingstone (S) in the 12 months to the end of December 2021 and the previous 12-month period.

The median vacant urban land price in the 12 months to the end of March 2022 was \$190,000 in Capricorn Coast and Rockhampton Region. The median price increased by 5.6% in the region and 8.3% in Livingstone (S) and 8.9% in Rockhampton (R).

Table 20 Median house prices, Median unit/townhouse prices and Median vacant urban land prices, Rockhampton Regional Council area and other selected local government areas, 12 months to March 2022

Local government area	Median house prices		Median unit/townhouse prices		Median vacant urban land prices	
	12 months to end of Mar 2022	Change over 1 year	12 months to end of Mar 2022	Change over 1 year	12 months to end of Mar 2022	Change over 1 year
	\$	%	\$	%	\$	%
Capricorn Coast and Rockhampton Region	365,000	10.6	319,000	18.1	190,000	5.6
Rockhampton (R)	320,000	13.5	295,000	20.4	189,900	8.9
Livingstone (S)	513,000	16.6	335,000	13.6	195,000	8.3
Bundaberg (R)	370,000	17.5	289,000	15.1	165,000	5.1
Gladstone (R)	390,000	15.0	250,000	31.2	140,000	16.7
Central Highlands (R)	287,000	2.5	213,000	14.5	20,300	-76.1
Mackay (R)	420,000	9.1	269,000	9.3	192,000	3.8
Townsville (C)	375,000	7.9	285,000	9.6	170,000	3.0
Cairns (R)	500,000	13.6	260,500	14.8	225,000	6.6
Brisbane (C)	940,000	26.2	485,000	5.4	450,000	12.8

R = Regional Council C = City S = Shire n.a. = not available

Source: Department of Natural Resources and Mines, Office of the Valuer-General, Property Sales

Median Weekly Rent

During the September quarter 2022, the Capricorn Coast and Rockhampton area recorded a median weekly rental price of \$300 for two-bedroom flats/units, \$400 for three-bedroom houses and \$470 for four-bedroom houses.

Table 21 Median weekly rent for two-bedroom flats/units, select local government areas, September quarter 2021 to September quarter 2022

Local government area	Sep qtr 2021	Dec qtr 2021	Mar qtr 2022	Jun qtr 2022	September qtr 2022
Capricorn Coast and Rockhampton	280	280	290	300	300
Bundaberg (R)	270	270	280	285	300
Central Highlands (R)	250	260	260	270	270
Gladstone (R)	230	240	250	260	270
Mackay (R)	300	320	320	325	340
Townsville (C)	300	300	310	320	330
Cairns (R)	345	350	360	370	375
Brisbane (C)	440	445	450	460	475

Table 22 Median weekly rent for three-bedroom houses, select local government areas, September quarter 2021 to September quarter 2022

Local government area	Sep qtr 2021	Dec qtr 2021	Mar qtr 2022	Jun qtr 2022	September qtr 2022
— \$ —					
Capricorn Coast and Rockhampton	360	370	370	380	400
Bundaberg (R)	340	350	360	375	400
Central Highlands (R)	300	300	305	320	320
Gladstone (R)	300	320	325	340	350
Mackay (R)	400	400	420	425	450
Townsville (C)	350	360	370	380	390
Cairns (R)	430	450	450	460	475
Brisbane (C)	475	485	500	510	530

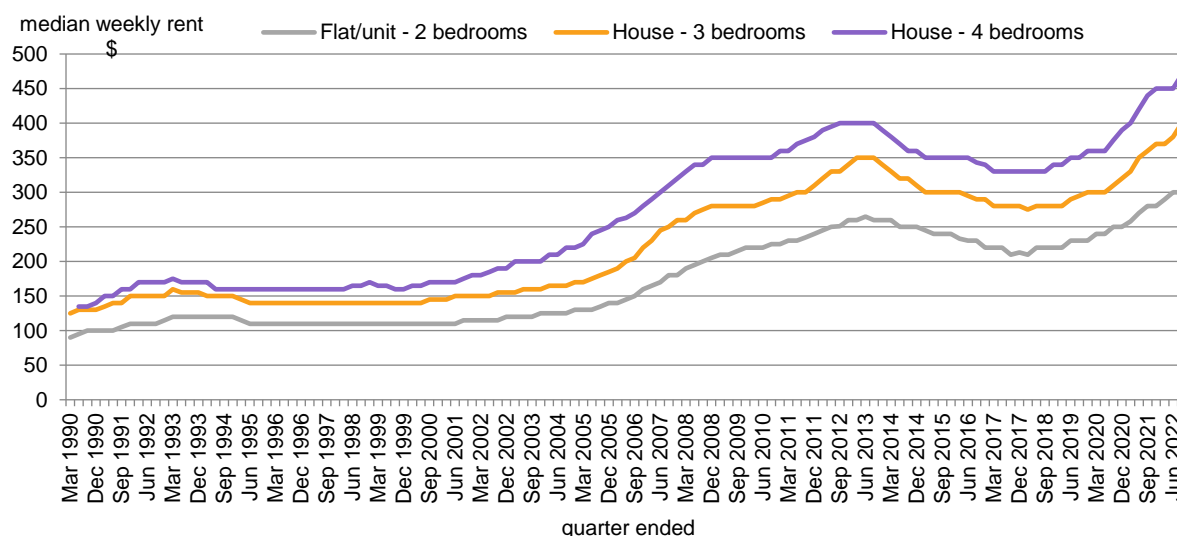
Table 23 Median weekly rent for four-bedroom houses, select local government areas, September quarter 2021 to September quarter 2022

Local government area	Sep qtr 2021	Dec qtr 2021	Mar qtr 2022	Jun qtr 2022	September qtr 2022
— \$ —					
Capricorn Coast and Rockhampton	440	450	450	450	470
Bundaberg (R)	390	400	430	450	485
Central Highlands (R)	400	400	400	410	420
Gladstone (R)	375	390	400	420	430
Mackay (R)	460	470	480	480	500
Townsville (C)	420	430	440	450	450
Cairns (R)	500	520	530	550	550
Brisbane (C)	580	595	600	620	650

R = Regional Council C = City Source: Residential Tenancies Authority, 2021

Median weekly rents in September quarter 2022 in the Capricorn Coast and Rockhampton Region increased for two-bedroom flats and units, three-bedroom houses and four-bedroom houses by 7.1%, 11.1% and 6.8% respectively from the September quarter 2021.

Figure 21 Median weekly rent, four-bedroom houses, three-bedroom houses and two-bedroom flats and units, Capricorn Coast and Rockhampton, December quarter 1990 to September 2022



Source: Residential Tenancies Authority, 2022.

Building Approvals

In the 12 months ending 30 June 2022, there were 487 new residential dwelling approvals in the Capricorn Coast and Rockhampton area. Yeppoon SA2 accounted for 40.9% of all new residential dwelling units in the region, followed by Emu Park SA2, 12.9%, and Parkhurst - Kawana SA2, 10.3%. Total residential building value in the year ending June 2022 for the region was \$262.9 million and accounted for 1.5% of residential building value in Queensland. Total building value for the Capricorn Coast and Rockhampton area decreased by 11.5% between the year ended June 2021 and the year ended June 2022.

Table 24 Building approvals by SA2, Capricorn Coast and Rockhampton, year ended June 2022

Statistical area level 2 (a)(b)	New residential dwelling units	New residential building value (c)	Total residential building value (d)	Non-residential building value (d)	Total building value (d)
	Number		- \$m -		
Berserker	6	2.1	9.1	3.7	12.8
Bouldercombe	1	0.4	0.7	2.0	2.7
Emu Park	63	22.7	25.3	0.1	25.4
Frenchville - Mount Archer	5	1.2	9.3	0.0	9.3
Glenlee - Rockyview	12	4.9	5.8	0.5	6.3
Gracemere	30	8.9	11.7	0.1	11.9
Lakes Creek	3	0.9	4.6	0.2	4.8
Mount Morgan	0	0.0	0.9	0.0	0.9
Norman Gardens	19	6.4	13.4	8.2	21.6
Park Avenue	2	0.5	5.1	5.4	10.5
Parkhurst - Kawana	50	20.2	23.7	7.2	30.9
Rockhampton - West	6	1.6	8.7	28.1	36.8
Rockhampton City	1	0.5	2.0	7.8	9.8
Rockhampton Region - East	15	5.8	7.8	0.2	7.9
Rockhampton Region - North	21	6.9	12.5	5.4	17.9
Rockhampton Region - West	4	2.0	2.6	0.4	3.0
Shoalwater Bay	0	0.0	0.0	0.0	0.0
The Range - Allenstown	50	15.0	25.5	36.8	62.3
Yeppoon	199	72.7	94.2	29.4	123.6
Capricorn Coast and Rockhampton	487	172.6	262.9	135.5	398.4
Queensland	38,679	14,570.7	17,133.7	10,462.9	27,596.6
Capricorn Region as % of Queensland	1.3	1.2	1.5	1.3	1.4

.. not applicable

(a) Based on Australian Bureau of Statistics, Australian Statistical Geography Standard 2021.

(b) A map detailing boundaries for statistical area level 2 localities can be found in the Introduction section of this profile.

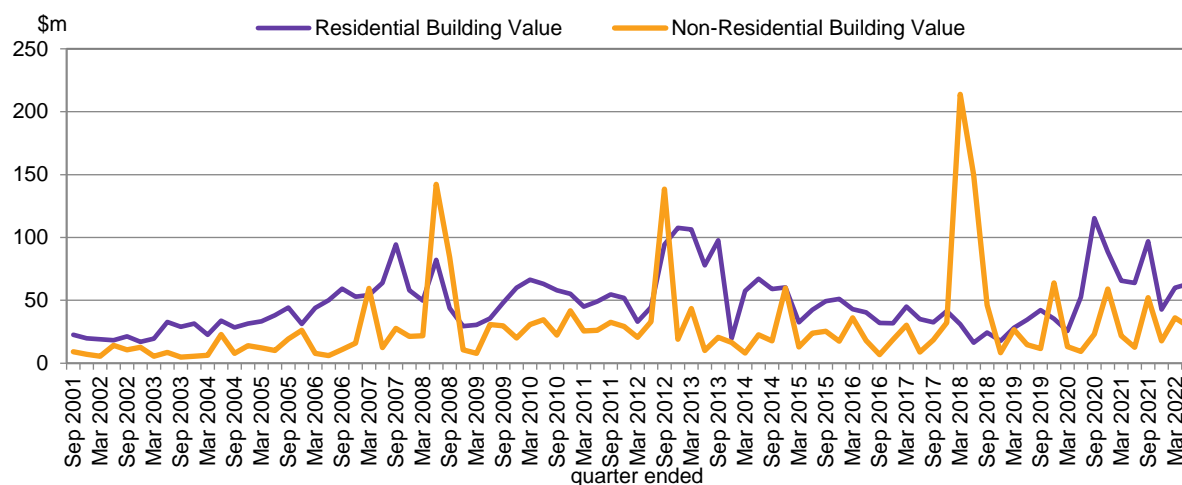
(c) Excludes alterations, additions and conversions.

(d) Includes alterations, additions and conversions.

Source: Australian Bureau of Statistics, *Building Approvals, Australia*, cat. no. 8731.0.

The value of residential building approvals in the Capricorn Coast and Rockhampton area during the quarter ended 30 June 2022 (\$63.1 million) was more than the March quarter 2022 (\$60.1 million). The value of non-residential buildings approved in the June quarter 2022 was \$29.3 million, less than the previous quarter figure of \$36.1 million.

Figure 22 Value of residential and non-residential building approvals (a) (b), Capricorn Coast and Rockhampton, September quarter 2001 to June quarter 2022



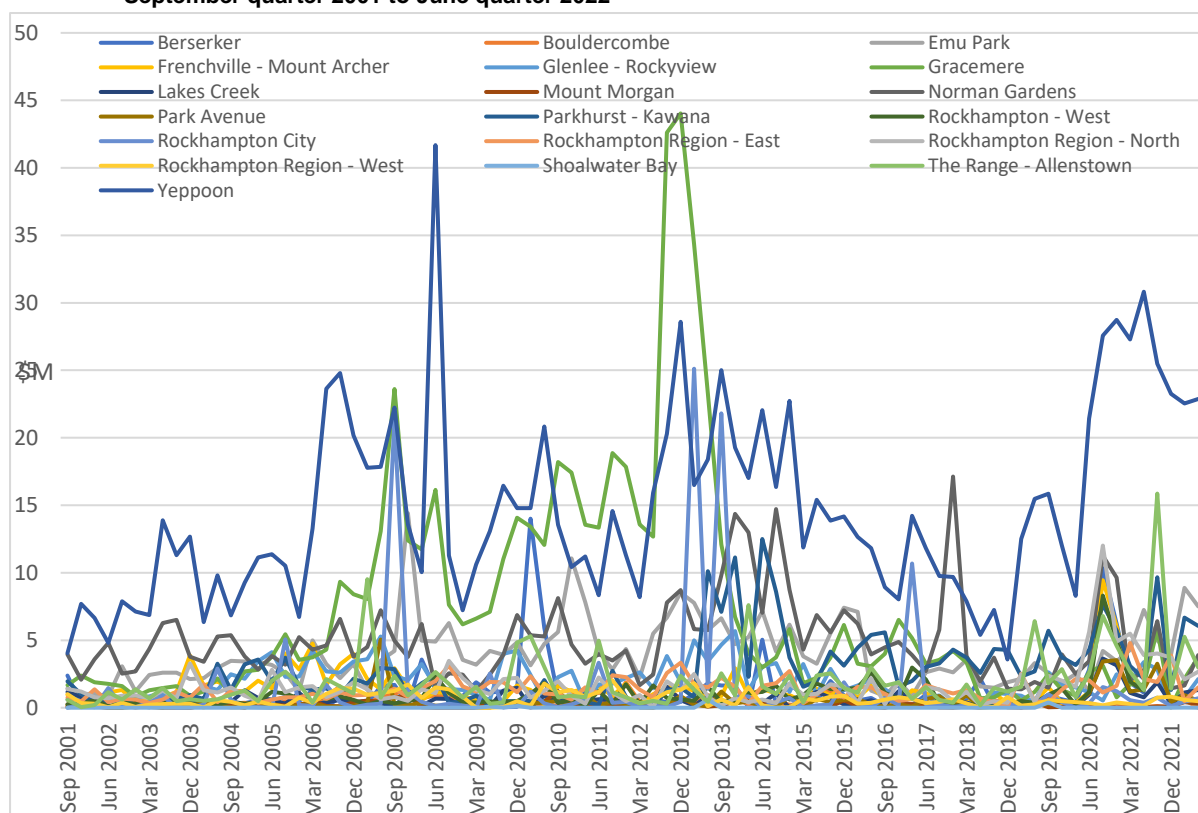
(a) Includes alterations, additions and conversions.

(b) Quarterly figures are based on December 2021 release of ABS cat. no. 8731.0. The entire time period is fully revised at each quarterly release. Therefore, figures may be different from those presented in the past.

Source: Australian Bureau of Statistics, *Building Approvals, Australia*, cat. no. 8731.0.

At the SA2 level, residential building value fluctuated from quarter to quarter. In the June quarter 2022, Yeppoon SA2 recorded a residential building value of \$22.9 million, followed by Emu Park, \$7.5 million.

Figure 23 Value of residential building approvals (a) (b), SA2s in the Capricorn Coast and Rockhampton, September quarter 2001 to June quarter 2022



(a) Includes alterations, additions and conversions.

(b) Quarterly figures are based on June 2022 release of ABS cat. no. 8731.0. The entire time period is fully revised at each quarterly release. Therefore, figures may be different from those presented in the past.

Source: Australian Bureau of Statistics, *Building Approvals, Australia*, cat. no. 8731.0.

Land Activity

In the Capricorn Coast and Rockhampton area, 309 residential lots were approved in year ending June 2022. This was more than the number of lots to the same period June 2021 (169 lots).

Table 25 Land development, Capricorn Coast and Rockhampton, 2019-2022

Year ending June 30	Lot approvals (a)(b)	Lot production (a)	Lot registration (c)(d)(e)(f)	Volume of sales	Total dwelling approvals
2019	538	145	na	245	268
2020	331	158	207	447	356
2021	169	331	335	700	525
2022	309	310	366	487	486

(a) Includes urban and rural residential.

(b) Lot approvals are the number of residential allotments, in a subdivision plan, which have been approved by a local government.

(c) Lot production relates to the number of residential allotments which have been completed with regard to infrastructure requirements and have been sealed by the local government authority.

(d) Includes 60 m² to 50,000 m² lots.

(e) Lot registrations are the final stage in the development of allotments where the lots have been registered with the Department of Natural Resources and Mines.

(f) Includes 140 m² to 2,500 m² lots.

Source: Queensland Treasury and Trade, *Residential Land Development Activity Profile*, Livingstone Shire Council and Rockhampton Regional Council, *June Quarter 2022* and Department of Natural Resources and Mines, Office of the Valuer-General, Property Sales.

EDUCATION

Quick stats

- 2,682 apprentices and trainees, June quarter 2021
- 302 school-based apprentices and trainees, June quarter 2021
- 7,199 students enrolled at Rockhampton campuses CQUniversity, 2020
- 56.6% of persons 15 years and over held a non-school educational qualification, 2021 Census
- Society and culture was the most common field of qualification
- 41 primary schools, 11 secondary schools and 5 combined schools.
- 55.5% of 21,190 school students in the region attended government schools

Apprentices and Trainees

During the June quarter 2021, a total of 2,682 apprentices and trainees were in the Capricorn Coast and Rockhampton area. The largest employer industry was construction (601 persons), followed by other services (418 persons) and manufacturing (300 persons). The industry with the largest increase in apprentice and trainee numbers between the March quarter 2019 and March quarter 2020 was construction (153 persons), followed by health care and social assistance (57 persons).

In the June quarter 2021, 302 school-based apprentices and trainees were in the Capricorn Coast and Rockhampton area. The largest group of school-based apprentices and trainees was in construction (68 persons), followed by other services and accommodation (both 43 persons).

Table 26 Apprentices and trainees (a) by employer industry, Capricorn Coast and Rockhampton (b), June quarter 2016 - 2021

Employer Industry	2016	2017	2018	2019	2020	2021
Agriculture, forestry and fishing	24	18	15	7	9	10
Mining	114	142	171	265	287	233
Manufacturing	330	306	232	261	281	300
Electricity, gas, water and waste services	61	73	73	66	66	68
Construction	487	438	395	410	448	601
Wholesale trade	42	38	40	36	32	40
Retail trade	139	119	98	94	105	101
Accommodation	216	218	167	184	168	193
Transport, postal and warehousing	95	65	79	72	46	74
Information media and telecommunications	9	7	11	11	15	16
Financial and insurance services	8	12	14	12	4	8
Rental, hiring and real estate services	7	5	3	2	3	14
Professional, scientific and technical services	40	26	43	47	62	77
Administrative and support services	237	301	199	173	166	200
Public administration and safety	79	66	66	61	70	76
Education and training	10	11	9	10	12	55
Health care and social assistance	78	78	90	108	106	163
Arts and recreation services	42	17	20	29	48	35
Other services	262	288	305	330	371	418
Total	2,280	2,228	2,030	2,178	2,298	2,682

Source: National Centre for Vocational Education Research (NCVER), VOCSTATS, 2022

Table 27 School-based apprentices and trainees by employer industry, Capricorn Coast and Rockhampton, June quarter 2016 - 2021

Employer Industry	2016	2017	2018	2019	2020	2021
Agriculture, forestry and fishing	10	6	7	4	5	4
Mining	1	3	2	1	3	2
Manufacturing	33	41	28	37	30	38
Electricity, gas, water and waste services	1	1	2	1	3	4
Construction	39	34	30	30	52	68
Wholesale trade	2	2	2	5	6	6
Retail trade	22	18	16	20	41	26
Accommodation	85	86	60	93	80	43
Transport, postal and warehousing	16	8	17	8	6	5
Information media and telecommunications	1	1	3	2	2	2
Financial and insurance services	0	0	0	2	0	0
Rental, hiring and real estate services	0	0	0	0	0	3
Professional, scientific and technical services	10	5	7	3	4	9
Administrative and support services	50	64	38	23	11	12
Public administration and safety	1	0	3	1	0	0
Education and training	4	4	0	4	3	3
Health care and social assistance	13	9	17	28	20	21
Arts and recreation services	5	5	6	17	40	14
Other services	44	30	29	35	52	43
Total	337	317	267	314	357	302

Source: National Centre for Vocational Education Research (NCVER), VOCSTATS, 2022

Vocational education and training students

In 2020, 6,489 students completed vocational education and training qualifications in the Capricorn Coast and Rockhampton Region. Society and culture had the largest number of vocational education and training students in the area (1,322 students), followed by engineering and related technologies (906 students) and management and commerce (764 students). Of the 6,489 completions, 1,130 were achieved by students attending high schools in the Capricorn Coast and Rockhampton Region.

Table 28 Qualification completed for program field of education, Capricorn Coast and Rockhampton Region, 2016-2020

	2016	2017	2018	2019	2020p
Natural and physical sciences	22	21	2	5	6
Information technology	162	101	127	106	124
Engineering and related technologies	1,346	1,480	1,052	870	906
Architecture and building	273	294	276	207	168
Agriculture, environmental and related studies	119	91	136	113	83
Health	680	382	564	361	292
Education	205	281	126	430	252
Management and commerce	774	846	936	838	764
Society and culture	1,085	1,207	1,246	1,097	1,322
Creative arts	19	20	17	15	15
Food, hospitality and personal services	441	394	348	327	357
Mixed field programmes	285	286	346	371	720
Not known	597	1,640	1,578	1,597	1,480
Total completions	6,014	7,055	6,749	6,346	6,489

P = preliminary

Source: National Centre for Vocational Education Research (NCVER), VOCSTATS, 2022

CQUniversity

The main campus of CQUniversity is situated in the Capricorn Coast and Rockhampton area. In 2020, there were 7,199 students enrolled at Rockhampton campuses.

Table 29 CQUniversity student numbers by campus, 2014 to 2020

Campus	2014	2015	2016	2017	2018	2019	2020
Australian campuses	No. of students						
Brisbane	3,279	3,333	3,362	3,491	3,722	3,944	3,853
Bundaberg	1,575	1,712	1,870	1,884	1,979	2,035	2,058
Cairns	543	642	900	1,107	1,419	1,780	2,132
Emerald	721	930	822	805	820	987	987
Gladstone	1,950	2,215	2,308	2,330	2,223	2,469	2,723
Mackay	4,470	4,952	5,036	4,697	4,593	4,833	4,593
Melbourne	1,908	2,180	2,336	3,156	4,050	4,974	3,625
Noosa	1,105	969	926	870	978	1,035	931
Rockhampton	6,333	7,780	7,909	6,653	6,514	6,888	7,199
Sydney	2,583	2,790	3,001	3,407	3,588	3,618	2,538
Townsville	528	624	811	987	1,314	1,390	1,632
Distance education	2,160	2,224	2,293	2,289	2,337	2,533	2,993
Total (a)	27,118	30,033	31,195	31,386	33,231	36,220	35,226

(a) Total includes students on other campuses

Source: CQUniversity Annual Report

The equivalent full-time student load (EFTSL) determines the total study load of equivalent full-time students, recognising that many students do not study full time. The EFTSL at the Rockhampton Campuses of CQUniversity was 3,341.8 in 2020.

Table 30 Student load (EFTSL) by education sector and year, Rockhampton Campuses

	2014	2015	2016	2017	2018	2019	2020
Higher education	2,148.1	2,140.5	2,170.4	2,073.2	2,044.2	2,037.4	1,956.2
VET	949.3	1,475.9	1,334.5	1,087.5	962.5	1,163.8	1,385.6
Total	3,097.4	3,616.4	3,504.9	3,160.7	3,006.7	3,201.2	3,341.8

Source: CQUniversity Annual Report

Educational Qualifications

Of persons aged 15 years and over in the Capricorn Coast and Rockhampton area at the time of the 2021 Census, 56.6% (55,192 persons) held a non-school educational qualification, compared with 62.5% (2,618,666 persons) in Queensland. In the region, the proportion of persons with a non-school qualification was less than that of Queensland for Bachelor degree or higher and advanced diploma and diploma. The proportion of Capricorn Coast and Rockhampton area residents with a certificate was higher than in Queensland.

Table 31 Non-school educational qualifications (a), Capricorn Coast and Rockhampton area and Queensland, 2021

Educational qualification	Capricorn Coast and Rockhampton	Queensland	Region as a % of Queensland
	— persons —		%
Bachelor degree or higher	13,567	918,468	1.5
Advanced diploma and diploma	6,762	395,615	1.7
Certificate	24,333	927,894	2.6
Total (b)	55,192	2,618,666	2.1
Persons 15 years and over	97,594	4,191,802	2.3
Proportion with qualifications	56.6	62.5	..

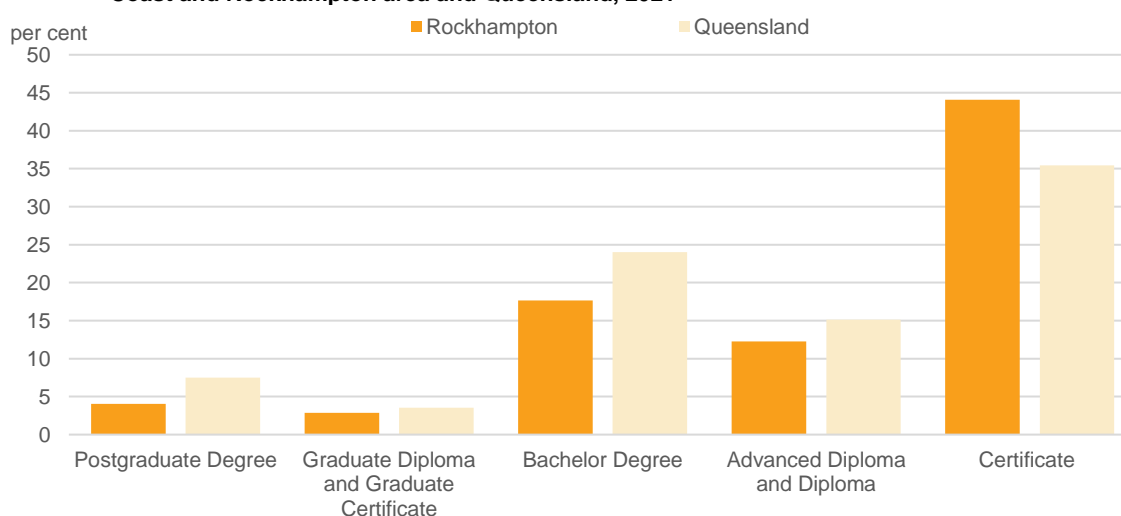
.. = not applicable

(a) Persons aged 15 years and over and based on place of usual residence.

(b) Includes inadequately described and not stated responses.

Source: Australian Bureau of Statistics, Census of Population and Housing, 2021, *General Community Profile*.

Figure 24 Proportion of persons aged 15 years and over with a non-school qualification by type, Capricorn Coast and Rockhampton area and Queensland, 2021



Source: Australian Bureau of Statistics, Census of Population and Housing, 2021, *General Community Profile*.

In the Capricorn Coast and Rockhampton area at the time of the 2021 Census, the most common field of qualification was in engineering and related technologies (18.2%). This was the second most popular field of study for Queensland (14.5%). Management and commerce was the second most popular field of study for the Capricorn Coast and Rockhampton area (13.6%), followed by health (10.9%).

Table 32 Field of educational qualification (a), Capricorn Coast and Rockhampton area and Queensland, 2021

Field of qualification	Capricorn Coast and Rockhampton			Queensland		
	number	%	rank	number	%	rank
Engineering and Related Technologies	10,048	18.2	1	352,200	15.7	2
Management and Commerce	7,525	13.6	2	380,136	14.5	1
Health	6,022	10.9	3	480,526	18.4	4
Society and Culture	5,849	10.6	4	285,611	10.9	3
Education	4,698	8.5	5	309,683	11.8	5
Food Hospitality and Personal Services	3,129	5.7	6	205,309	7.8	7
Architecture and Building	2,961	5.4	7	146,167	5.6	6
Agriculture Environmental and Related Studies	1,167	2.1	8	151,067	5.8	11
Natural and Physical Sciences	930	1.7	9	49,434	1.9	10
Creative Arts	846	1.5	10	63,861	2.4	8
Information Technology	745	1.3	11	86,519	3.3	9
Mixed Field Programmes	105	0.2	12	64,750	2.5	12
Field of study not stated or inadequately described	11,162	20.2	..	391,177	14.9	..
Total (b)	55,192	100.0	..	2,618,666	100.0	..

.. = not applicable

(a) Persons aged 15 years and over and based on place of usual residence.

(b) Includes inadequately described and not stated responses. Variations may occur in totals due to rounding.

Source: Australian Bureau of Statistics, Census of Population and Housing, 2021.

Primary and Secondary Schools

There is a variety of primary and secondary school options in the Capricorn Coast and Rockhampton area. In 2021, the region's schools comprised 41 primary schools, 11 secondary schools and 5 schools that combine both primary and secondary schooling.

Table 33 Primary and secondary schools by type, Capricorn Coast and Rockhampton, 2021

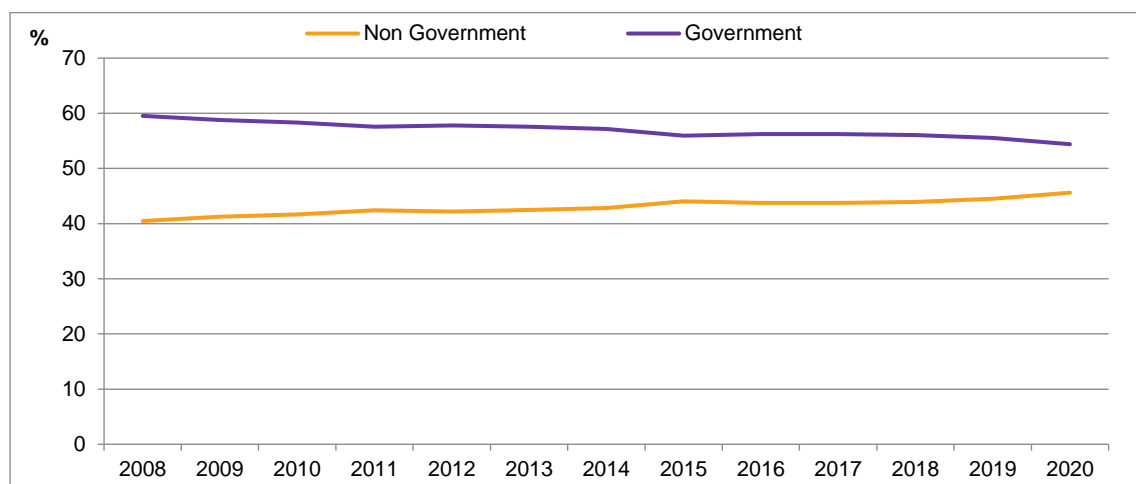
Type of school	Number
Primary state schools	33
Primary non-state schools	8
Secondary state schools	5
Secondary non-state schools	6
Combined primary and secondary non-state schools	5
Special schools	2
Total	59

Source: Department of Education and Training, Education Directory.

Of the 21,832 students enrolled at schools in the Capricorn Coast and Rockhampton area in 2020, 54.4% (11,875 students) were in government schools and 45.6% (9,957 students) were in non-government schools.

Between 2008 and 2020, the proportion of students attending government schools in the Capricorn Coast and Rockhampton area have generally declined, from 59.5% of total students to 54.4%. Conversely, students attending non-government schools have generally increased from 40.5% of total students to 45.6% by 2020, with periods of variability.

Figure 25 Percentage of students attending government and non-government schools, Capricorn Coast and Rockhampton, 2008 to 2020



Source: Australian Curriculum, Assessment and Reporting Authority 2021

TRANSPORT

Quick stats

- Highest average daily traffic movements 11,373 vehicles - Yeppoon Rd, 2020.
- Highest average daily number of heavy vehicles 1,520 vehicles – Bruce Highway north of Scrubby Creek, 2020
- Highest number of light vehicles, 10,476 vehicles – Yeppoon Road
- Average monthly unleaded petrol prices have been lower than Brisbane since June 2020
- During 2021, a total of 400,082 passengers passed through Rockhampton Airport

Roads

Five major roads provide access to and from Rockhampton. In 2020, the Yeppoon Road at Iron Pot Creek had the highest average daily traffic movements (11,373 vehicles), while the Emu Park Road had the lowest average daily traffic movements (4,739 vehicles).

Table 34 Average annual daily traffic count (a), Bruce Highway, Capricorn Highway, Yeppoon Road and Emu Park Road, 2014-20

Location	Average annual daily traffic (no. of vehicles)						
	2014	2015	2016	2017	2018	2019	2020
Bruce Highway (b)	10,063	8,606	9,723	10,113	9,210	10,113	10,113
Bruce Highway (c)	7,342	7,495	7,426	7,426	7,426	7,458	7,426
Capricorn Highway (d)	5,039	5,321	4,868	4,938	4,938	4,938	4,938
Emu Park Road (e)	5,242	5,468	4,774	4,739	4,739	4,739	4,739
Yeppoon Road (f)	10,913	11,077	11,249	11,373	11,558	11,149	11,373

(a) All directions.

(b) Bruce Highway, south of Rockhampton, 30m north of Scrubby Creek (road section 10E).

(c) Bruce Highway, north of Rockhampton, 150 m north of Terra Nova Drive (road section 10F).

(d) Capricorn Highway, 3 km west of Gracemere (road section 16A).

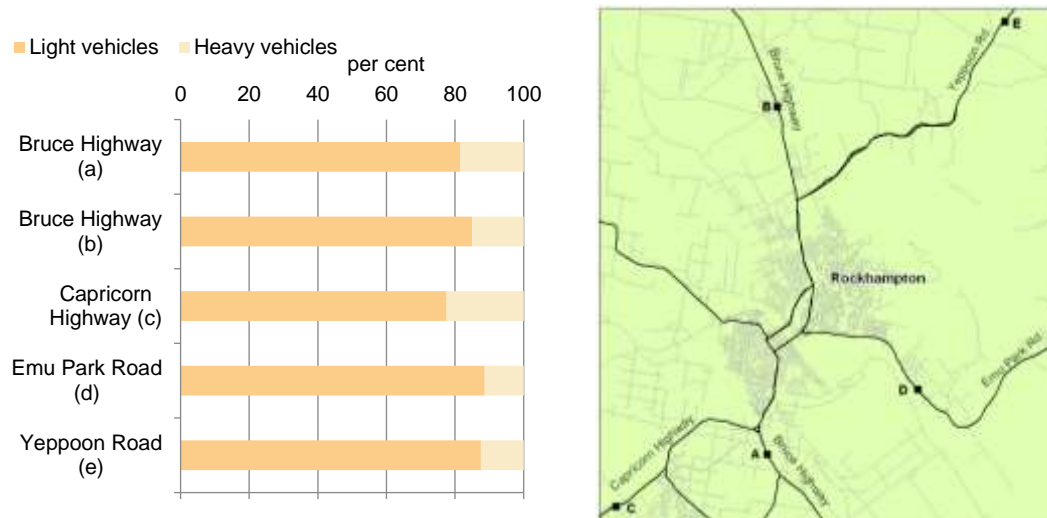
(e) Emu Park Road, Hartington St, Nerimbera (road section 194).

(f) Yeppoon Road, Iron Pot Creek (road section 196).

Source: Queensland Department of Transport and Main Roads, 2020 traffic census data.

Of the five locations selected, the Bruce Highway north of Scrubby Creek had the highest number of heavy vehicles (1,520). The Yeppoon Road at Iron Pot Creek had the highest number of light vehicles (10,476) while the Emu Park Road had the highest percentage of light vehicle traffic (88.7%).

Figure 26 Average annual daily traffic count, all directions, light and heavy vehicles, Bruce Highway, Capricorn Highway, Yeppoon Road and Emu Park Road, 2020



Note: heavy vehicles comprise trucks and buses, articulated vehicles and road trains.

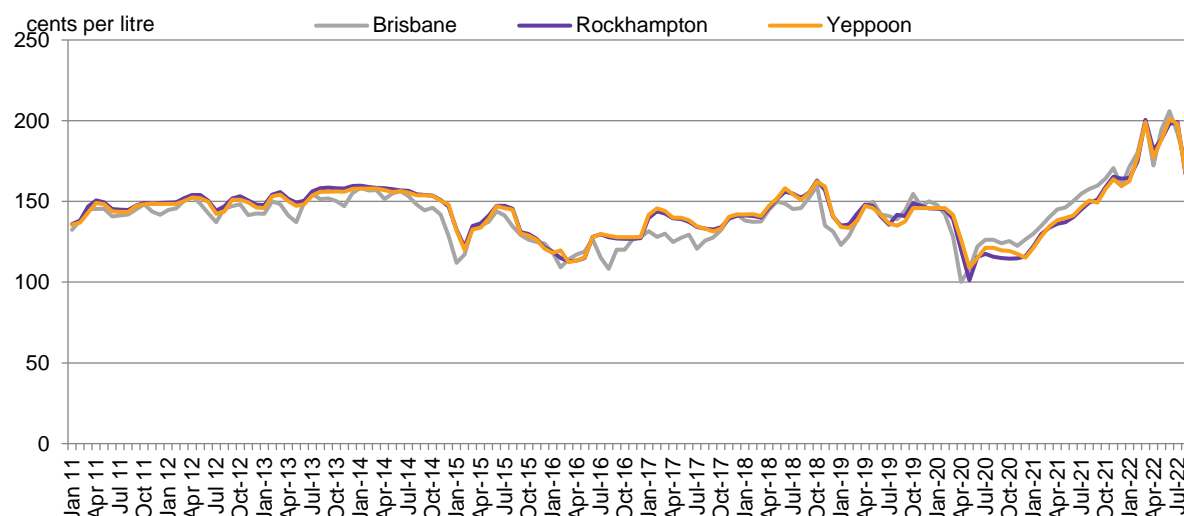
- (a) Bruce Highway, 1 km north of Scrubby Creek (road section 10E).
- (b) Bruce Highway, 150 m north of Terra Nova Drive (road section 10F).
- (c) Capricorn Highway, 3 km west of Gracemere (road section 16A).
- (d) Emu Park Road, Hartington St, Nerimbera (road section 194).
- (e) Yeppoon Road, Iron Pot Creek (road section 196).

Source: Queensland Department of Transport and Main Roads, 20

Fuel Prices

In the Capricorn Coast and Rockhampton Region, between January 2011 and September 2022, most average monthly unleaded petrol prices were higher than Brisbane Metro; however, averages since June 2020 have frequently been lower in Rockhampton and Yeppoon. Rockhampton and Yeppoon average monthly unleaded petrol prices increased to 198.1 and 201.0 cents per litre respectively in June 2022 before declining to 160.9 and 164.1 cents per litre respectively in September 2022.

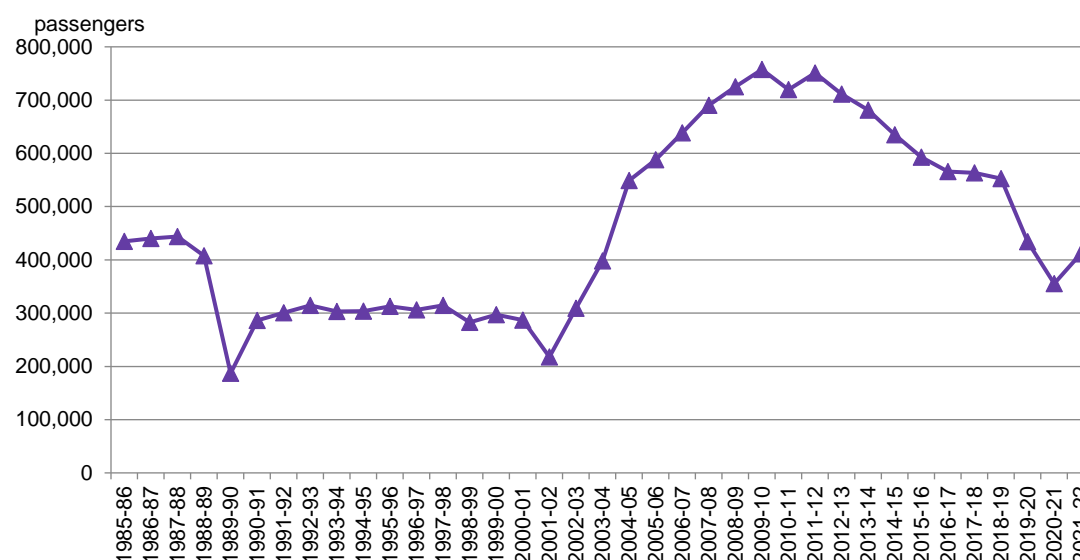
Figure 27 Average monthly fuel prices, unleaded petrol, Rockhampton, Yeppoon and Brisbane Metro, January 2011 to June 2022



Source: FuelTrac Pty Ltd, Australian Automobile Association and Royal Automobile Club of Queensland (Australia).

Air Travel

Rockhampton Airport is the major air transport facility servicing the region. Expanded facilities at the airport cater for both domestic and international airlines. During 2021-22, a total of 411,024 passengers passed through Rockhampton Airport. This was an increase of 15.7% from the 355,342 passengers in 2020-21 and reflects the start of the recovery of domestic travel from COVID-19 closures. The average annual rate of change in passenger movements between 2012-13 and 2021-22 was a decrease 4.2%, or an average of 30,007 passengers per year.



Note: Regional airlines data cannot be separately identified from 2013 and onwards.

Source: Bureau of Infrastructure, Regional Development and Communications, Airport Traffic Data 1985-86 to 2021-22

LIVEABILITY

Quick stats

- Prices in Fitzroy region for different household goods and services were both higher and lower than Brisbane

Retail Prices

A survey of retail prices in Queensland in 2015 compared the prices of a range of household goods and services between Brisbane and 27 regional centres. Priced items were grouped into ten categories representing different household expenses. Together these constitute the all groups index. Regional centres have an index relative to Brisbane, which was given an index of 100. Rockhampton had an All Items index of 96.6, or 3.4% less expensive than Brisbane over all items.

The housing index included median weekly rents for dwellings, electricity and other household fuels. Housing accounts for 22.2% of the average Queensland household expenditure. Housing was 21.3% less expensive in Rockhampton and 21.4% and 34.5% less expensive in Emerald and Gladstone respectively than Brisbane.

The food and non-alcoholic beverages index included bread and cereal products, dairy and related products, fruit and vegetables, dining-out meals and takeaway, meat and seafood and non-alcoholic beverages. This category accounts for 16.3% of the average Queensland household expenditure. For food and non-alcoholic beverages, only Rockhampton in the Fitzroy SA4 recorded lower prices than Brisbane (18.1%). Gladstone was the dearest centre surveyed in the region, with prices for these goods 12.7% higher than Brisbane.

The transportation index included unleaded and diesel fuel, mechanic charges, taxi fares, vehicle registration, roadside assistance membership, CTP insurance and driver licences and sundries such as car batteries, motor oil, tyres and spark plugs. In the average Queensland household, transportation accounts for more than one tenth (11.4%) of expenditure. In Rockhampton, the transportation index was 2.4% higher than Brisbane while it was 0.6% and 1.2 %lower in Gladstone and Emerald respectively.

The insurance and financial services index included household contents insurance, comprehensive motor vehicle insurance, financial services and deposit and loan facilities. Rockhampton was significantly higher than Brisbane and all other centres with an index of 138.0 or 38.0% above the Brisbane region.

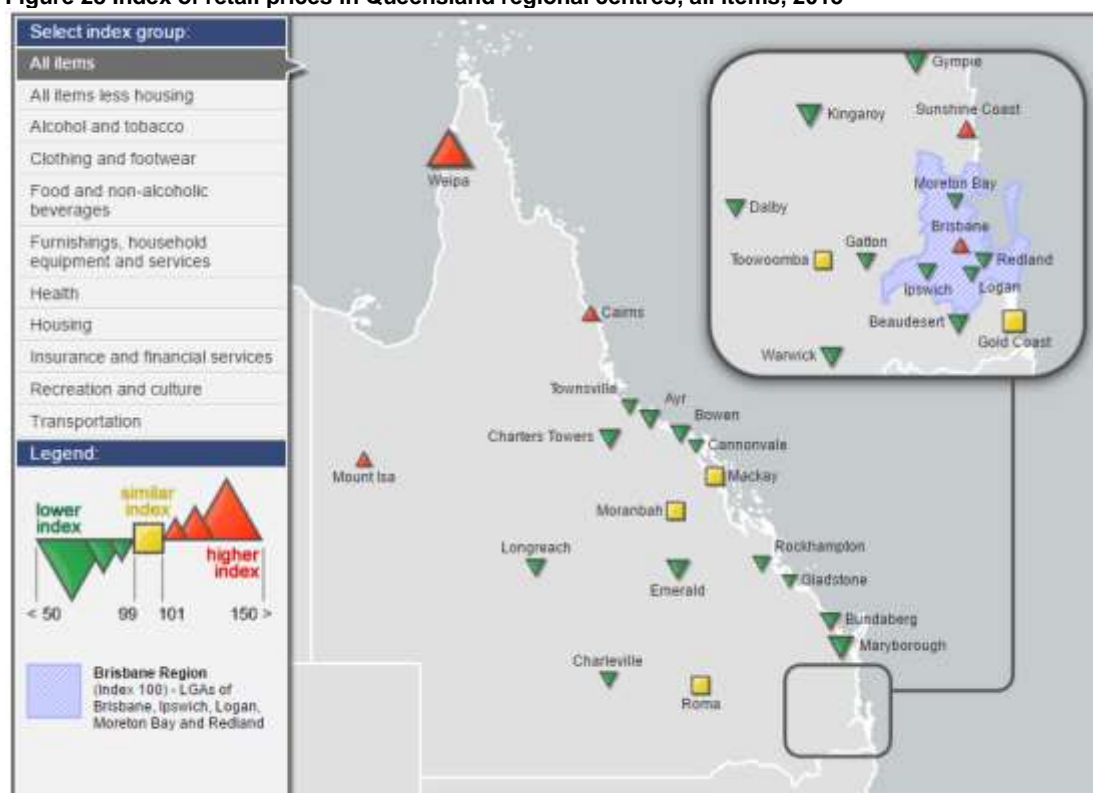
Table 35 Index of regional prices (a), Brisbane and select centres, 2015

Centre	Item groups					
	All items	Food and non-alcoholic beverages	Housing	Insurance and financial services	Health	Transportation
Bundaberg	94.3	102.4	73.9	87.6	99.8	99.8
Emerald	91.3	103.0	65.5	108.6	100.1	98.8
Gladstone	98.9	112.7	78.6	90.1	100.1	99.4
Mackay	99.4	107.9	77.1	95.2	100.0	105.7
Rockhampton	96.6	81.9	78.7	138.0	100.0	102.4
Brisbane	100.0	100.0	100.0	100.0	100.0	100.0

(a) Base: Brisbane = 100.0.

Source: Queensland Treasury and Trade, *Prices across Queensland: how they compare*, 2016.

Figure 28 Index of retail prices in Queensland regional centres, all items, 2015



Source: The State of Queensland (Queensland Treasury and Trade) 2014, *Index of retail prices in Queensland regional centres, 2015*, interactive map, URL: <http://www.qgso.qld.gov.au/products/reports/index-retail-prices-qld-reg-centres/index-retail-prices-qld-reg-centres-2015-map.php> accessed 20 February 2017.

SOCIAL AMENITIES

Boat Registrations

In June 2020, there were 10,361 recreational boats registered in the Capricorn Coast and Rockhampton postcode areas, an increase of 1.5% from 2019. The majority of boats registered had a length between three and four metres (29.4%) while the largest percentage growth was in boats between 8 and 8.9 metres (4.7%).

Table 36 Boat registrations, Capricorn Coast and Rockhampton, 2013, 2017, 2018, 2019 and 2020

Boat length	2013	2017	2018	2019	2020
<3m	237	93	90	90	82
3-3.99m	3,256	2,965	2,988	3,029	3,049
4-4.49m	2,249	2,489	2,513	2,548	2,588
4.5-4.99m	1,060	1,504	1,555	1,584	1,603
5-5.99m	1,236	1,397	1,429	1,485	1,543
6-7.99m	733	968	983	1,009	1,027
8-9.99m	197	206	203	211	221
10-11.99m	144	139	133	126	121
>12m	114	129	125	124	127
Total	9,226	9,882	10,018	10,206	10,361

Source: Department of Transport and Main Roads, 2020

Sporting Clubs

A number of sporting and leisure clubs and associations operate within the Capricorn Coast and Rockhampton area.

Table 37 Sporting clubs (a), Capricorn Coast and Rockhampton, February 2019

Sport	Clubs
Horse sports (b)	16
Martial arts	16
Bowling (c)	12
Rugby league	13
Football (Soccer)	11
Motor sports (d)	11
Swimming	8
Rugby union	9
Water sports (e)	8
Shooting (f)	7
Tennis	7
Hockey (g)	6
AFL	6
Cricket	6
Dancing - various	6
Netball and basketball	6
Cycling (h)	5
Golf	5
Gymnastics	4
Athletics and running	5
Squash	3
Other	43
Total	212

(a) Type and number of sporting clubs is likely to be incomplete.

(b) Includes horse racing clubs.

(c) Includes indoor bowls clubs.

(d) Includes aero, car, motocross, four wheel drive, go karts, motorboat, and rally clubs.

(e) Includes sailing, canoe/outrigger, rowing and water skiing.

(f) Includes archery and sports shooting.

(g) Includes indoor, outdoor and inline hockey clubs.

(h) Includes cycling, mountain bikes, trials and BMX clubs.

Source: Rockhampton Regional Council



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