



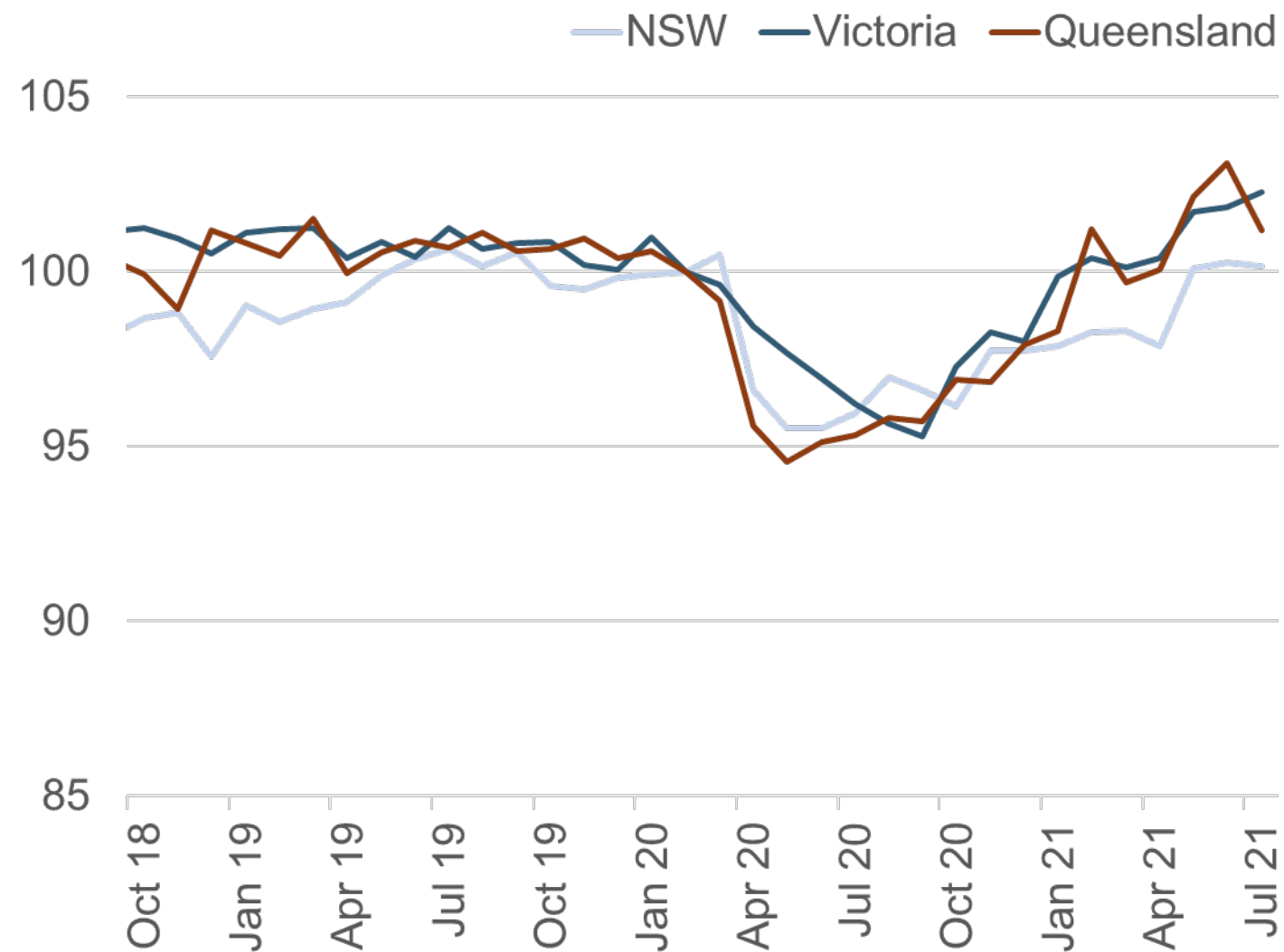
# CQ Major Projects Outlook

October 2021

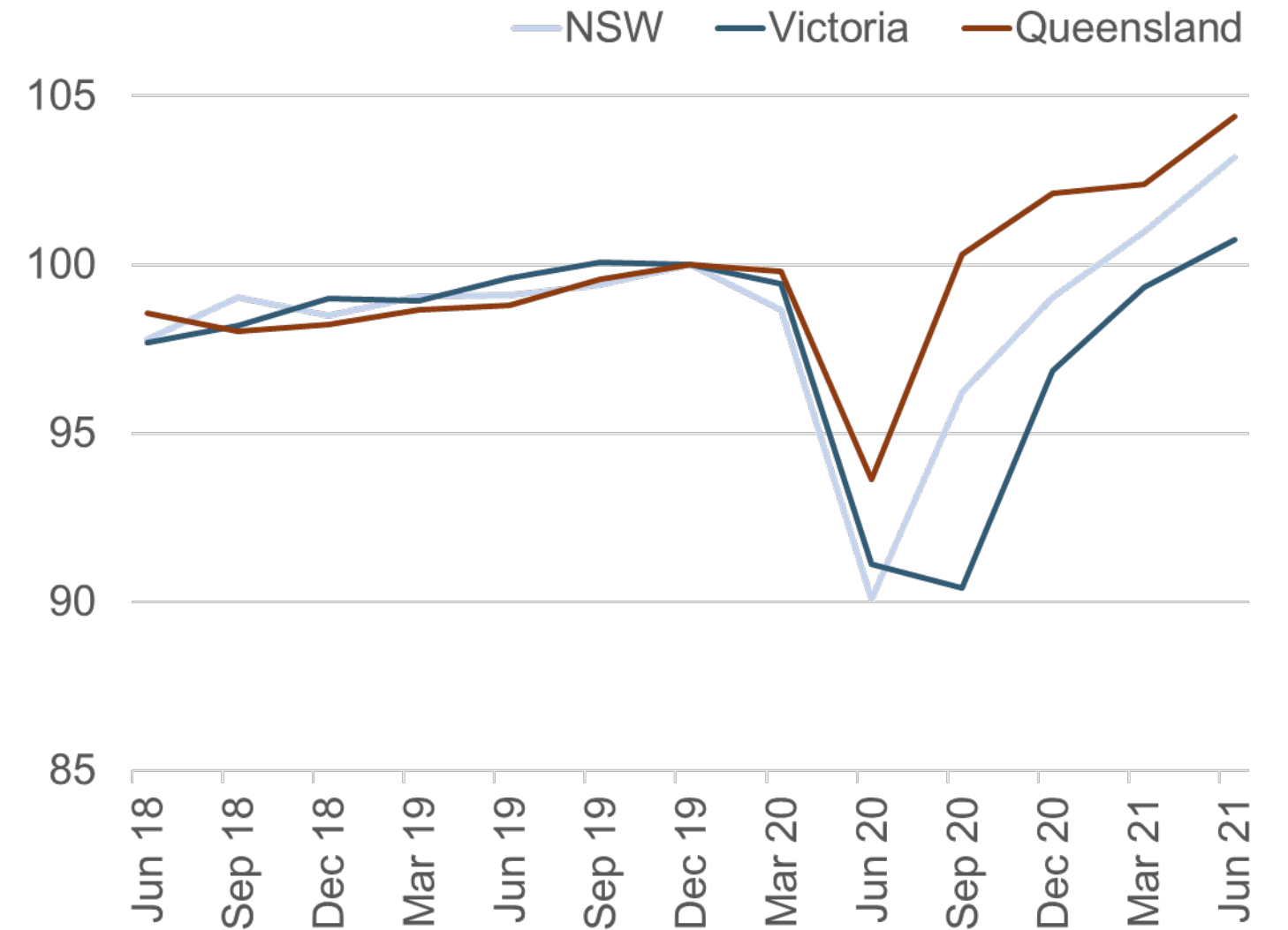
Robert Sobyra  
Director Research & Digital

# Reopening From A Strong Position

Employment Index (Feb 2020=100)

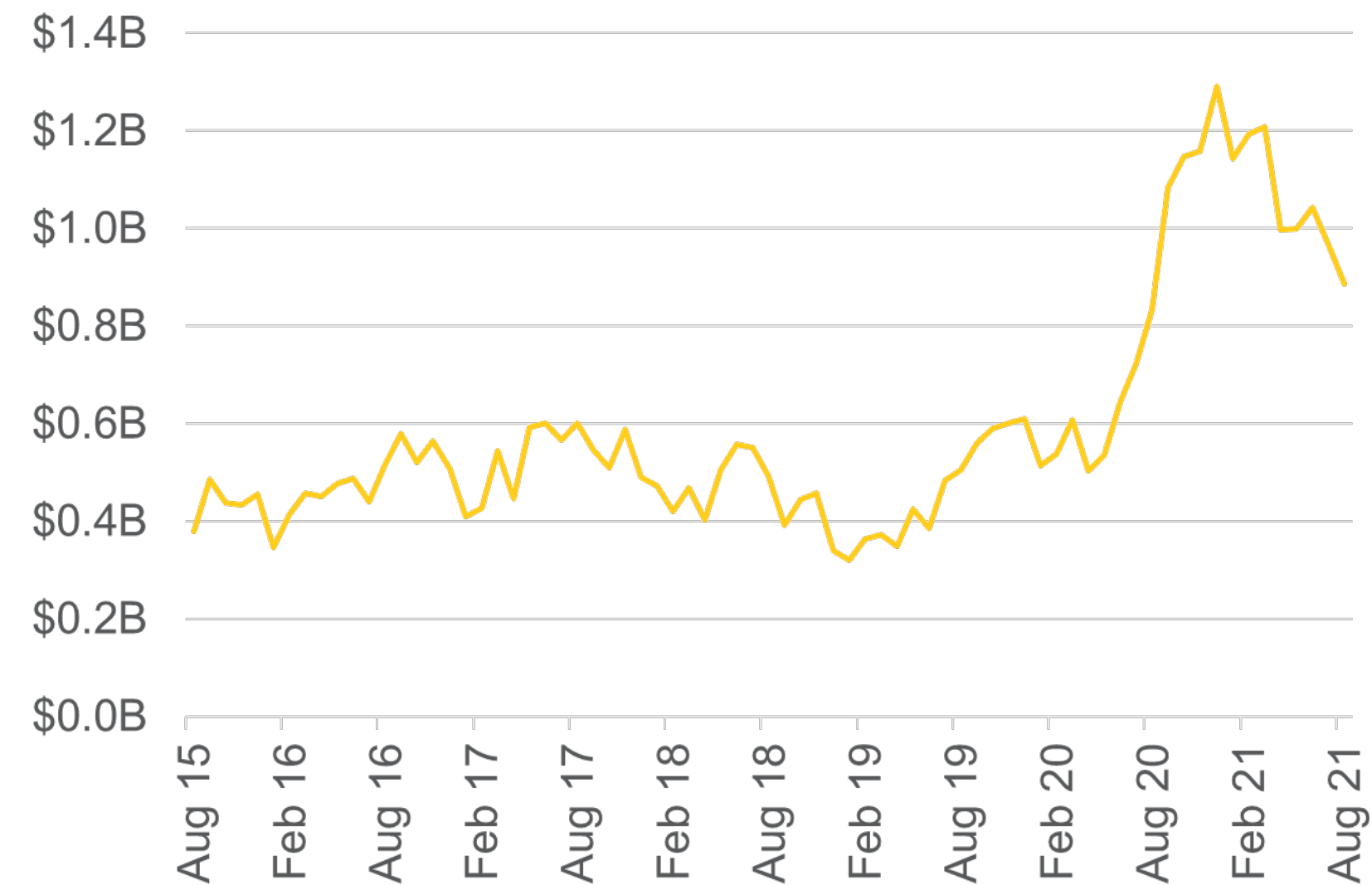


Economic Index (Feb 2020=100)



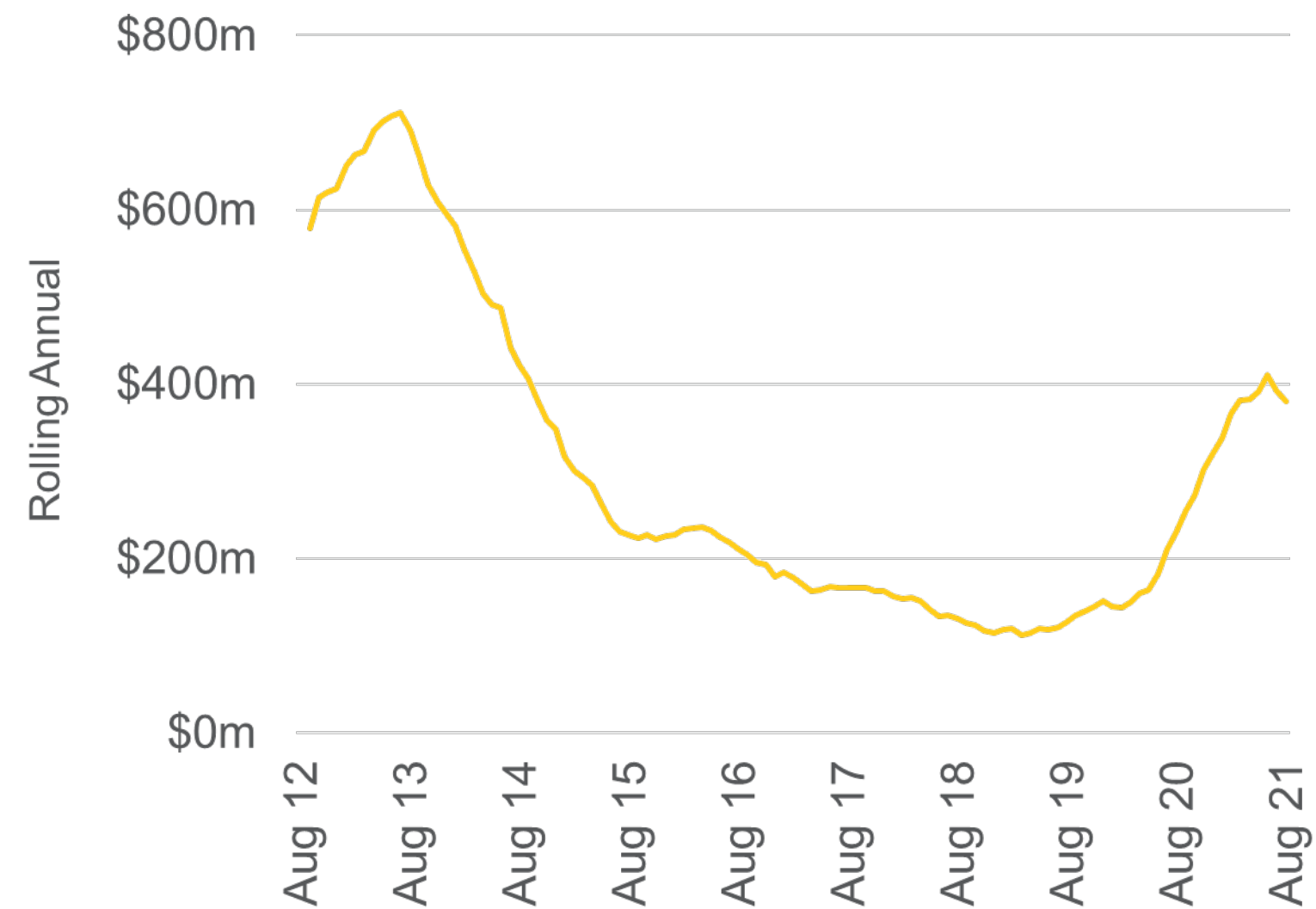
# Housing Boom Is Peaking

Construction-related Lending, Queensland



# Housing Boom Is Peaking

Building Approvals, Central Queensland



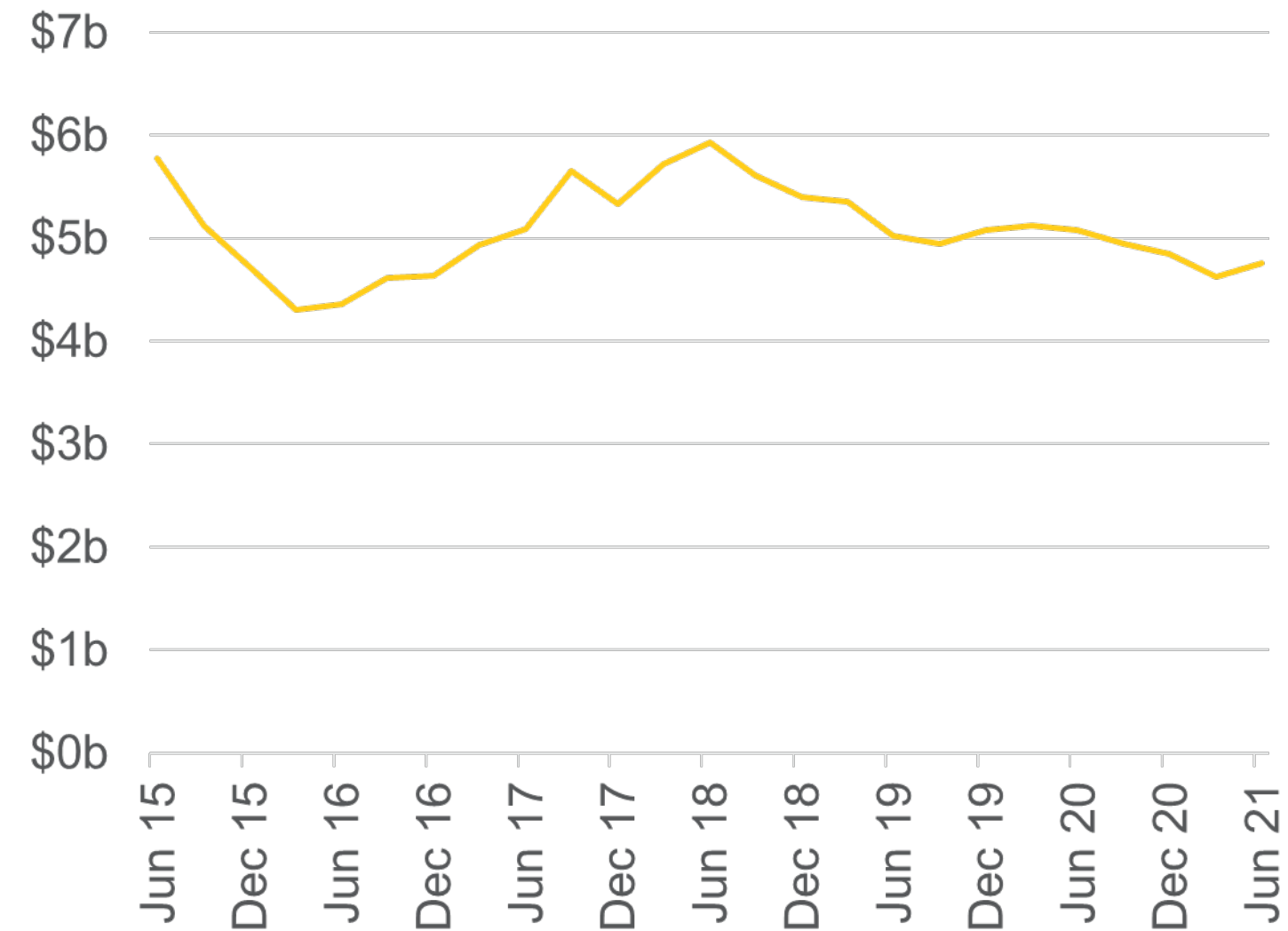
Data: ABS



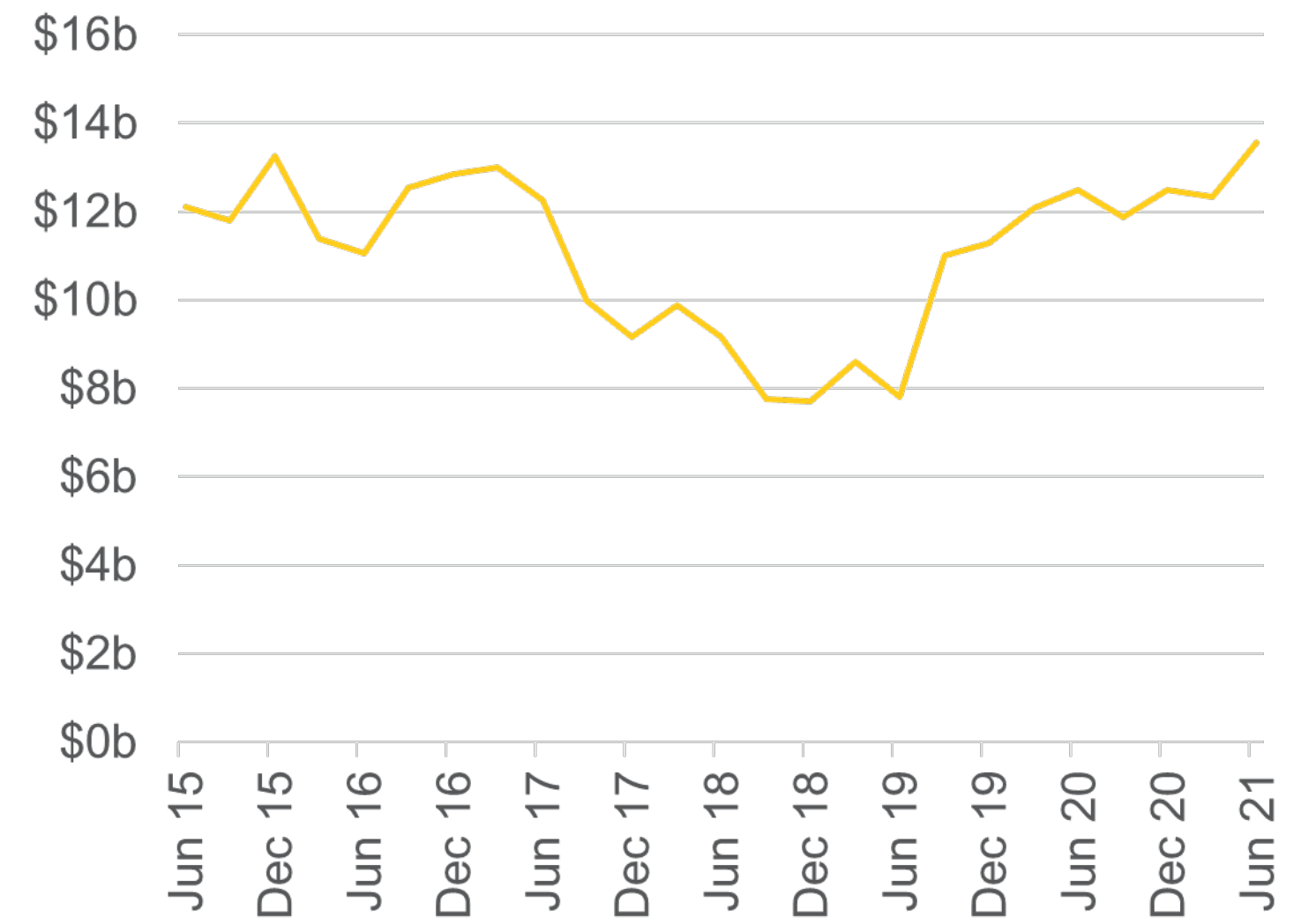
CSQ

# Heavy & Civil About To Fire

Engineering **Work Done**, Queensland

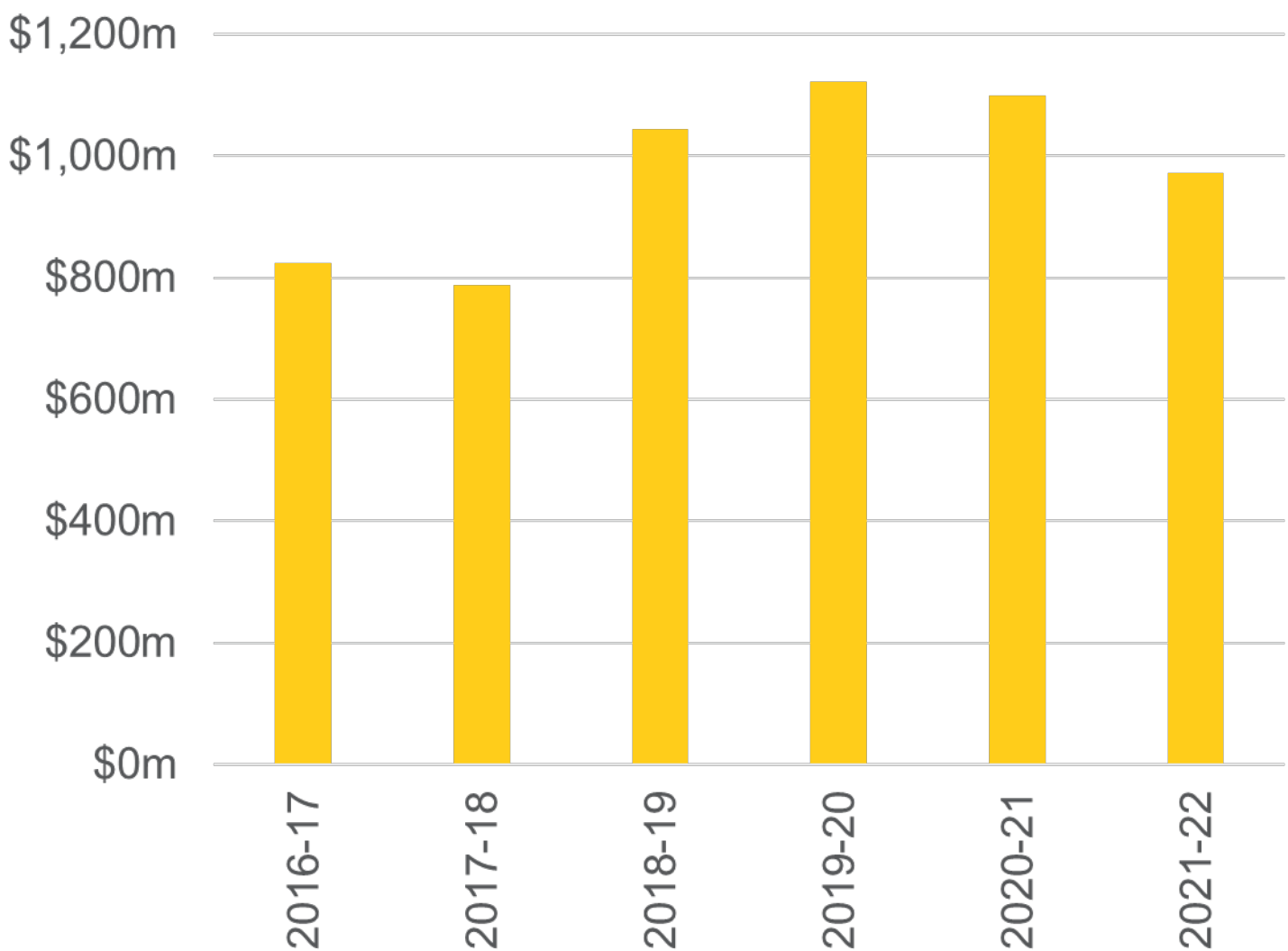


Engineering **Work Yet To Be Done**, Queensland

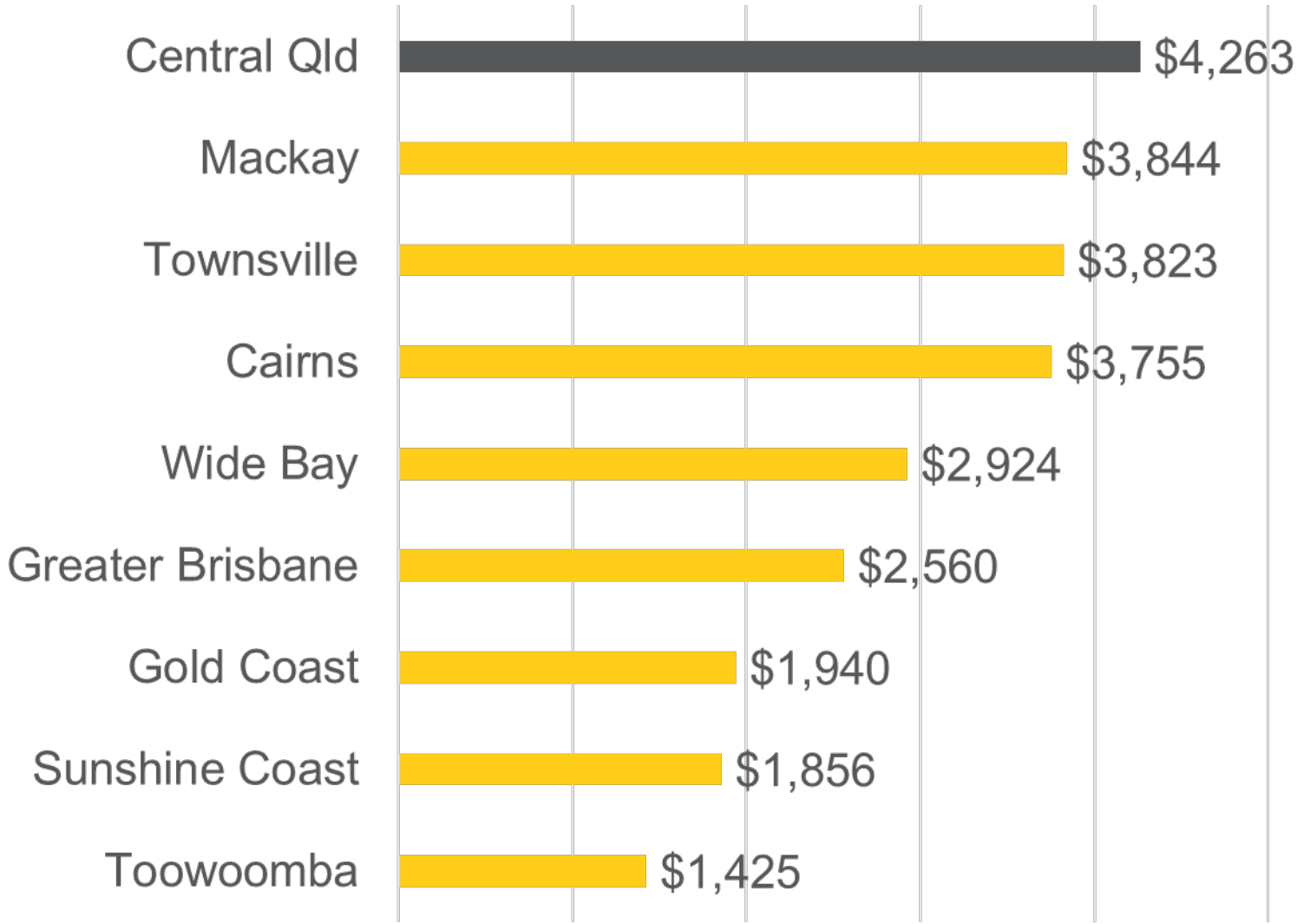


# Infrastructure A Key Driver

Queensland Government CAPEX Budget, Central Qld



Queensland Government CAPEX per Capita, 2021-22

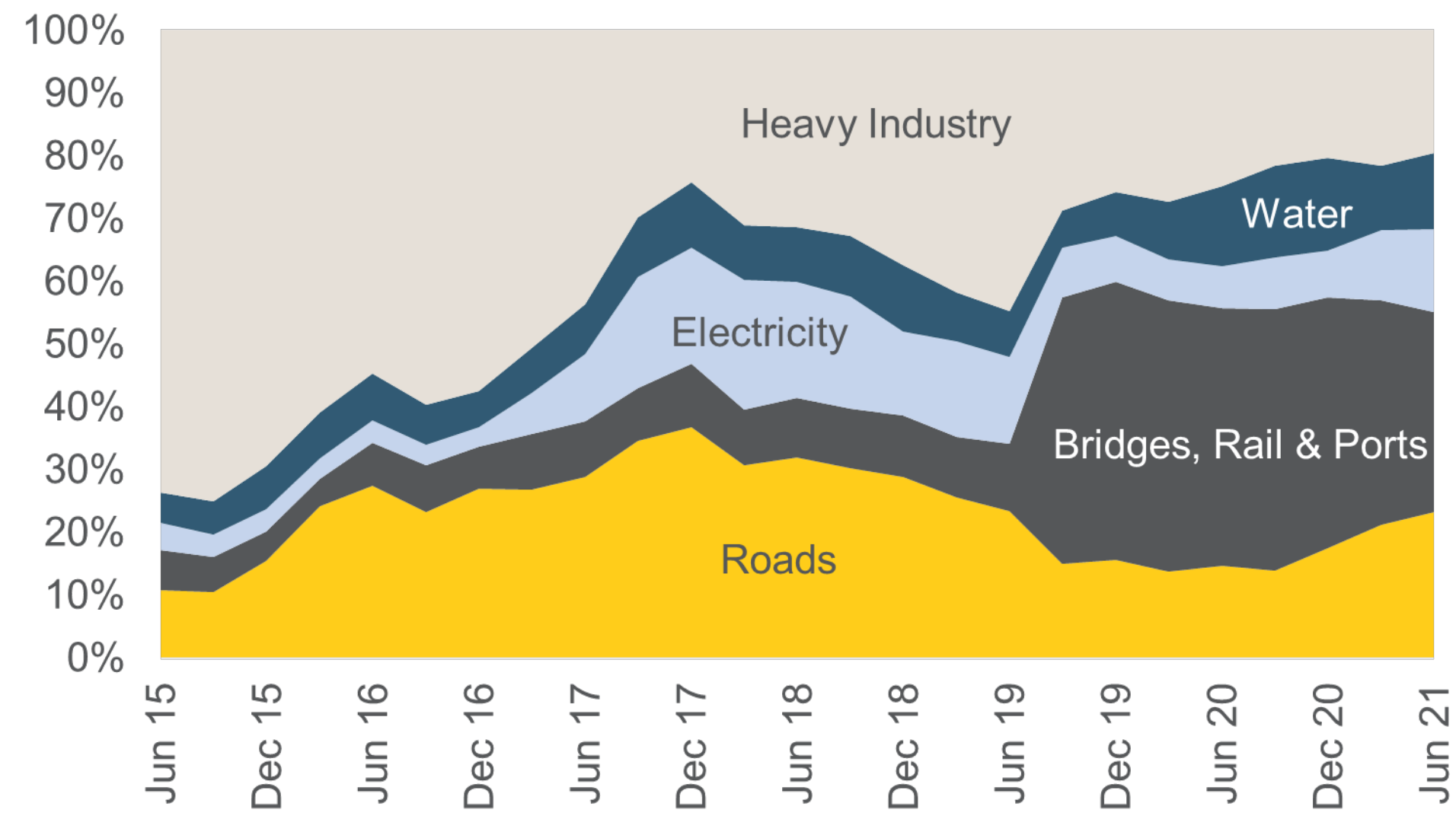


Data: Queensland Treasury



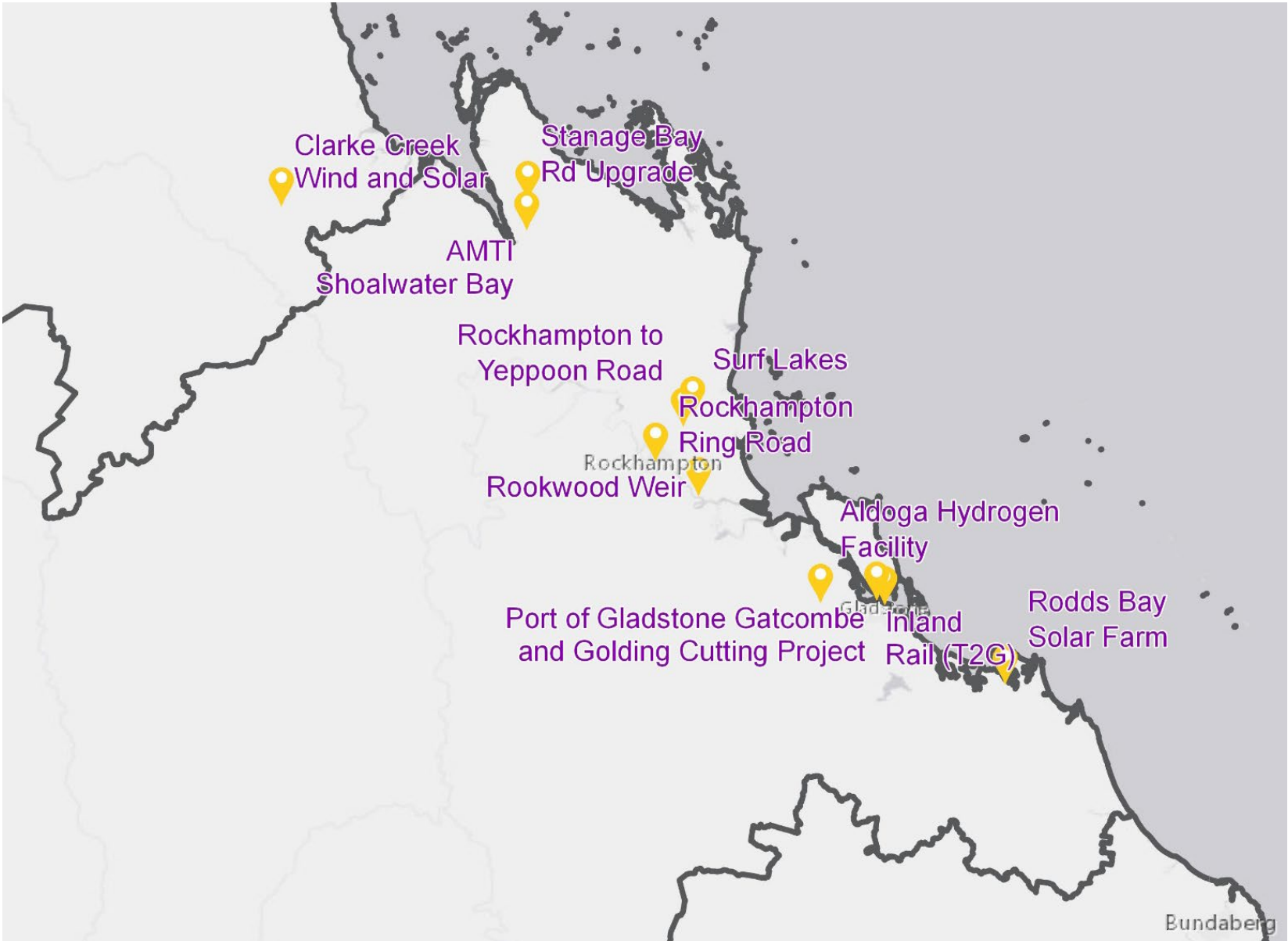
# Roads and Rail

Engineering Work Yet To Be Done, Queensland

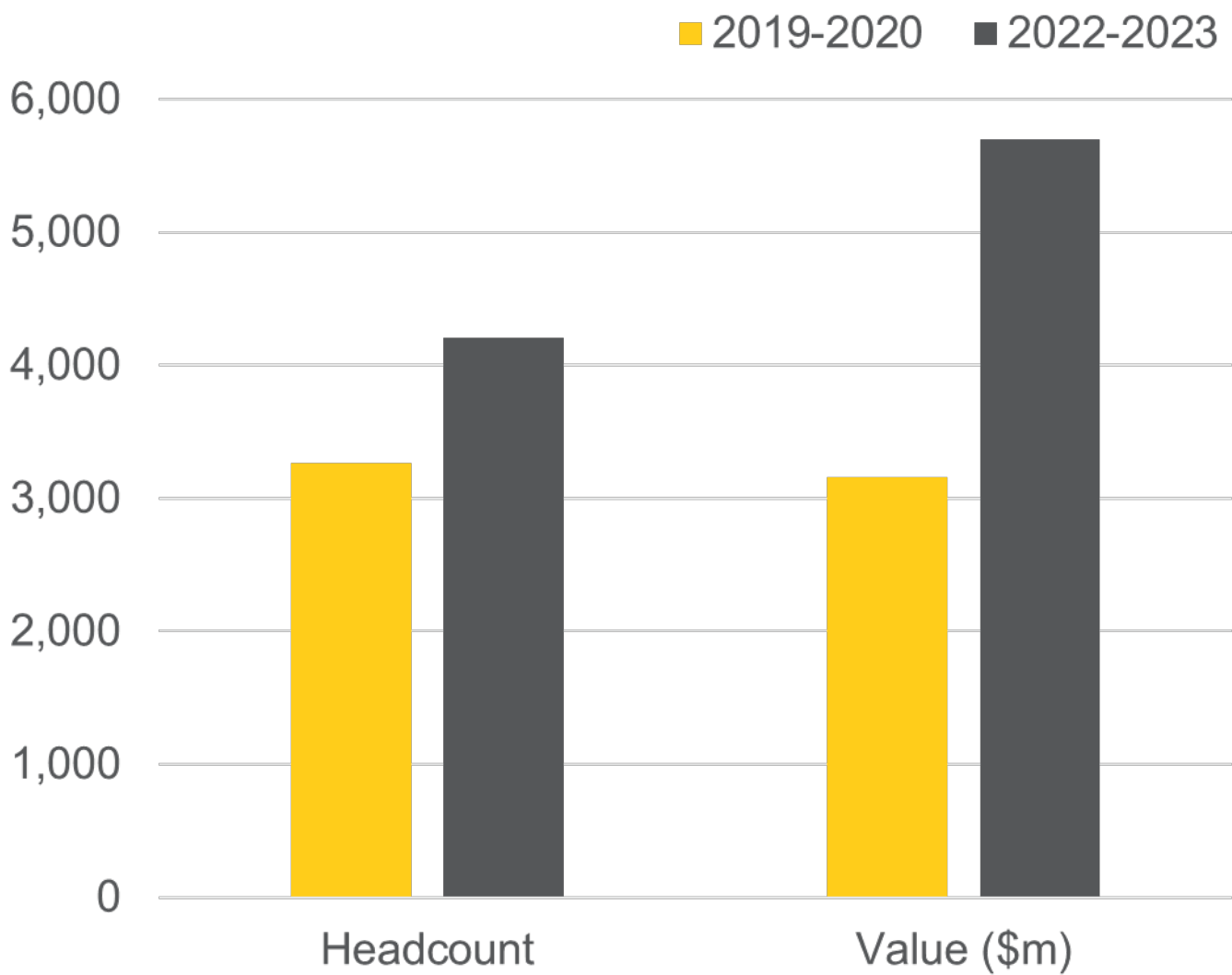




# CQ Investment Pipeline Very Full



Major Projects Pipeline, Central Queensland



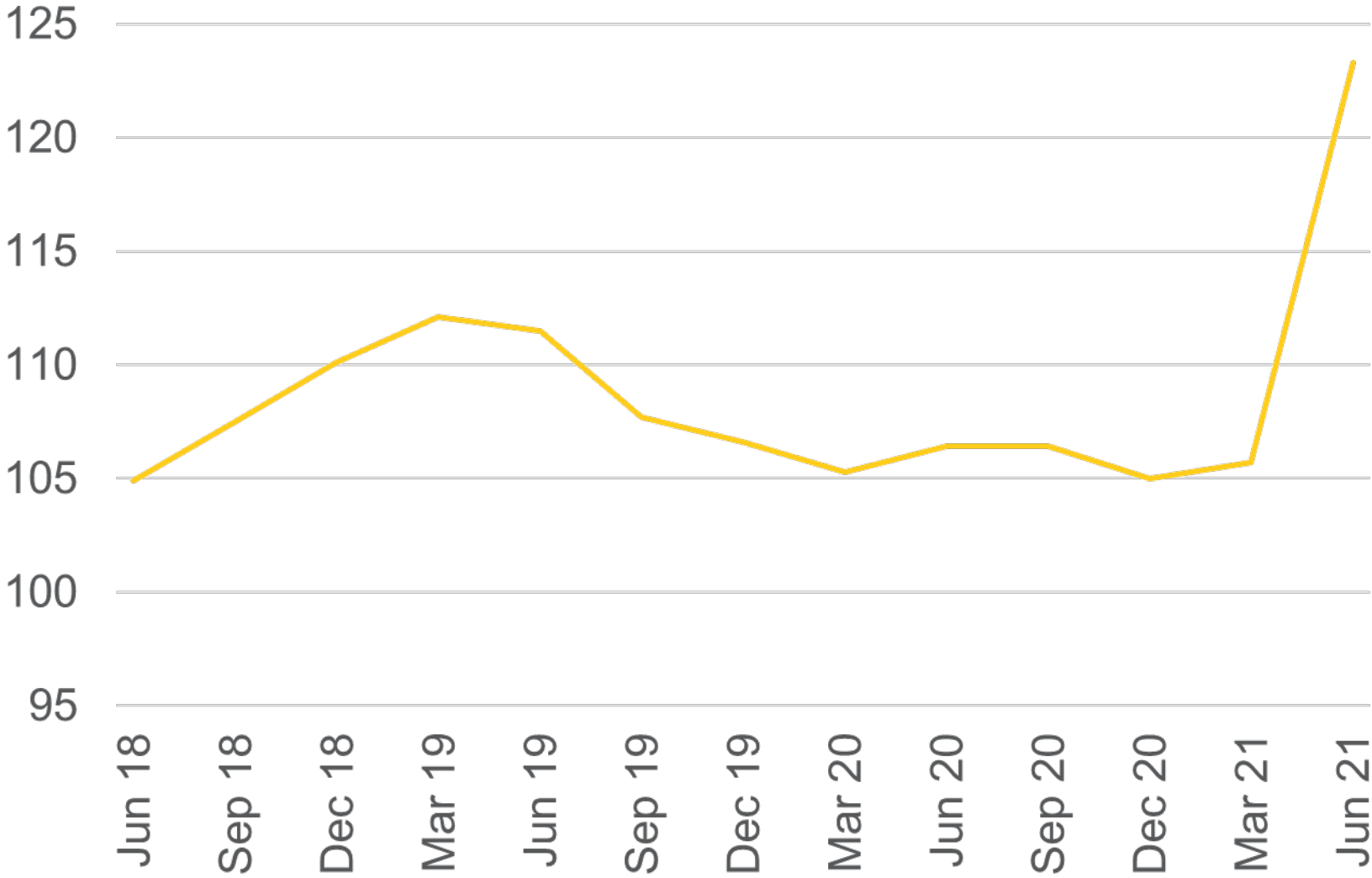


# The Catch



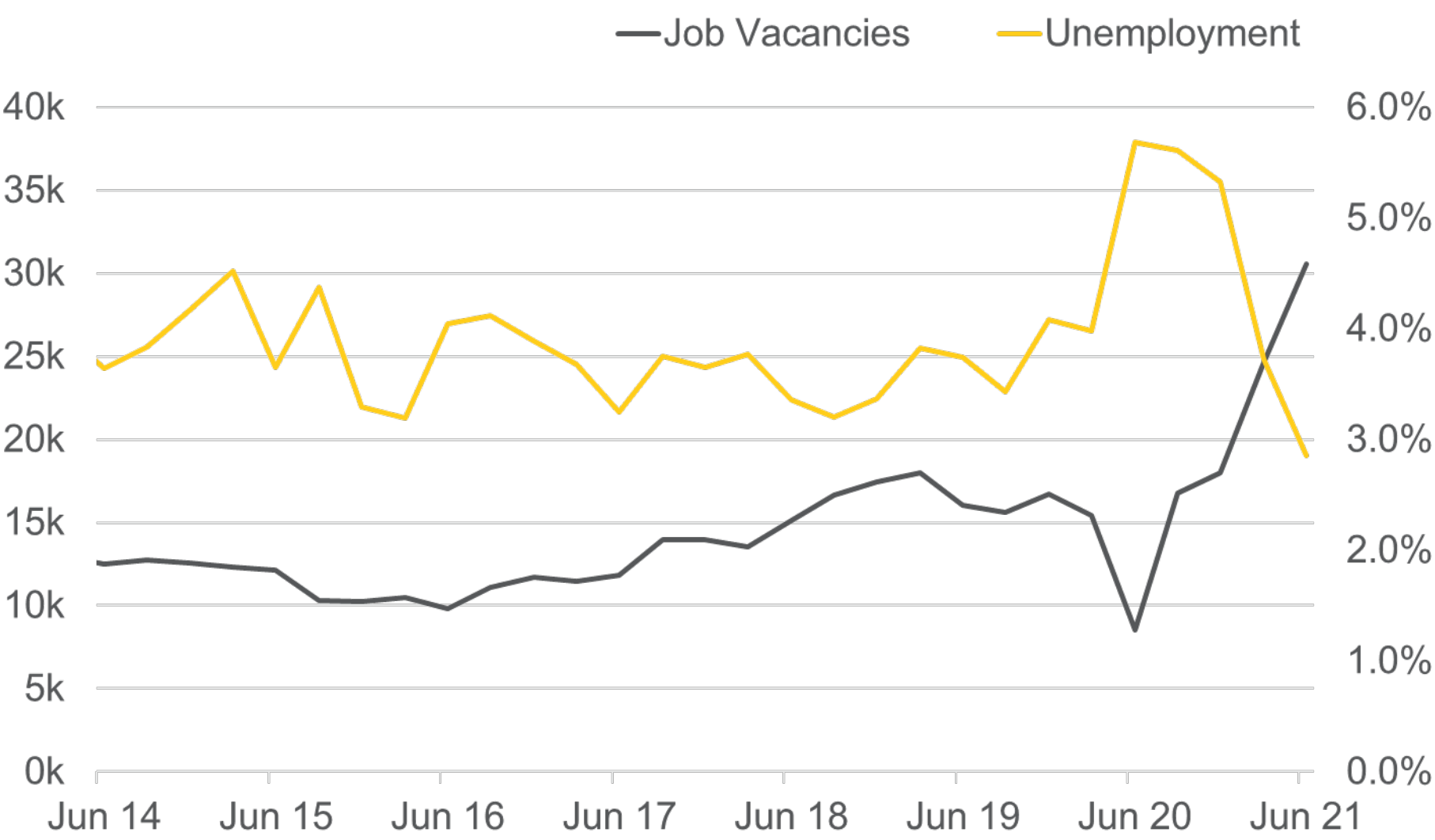
# Crunch Time

Construction Steel Price Index, Brisbane



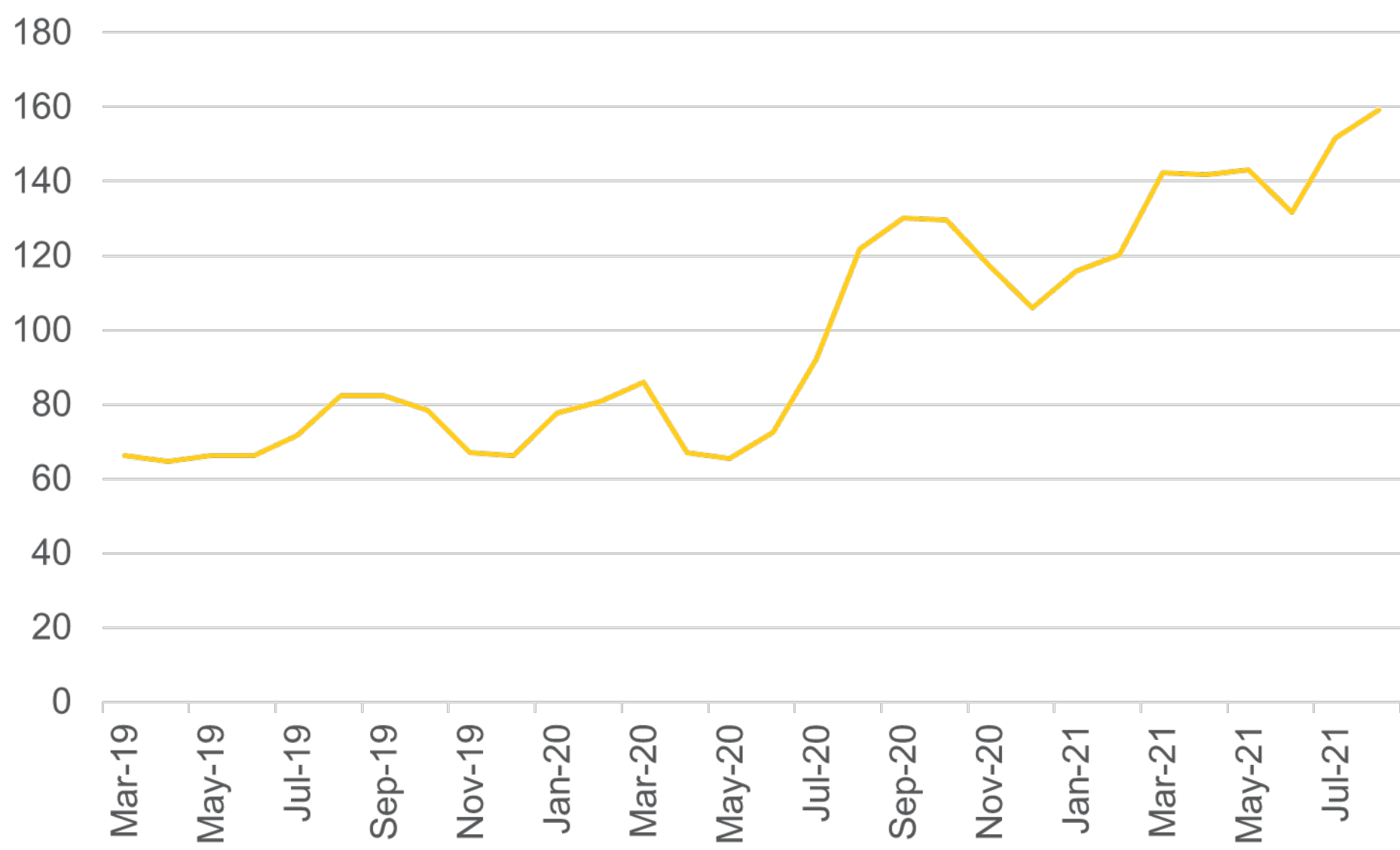
# Crunch Time

Construction Labour Market Indicators, Australia



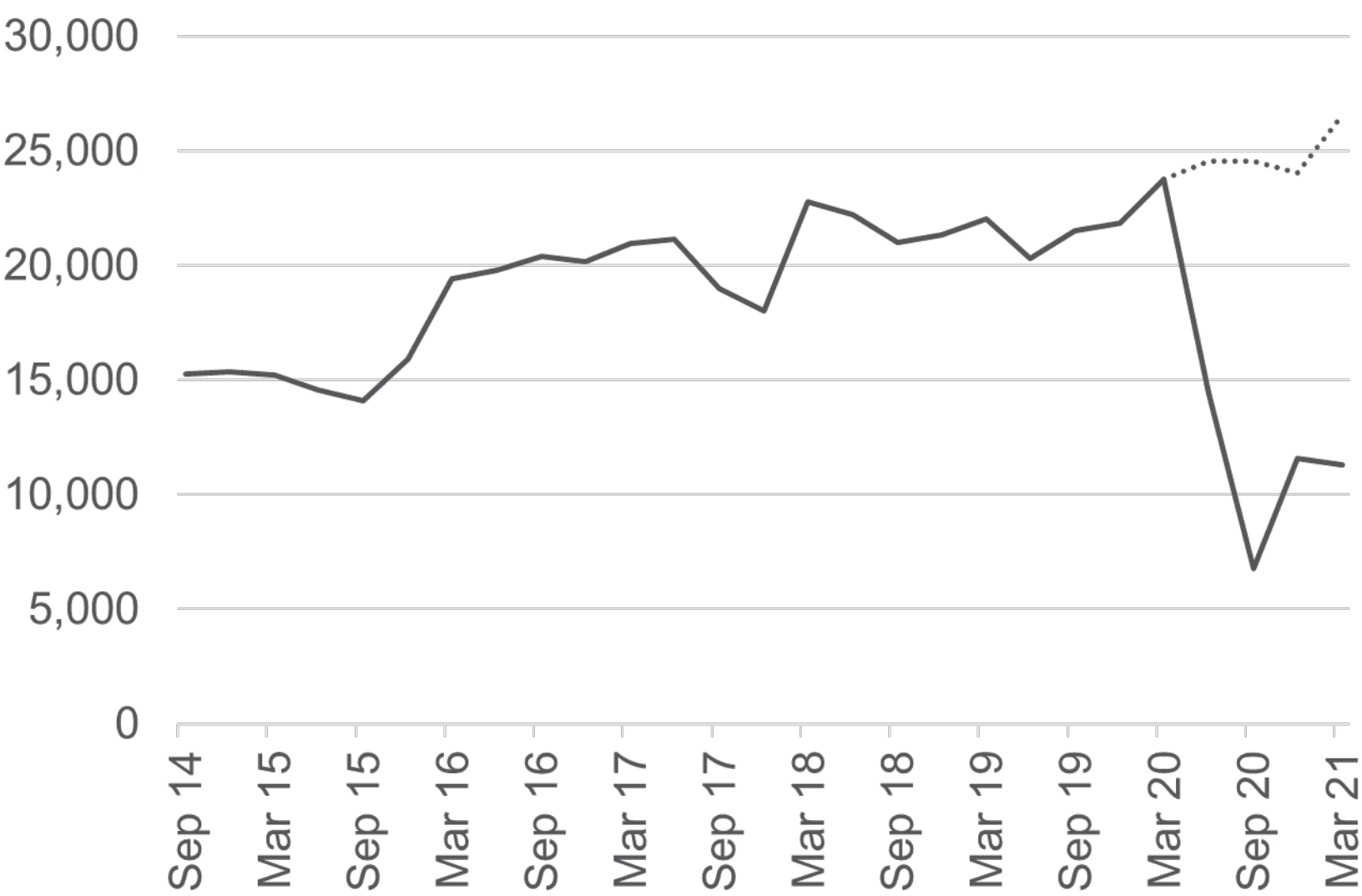
# Crunch Time

Construction Job Vacancies, Central Queensland



# Can't Rely On Imports This Time

Population Growth, Quarterly, Queensland

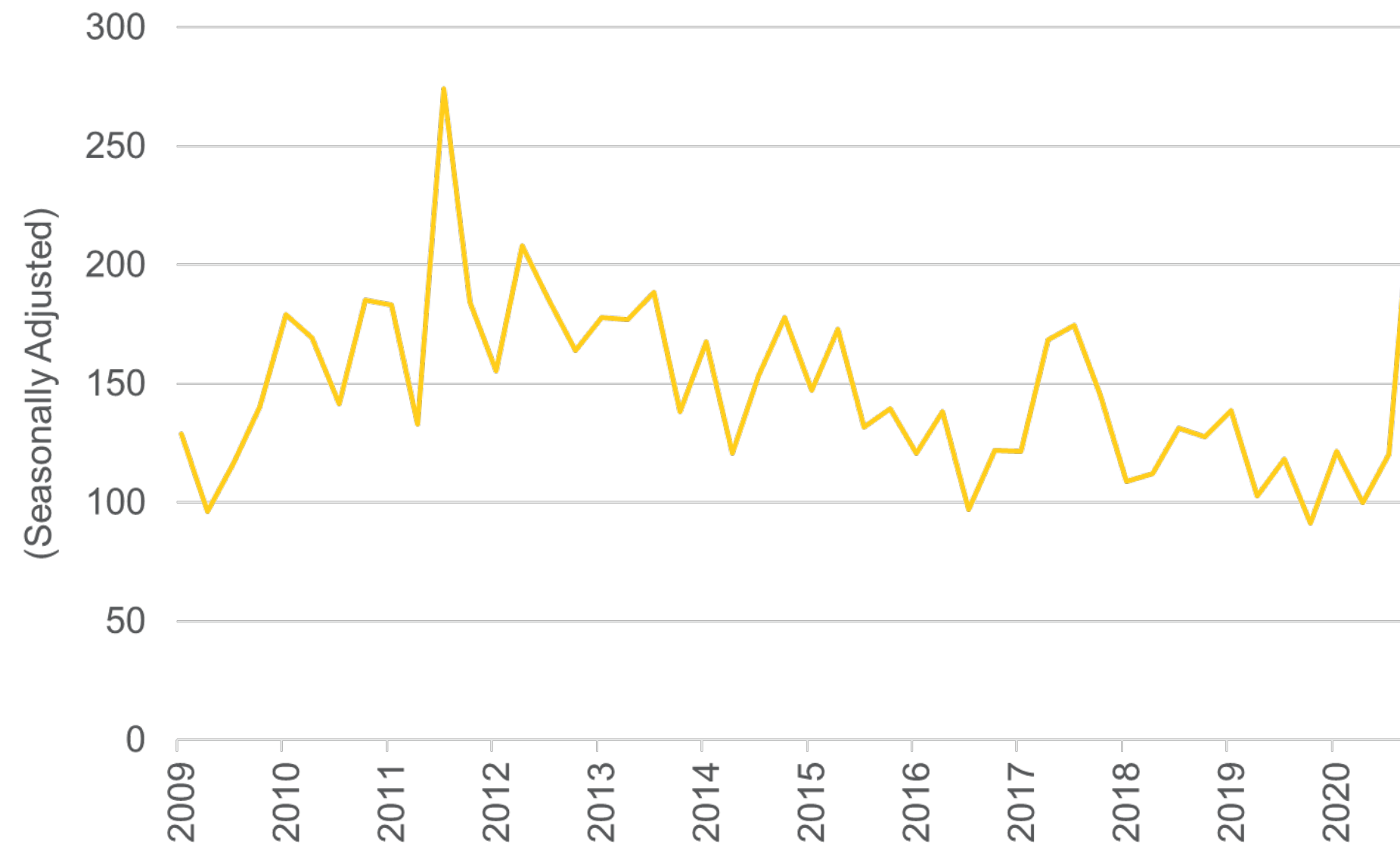


Source: ABS, CSQ



# Make Your Own Instead

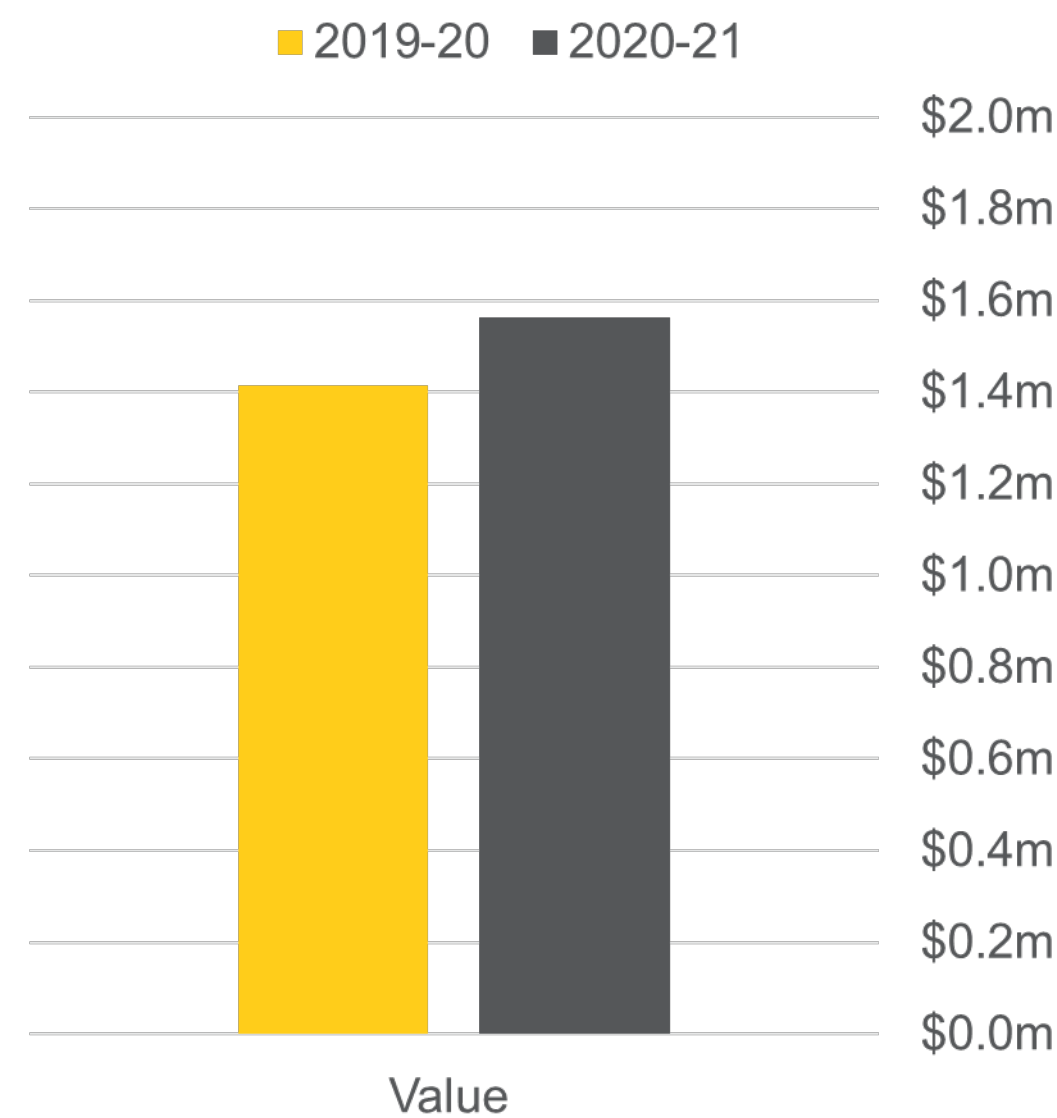
Construction Apprentice Commencements, Central Qld





# Make Your Own Instead

CSQ-funded Enrolments, CQ



Source: NCVER, CSQ



CSQ

Thank you.